# 2024 Form 1 - Statement of Financial Interests

**Filed with COE: 01/17/2025**

## General Information

Name: Mr Anthony Joseph Vallee

**PID 233352**

### AGENCY INFORMATION

| Organization | Suborganization | Title |
|---|---|---|
| Defuniak Springs | City Council | City Council Member |

### CANDIDATE FOR

| Position | Agency Name | Position sought or held |
|---|---|---|
| City, Town or Village (Commission or Council), Governing Board - Form 1 (Effective 6/10/2024) | City of DeFuniak Springs | Council Seat 5 |

## Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

## Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Name of Source of Income | Source's Address | Description of the Source's Principal Business Activity |
|---|---|---|
| McWhorter Vallee Design Inc | 37 S 10th st. suite 2B, DeFuniak Springs FL 32435 | Architecture Firm |

Filed with COE: 01/17/2025

## Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|---|---|---|---|
| McWhorter Vallee Design Inc | Dewberry Engineering Inc | 877 North County Highway 393 Santa Rosa Beach, FL | Engineering services, including multiple government entities |

## Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Location/Description |
|---|
| 151 DORSEY AVE, DeFuniak Springs FL 32435 |

## Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| Business Banking Accounts, McWhorter Vallee Design, Inc. | Truist Bank, 1104 Us Highway 331 S Defuniak Springs FL 32435 |
| Personal Banking Accounts | Truist Bank, 1104 Us Highway 331 S Defuniak Springs FL 32435 |
| Annuity Account Value, 01150 EQ/Large Cap Value Volat | Equitable Financial Life Insurance Company, P.O. BOX 1016, CHARLOTTE, NC 28201-1016 |
| Annuity Account Value, 01165 EQ/Large Cap Growth | Equitable Financial Life Insurance Company, P.O. BOX 1016, CHARLOTTE, NC 28201-1016 |

Filed with COE: 01/17/2025

## Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

| Name of Creditor | Address of Creditor |
|---|---|
| Cadence Bank -668, Mortgage | 2778 West Jackson, PO Box 789 Tupelo MS 38802-0789 |
| John H. Elamad | 520 Regatta Bay Blvd |
| Capital One Auto Financing | PO Box 60511, City of Industry, CA 91716-0511 |
| Citizens Consumer Loan Servicing, Auto | PO Box 42033 Providence RI 02940-2033 |

## Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

| Business Entity # 1 |
|---|
| N/A |

## Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 01/17/2025

## Signature of Filer

***Anthony Joseph Vallee***

Digitally signed: **01/17/2025**

**Filed with COE: 01/17/2025**