

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 02/09/2025

General Information

Name: Com Michael A Sumner

PID 311561

AGENCY INFORMATION

Organization	Suborganization	Title
CareerSource Heartland; Region 19	Board of Directors	Commissioner
Okeechobee County	Employees	

Net Worth

My Net Worth as of December 31, 2024 was \$ 1,786,143.86.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 154,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
256 SE 80th Avenue, Okeechobee, FL 34974	\$ 500,000.00
334 Pecan Road, Fort Gaines, GA 39851	\$ 282,667.00
Seacoast Bank, Personal Checking	\$ 23,658.00

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Description of Asset	Value of Asset
MIDFLORIDA, Personal Savings	\$ 160,474.00
MIDFLORIDA, Personal CD	\$ 160,469.00
Seacoast Bank, Business Checking	\$ 67,611.00
Loan - Ben C. Sims	\$ 74,686.00
American Equity, ROTH Annuity	\$ 15,150.00
American Equity, ROTH Annuity	\$ 15,346.00
American Equity, ROTH Annuity	\$ 6,585.00
American Equity, ROTH Annuity	\$ 53,772.00
Fidelity, Joint Tenants, Cash	\$ 1,518.83
Fidelity, Joint Tenants, VMRXX	\$ 36,132.25
Fidelity, Joint Tenants, PZA	\$ 4,722.00
Fidelity, Joint Tenants, ITM	\$ 4,610.00
Fidelity, Joint Tenants, ABT	\$ 2,827.75
Fidelity, Joint Tenants, ABBV	\$ 4,442.50
Fidelity, Joint Tenants, AMD	\$ 4,227.65
Fidelity, Joint Tenants, GOOG	\$ 7,617.60
Fidelity, Joint Tenants, AAPL	\$ 5,008.40
Fidelity, Joint Tenants, BAC	\$ 5,493.75
Fidelity, Joint Tenants, AVGO	\$ 11,592.00
Fidelity, Joint Tenants, CVX	\$ 4,345.20
Fidelity, Joint Tenants, CSCO	\$ 4,440.00
Fidelity, Joint Tenants, C	\$ 3,519.50
Fidelity, Joint Tenants, CMCSA	\$ 2,814.75
Fidelity, Joint Tenants, COST	\$ 4,581.35
Fidelity, Joint Tenants, DHR	\$ 5,738.75
Fidelity, Joint Tenants, DIS	\$ 2,227.00
Fidelity, Joint Tenants, JNJ	\$ 2,169.30
Fidelity, Joint Tenants, MA	\$ 7,898.55
Fidelity, Joint Tenants, MCD	\$ 4,348.35

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Description of Asset	Value of Asset
Fidelity, Joint Tenants, MS	\$ 5,028.80
Fidelity, Joint Tenants, NKE	\$ 1,891.75
Fidelity, Joint Tenants, PEP	\$ 3,801.50
Fidelity, Joint Tenants, PFE	\$ 1,989.75
Fidelity, Joint Tenants, CRM	\$ 5,014.95
Fidelity, Joint Tenants, TMUS	\$ 4,414.60
Fidelity, Joint WROS, FDRXX	\$ 5,584.46
Fidelity, Joint WROS, FCNTX	\$ 15,868.46
Fidelity, Joint WROS, FSPTX	\$ 19,061.83
Fidelity, Joint WROS, SCHA	\$ 3,206.64
Fidelity, Joint WROS, CVX	\$ 2,172.60
Fidelity, Joint WROS, ORCL	\$ 8,332.00
Fidelity, Joint WROS, WMT	\$ 6,776.25
Fidelity, ROTH IRA, FDRXX	\$ 2,944.14
Fidelity, ROTH IRA, QQQ	\$ 5,112.30
Fidelity, ROTH IRA, XLV	\$ 3,439.25
Fidelity, ROTH IRA, XLI	\$ 1,317.60
Fidelity, ROTH IRA, BAR	\$ 3,883.50
Fidelity, ROTH IRA, AAPL	\$ 6,260.50
Fidelity, ROTH IRA, NVDA	\$ 33,572.50

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Valuation Professionals, PLC, W2 Wages	256 SE 80th Avenue, Okeechobee, FL 34974	\$ 30,000.00
Ben C. Sims, Interest Income	2075 SE 9th Avenue, Okeechobee, FL 34974	\$ 4,467.00
NewEdge Securities, Dividend Income	1251 Waterfront Place, 510, Pittsburgh, PA 15222	\$ 1,214.52
Fidelity, Joint Tenants, Dividend Income	P.O. Box 28019, Albuquerque, NM 87125	\$ 2,403.38
Fidelity, Joint WROS, Capital Gain Distribution	P.O. Box 28019, Albuquerque, NM 87125	\$ 1,331.90

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michael A Sumner

Digitally signed: 02/09/2025

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