2024 Form 1 - Statement of Financial Interests

Filed with COE: 02/09/2025

General Information

Name: Nathan Kilton

PID 233468

AGENCY INFORMATION

Organization	Suborganization	Title
Plant City	Mayor And City Commission	City Commissioner
Plant City	Public Safety Employees Pension Trust Fund	Public Safety Board Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 1 (Effective 6/10/2024)	City of Plant City Commissioner	Group 1

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Sedita Kilton & Company, CPAs	133 W Herring St, Plant City, 33563	Accounting Firm
Sedita Kilton Life & Wealth Management	133 W Herring St, Plant City, 33563	Financial Planning
Cetera Financial Group Inc	2301 Rosecrans Ave Suite 5100 El Segundo, CA 90245	Financial Planning
City of Plant City	302 W Reynolds St Plant City, 33563	City Commissioner

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Sedita Kilton Life & Wealth Management	Cetera Financial Group, Inc	2301 Rosecrans Ave Suite 5100 El Segundo, CA 90245	Financial Planning

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
133 W Herring St, Plant City, 33563

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Limited Liability Company	Sedita Kilton & Company, Certified Public Accountants PL
Limited Liability Company	Sedita Kilton Life and Wealth Management LLC
Mutual Fund	DFA Emerging Markets Core Equity (DFCEX)
Mutual Fund	DFA US Targeted Value Preferred (DFFVX)
Mutual Fund	DFA International Small Company (DFISX)
Mutual Fund	DFA International Value Preferred (DFIVX)
Mutual Fund	DFA US Large Cap Value Preferred (DFLVX)
Mutual Fund	DFA Real Estate Securities Preferred (DFREX)
Mutual Fund	DFA International Large Cap Growth (DILRX)
Mutual Fund	DFA US Small Cap Growth (DSCGX)
Mutual Fund	DFA US High Relative Profit (DURPX)
Mutual Fund	DFA US Large Cap Growth (DUSLX)
Mutual Fund	DFA Commodity Strategy Port Instl (DCMSX)
Partnership	Walton Caldwell Ranch Development LP
Real Estate Investment Trust	Blackston BREIT
Exchange Traded Fund	iShares TR MSCI China ETF MCHI
Money Market	Fidelity Treasury Money Market FDLXX
Exchange Traded Fund	iShares Trust Core MSCI IEFA
Exchange Traded Fund	iShares Core MSCI Emerging Markets IEMG
Exchange Traded Fund	iShares Core S&P 500 IVV
Exchange Traded Fund	iShares Russell 2000 IWM
Exchange Traded Fund	iShares TR EAFE Small Cap SCZ
Exchange Traded Fund	iShares Vanguard Real Estate VNQ

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Fidelity Rewards Visa	PO Box 790408 St Louis MO 63179
CapitalOne Visa	1680 Capital One Dr McLean, VA 22102
RoundPoint Mortgage	PO Box 19409 Charlotte, NC 28219
First National Bank of Pasco	13315 US Hwy 301 Dade City, FL 33525
Small Business Administration	409 3rd St., SW, Washington, DC 20416
Cetera Financial Group Inc	2301 Rosecrans Ave Suite 5100 El Segundo CA 90245

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 02/09/2025

Signature of Filer

Nathan Kilton

Digitally signed: **02/09/2025**

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