

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/14/2025

General Information

Name: Russell Sterling Roberts

PID 1630

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (14Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2024 was \$ 6,578,517.56.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
3078 Watson Drive, Marianna, Florida 32446	\$ 400,000.00
7115 Thomas Drive, Unit 1804, Panama City Beach, Florida (1/3 Interest)	\$ 400,000.00
410 Highway 98, Mexico Beach, Florida 32456	\$ 495,000.00

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Description of Asset	Value of Asset
2879 Madison Street, Marianna, Florida 32446 (1/2 Interest)	\$ 175,000.00
Various Parcels, Highway 27, South Bay, Palm Beach County, Florida, (1/12 Interest)	\$ 600,000.00
3201 Fairmont Way, Oxford, Mississippi 38655 (1/3 Interest)	\$ 200,000.00
Hancock Bank, Checking Account	\$ 34,482.00
Hancock Bank, Money Market Account	\$ 118,563.96
Hancock Bank, Checking Account	\$ 2,654.88
Flagstar Bank, Certificate of Deposit	\$ 251,907.50
Gateway First Bank of Cherokee, Certificate of Deposit	\$ 251,697.50
Morgan Stanley Private Bank, NA, Certificate of Deposit	\$ 249,977.50
Security First Bank, Certificate of Deposit	\$ 237,994.20
Triad Business Bank, Certificate of Deposit	\$ 84,644.28
Wells Fargo Bank, NA, Certificate of Deposit	\$ 251,817.50
Bremer Bank, NA, Certificate of Deposit	\$ 250,347.50
Western Alliance Bank, Certificate of Deposit	\$ 249,867.50
Raymond James Bank	\$ 10,898.51
FIMM Government Portfolio Money Market	\$ 124,573.30
Stock - Coca Cola Company	\$ 63,754.37
Stock - Yum! Brands, Inc.	\$ 10,682.40
Stock - Yum China Holdings, Inc.	\$ 3,835.60
Stock - Truist Financial Corporation	\$ 14,272.02
Stock - Pepsico	\$ 30,412.00
Stock - Marriott International, Inc.	\$ 27,989.12
Nationwide Deferred Compensation Account	\$ 235,424.35
New York Life Insurance Company - Cash Value	\$ 28,961.90
Mary S. Zywicki Family Trust	\$ 400,000.00
Stock - Apple Incorporated	\$ 17,746.55
Stock -Alphabet Incorporated	\$ 5,065.33

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Description of Asset	Value of Asset
Stock -Caterpillar Incorporated	\$ 7,094.85
Stock - Cisco Systems Incorporated	\$ 52,164.89
Stock - Fifth Third Bancorp	\$ 6,250.49
Stock - JP Morgan Chase & Company	\$ 5,119.36
Stock - Johnson & Johnson	\$ 2,368.18
Stock - Merck & Company Incorporated	\$ 3,851.72
Stock - Union Pacific Corporation	\$ 3,324.00
Stock - Walmart Incorporated	\$ 5,445.36
Vanguard Index Funds S&P 500	\$ 5,813.22
FIMM Government Portfolio Money Market	\$ 73,602.04
Stock - AFLAC Incorporated	\$ 20,859.81
Stock - Abbvie Incorporated	\$ 25,119.71
Stock - Air Products & Chemicals Incorporated	\$ 13,155.42
Stock - Amazon, Incorporated	\$ 17,551.20
Stock - American Electric Power Company, Incorporated	\$ 16,721.08
Stock - Apple, Incorporated	\$ 65,924.85
Stock - Automated Data Processing, Incorporated	\$ 25,922.12
Stock - Booking Holdings, Incorporated	\$ 20,040.22
Stock - Coca Cola Company	\$ 14,420.30
Stock - Walt Disney Company	\$ 6,164.40
Stock - Emerson Electric Company	\$ 16,764.82
Stock - Home Depot, Incorporated	\$ 19,066.37
Stock - Mastercard Incorporated	\$ 29,201.39
Stock - Merck & Company, Incorporated	\$ 12,363.96
Stock - Microsoft Corporation	\$ 42,089.53
Stock - Motorola Solutions, Incorporated	\$ 26,877.90
Stock - Nike Incorporated	\$ 8,460.95
Stock - Pepsico, Incorporated	\$ 12,767.38
Stock - Proctor and Gamble, Incorporated	\$ 18,262.86

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Description of Asset	Value of Asset
Stock - Union Pacific Corporation	\$ 6,232.49
Stock - United Parcel Service Corporation	\$ 4,346.99
Stock - United Health Group, Incorporated	\$ 24,831.35
Stock - Verizon Communications Incorporated	\$ 10,675.73
FIMM Government Portfolio Money Market	\$ 4,769.65
FIMM Government Portfolio Money Market	\$ 23,323.20
Note Receivable - Young Pup, LLC	\$ 500,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

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Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 East Gaines Street, Tallahassee, FL 32399	\$ 187,359.66
Coca Cola Company	One Coca Cola Plaza, Atlanta, Georgia 30313	\$ 1,965.36
FIMM Government Portfolio Money Market Account Dividends	Post Office Box 770001, Cincinnati, Ohio 45277	\$ 6,932.96
Cisco Systems, Inc.	170 West Tasman Drive, San Jose, California 95134	\$ 1,374.19
American Express National Bank, NA	Post Office Box 30384, Salt Lake City, Utah 84130	\$ 8,443.84
Bremer Bank, NA	372 Saint Peter Street, Saint Paul, Minnesota 55102	\$ 13,071.23
Charles Schwab SSB	3000 Schwab Way, Westlake, Texas 76262	\$ 5,591.78
Capital One Bank	4851 Cox Road, Glen Allen, Virginia 23060	\$ 4,032.88
Gateway First Bank	419 South Grand, Cherokee, Oklahoma 73728	\$ 12,784.93
Security First Bank	5505 Red Rock Lane, Lincoln, Nebraska 68516	\$ 12,423.94
Safra National Bank	546 Fifth Avenue, New York, New York 10036	\$ 1,388.88
UBS USA	95 State Street, Suite 2200, Salt Lake City, Utah 84111	\$ 6,179.59
Pepsico	Post Office Box 43006, Providence, Rhode Island 02940-3006	\$ 1,048.00
Hancock Bank	Post Office Box 4019, Gulfport, Mississippi 39502	\$ 3,712.29
Triad Business Bank	1501 Highwoods Boulevard, Greensboro, North Carolina 27410	\$ 1,707.73
Wells Fargo Bank, NA	101 North Phillips Avenue, Sioux Falls, South Dakota 57104	\$ 12,283.56
Zywicki Brothers Partnership	Post Office Box 1523, Marianna, Florida 32447	\$ 6,045.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Zywicki Brothers Partnership	R.C. Hatton Farms	Post Office Box 220, Pahokee, Florida 33476	Rental of Agricultural Lands

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Russell S. Roberts

Digitally signed: 04/14/2025

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