2024 Form 1 - Statement of Financial Interests

Filed with COE: 04/03/2025

General Information

Name: Ms Mary Beth Taylor

PID 299288

AGENCY INFORMATION

Organization	Suborganization	Title
Lake Park	Community Redevelopment Agency	Commissioner
Lake Park	Mayor And Town Commission	

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	**Source's Address**	**Description of the Source's Principal Business Activity**
Florida Retirement system	P,O, Box 9000, Tallahassee	Employee pension plan
Social Security System	P.O.box 67620	Secure retirements
Bankunited	14817 Oak Lane, Miami Lakes FL	Banking
Metropolitan Lifen	PO Box 10342	Annuity

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Annuities	Metropolitan Life Insurance Co
Certificates of Deposit	BankUnited, N.A.
Bank Account	Chase Bank
government money market	Fidelity investments
Mutual fund	Vanguard index funds
Common stock	AT&T
Common Stock	Apple inc
Common stock	Coca-cola
Common stock	Warner Bros Discovery
CD	BMO BK Natl assn Chicago IL
CD	CFG CMNTY BK Lutherville MD
CD	Goldman Sachs BK USA
CD	JP MORGAN CHASE
CD	Signature Bk Chicago ILL
CD	State BK India New York NY
CD	Synchrony Bank
CD	Texas Exchange Bk Crowley
CD	Wells Fargo Bank
Stock Fund	Janus Henderson Research
Stock Fund	Mainstay CBRE Real Estate
Stock Fund	Voya Global
Equity ETPs	Vanguard Index FDS
Common Stock	COSTCO WHOLESALE CORP
STOCK FUND	FIDELITY EQUITY DIV INC
STOCK FUNDS	AMERICAN CENTURY ULTRA
STOCK FUNDS	T ROWE PRICE BLUE CHIP
STOCK FUNDS	TOUCHSTONE FOCUSED
CD	TOYOTA FINL SVGS BK
CD	MANUFACTURERS&TRADERS
CD	BANKUNITED
CD	DORT FINANCIAL CREDIT UNION

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 04/03/2025

Signature of Filer

Mary Beth Taylor

Digitally signed: **04/03/2025**

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