2024 Form 1 - Statement of Financial Interests

Filed with COE: 04/15/2025

General Information

Name: Ms Joy Gaestel Eberhardt

PID 314119

AGENCY INFORMATION

Organization	Suborganization	Title
Lake Placid	Mayor And Town Council	

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Wisconsin Energy Co pension	231 W Michigan Ave. Milwaukee WI	Public Utility
Social Security	Washington DC	US Gov
18 Indigo	18 Indigo Dr, Lake Placid, Fl 33852	Rental property
117 Country Club #802	117 Country Club Drive, Lake Placid, FL 33852	Rental property
117 Country Cluub #602	117 Country Club Drive, Lake Placid, FL 33852	Rental property
2123 House	2123 Hwy 42, Manitowoc, WI 54220	Rental property
2123 Land	2123 Hwy 42, Manitowoc, WI 54220	Rent land
Fidelity - combined accounts	National Financial Services LLC 499 Washington Blvd, NJ 0731	Dividends and interest
Schwab - combined accounts nts	Charles Schwaab & Co, 3000 Schwab Way, Westlake, TX 76262	Dividends and interest
Wisconsin Energy	Computershare, PO Box 43006, Providence RI 02940	Dividends

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
18 Indigo Drive, Lake Placid, FL 33852
117 Country Club Dr., Unit #802 Lake Placid, FL 33852
117 Country Club Dr., Unit #602 Lake Placid, FL 33852

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Bank Accounts	Associated Bank
Bank Accounts	Crews Bank and Trust
Cash	Fidelity account xx7125
Cash	Fidelity account xx1745
stock Fidelity acct xx 7125	Broadcom AVGO
stock Fidelity acct xx 7125	Nvidia NVDA
stock Fidelity acct xx 7125	Nextera Energy NEE
stock Fidelity acct xx 7125	Home Depot HD
stock Fidelity acct xx 7125	Lockheed Martin LMT
stock Fidelity acct xx 7125	Arista Networks ANET
mutual fund Fidelity acct xx 7125	Fidelity Low Price Stock FLPSX
stock Fidelity IRA	Nvidia NVDA
mutual fund Fidelity 401k	Fidelity Growth Co
mutual fund Fidelity 401k	Fidelity 500 Index FXAIX
mutual fund Fidelity 401k	Fidelity Balanced fund FBAKK
mutual fund Fidelity 401k	Fidelity MFS Value 6 MEIKX
mutual fund Fidelity 401k	Fidelity Low Price Pool
stock Schwab acct xx866	Nextera Energy NEE
stock Schwab acct xx457	Nvidia NVDA
stock Schwab acct xx457	Arista Networks ANET

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 04/15/2025

Signature of Filer

Joy Gaestel Eberhardt

Digitally signed: **04/15/2025**

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