2024 Form 1 - Statement of Financial Interests

Filed with COE: 04/15/2025

General Information

Name: Stan Smith

PID 301992

AGENCY INFORMATION

Organization	Suborganization	Title
Belle Isle	City Council And Mayor	Commissioner District 6
Public Risk Management of Florida (PRM)	Board of Directors	Commissioner District 6

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Penn Mutual Life Insurance Company	600 Dresher Road - Horsham, PA. 19044	Pensions, Annuities, Retirement Plans
Morgan Stanley Capitol Management, LLC	PO Box 484 - Jersey City, NJ. 07303	Pensions, Annuities, Retirement Plans
Social Security Administration	PO Box 67620 - Wilkes-Barre, PA. 18767	Retirement Plans

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
Tree Farm - Jennings Trace and Hwy 189 - Holt FL

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Checking and Savings	Fairwinds Federal Credit Union
Stock ASML Holding NV NY	E*Trade Securities from Morgan Stanley
Mutual Fund MS Small-Mid Cap Equity ETF	Morgan Stanley Capitol Management
Mutual Fund MS Pathway ALTERN STRATEGIES	MORGAN STANLEY CAPITOL MANAGEMENT
MUTUAL FUND MS Pathway Core Fixed Income	Morgan Stanley Capitol Management
Mutual Fund MS Pathway Emerging Markets	Morgan Stanley Capitol Management
Mutual Fund MS Pathway International EQ	Morgan Stanley Capitol Management
Mutual Fund MS Pathway Int’l Fixed Income	Morgan Stanley Capitol Management
Mutual Fund MS Pathway Ultra Short Fixed Inc	Morgan Stanley Capitol Management
Mutual Fund MSPF Large Cap Equity ETF	Morgan Stanley Capitol Management
Mutual Fund MSPF Large Cap Equity ETF	Morgan Stanley Capitol Management
Mutual Fund MS Pathway Core Fixed Income	Morgan Stanley Capitol Management

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Regions Mortgage	PO Box 18001 - Hattiesburg, MS. 39404
Regions Consumer Bankcard	PO Box 11007 Birmingham, Alabama 35288

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Stan Smith

Digitally signed: **04/15/2025**

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