

2024 Form 6F - Final Full and Public Disclosure of Financial Interests

Filed with COE: 01/15/2025

General Information

Name: Hon Roberta Ulrich

PID 295266

THE LAST DAY OF MY PUBLIC OFFICE OR POSITION WAS: 11/18/2024

AGENCY INFORMATION

Organization	Suborganization	Title
East Central Florida Regional Planning Council	ECFRPC Council Board	

Net Worth

My Net Worth as of November 18, 2024 was \$ 1,213,122.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 250,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
2359 Pawleys Island Path, The Villages, FL 32162	\$ 728,600.00
Citizens First Bank Checking Account	\$ 31,570.00
Citizens First Bank Savings Account	\$ 3,099.00
USAA Federal Savings Bank	\$ 4,722.00
USAA Flexible Retirement Annuity	\$ 221,275.00
Charles Schwab Contributory IRA	\$ 100,884.00
Charles Schwab Cash & Money market Fund	\$ 139,421.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Rocket Mortgage	1050 Woodward Ave. Detoit MI 48226	\$ 266,949.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Please complete the following statement identifying each separate source and amount of income which exceeded \$1,000 received during the period from January 1, 2024, through the last date you held the office or position, including secondary sources of income.

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
N/A		

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6F and that the facts stated in it are true.

Roberta Ulrich

Digitally signed: 01/15/2025

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