2024 Form 1 - Statement of Financial Interests

Filed with COE: 07/07/2025

General Information

Name: Mr Travis Martin Avery

PID 315317

AGENCY INFORMATION

Organization	Suborganization	Title
Auburndale	Policemen's Pension Fund Board	Policemen's Pension Fund Board Member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
RLK Real Estate & Development, LLC	361 Denton Ave, Auburndale, FL 33823	Real Estate Sales and Development

Filed with COE: 07/07/2025

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
124 Burning Bush Cv, Auburndale, FL
128 Burning Bush Cv, Auburndale, FL
0 Burning Bush Cv, Auburndale, FL

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Business Interest	Old Lighter Log Development, LLC
JPMORGAN CHASE & COMPANY.	10,335.96
META PLATFORMS INCORPORATED CLASS A	11,004.45
TAIWAN SEMICONDUCTOR MFG LIMITED SPONSORED ADS	11,199.93
AMAZON COM INCORPORATED	12,504.80
ORACLE CORPORATION	13,034.88
ISHARES TR CORE MSCI EAFE	14,495.94
ATLAS CORP PFD CUMULATIVE 7.95% CALLABLE 07/14/2025	25,340.20

Type of Intangible	Business Entity to Which the Property Relates
BROADCOM INCORPORATED	28,281.75
HERITAGE COMM CORPORATION	29,370.00
ATLAS CORPORATION (MARSHALL ISLANDS) 7.875% CUM PFD H CUMULATIVE CALLABLE 07/14/2025	30,588.00
GLADSTONE CAPITAL CORPORATION COM NEW	32,076.00
ARES CAPITAL CORPORATION	32,925.00
ISHARES TR CORE S&P500 ETF	33,960.30
CAESARS ENTERTAINMENT INCORPORATED NEW	34,632.00
APPLIED MATLS INCORPORATED	36,642.00
BARCLAYS BANK PLC 5Y U.S. EQUITY AUTOCALLABLE STEP-UP NOTE NTS ISIN US06746C5N56 DUE 07/02/2030 CALLABLE 07/03/2026 @ 100	38,880.00
ONEMAIN HLDGS INCORPORATED	39,655.00
OLD REP INTERNATIONAL CORPORATION	41,932.00
MICROSOFT CORPORATION	42,154.90
NVIDIA CORPORATION	43,696.75
BARCLAYS BANK PLC 5Y U.S. EQUITY AUTOCALLABLE STEP-UP NOTE	49,030.00
BNP PARIBAS 5Y U.S. EQUITY AUTOCALLABLE STEP-UP NOTE	59,460.00
BOFA FINANCE LLC 5Y U.S. EQUITY AUTOCALLABLE STEP-UP NOTE	75,202.50
BNP PARIBAS 5Y U.S. EQUITY AUTOCALLABLE STEP-UP NOTE	88,956.00
MORGAN STANLEY FINANCE LLC 6Y S&P 500 FUTURES INDEX ABSOLUTE RETURN BARRIER NOTE	91,057.50
MORGAN STANLEY FINANCE LLC 6Y S&P 500 FUTURES INDEX ABSOLUTE RETURN BARRIER NOTE	102,160.00

Filed with COE: 07/07/2025

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
MidFlorida Credit Union	129 S. Kentucky Ave, Lakeland, FL

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Filed with COE: 07/07/2025

Signature of Filer

Travis Martin Avery

Digitally signed: **07/07/2025**

Filed with COE: 07/07/2025