2024 Form 1 - Statement of Financial Interests

Filed with COE: 01/13/2025

General Information

Name: Warren W Lindsey

PID 305076

AGENCY INFORMATION

Organization	Suborganization	Title
Winter Park	Planning And Zoning Board	

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 1 (Effective 6/10/2024)	Winter Park	City Commission

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Lindsey Ferry Parker PA	341 North Maitland Ave Suite 130 Maitland Fla 32751	law firm
Bank of America	Winter Park, Florida	checking, savings, money market
Vanguard	San Antonio, Texas	stocks, brokerage, mutual funds, money market
Duke Energy	North Carolina	stock
Charles Schwab	Winter Park, Florida	brokerage, stock, mutual fund
Enbridge	Canada	stock
Archer Daniel Midland	New York	stock
CVS Health Corp	New York	stock
Borg Warner	New York	stock
Fidelity Investment Brokerage	New Mexico	stock, mutual funds,money market
Merk & Company	New York	stock
Public Service Enterprise	New York	stock
Coca Cola	Atlanta, Georgia	stock
Wells Fargo Corp	New York	stock
T. Rowe Price	Philadelphia, PA	money market, mutual funds
Microsoft Corp	New York	stock
Taiwan Semiconductor	Taiwan	stock
Organon	New York	stock
Manulife Financial	Canada	stock
Novatos	New York	stock
Marathon Oil	New York	stock
Marathon Petroleum	New York	stock
Lindsey Ferry Parker PA	Maitland, Florida	salary and bonus

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
bank of America	CDs, checking, savings
T Rowe Price	mutual funds, ETF
Vanguard Investments	mutual funds, stocks, IRAs, money market
bank of America	money amrket, checking, savings
bank of America	money market, checking, savings
Vanguard Investments	mutual funds, stocks, IRAs, money market , ETFs
Principal Financial	401k, mutual funds, ETF
Fidelity Investments	mutual funds, money market , stocks, ETFs
Bank of America	money market, checking, savings
Bank of America	stock
Duke Energy	stock
Microsoft	stock
Schwab Investments	money market, stocks, mutual funds, ETF
Schwab Investments	money market, stocks, mutual funds, ETFs
Taiwan Semiconductor	stocks
US treasury	bonds
US Treasury	bonds
Wells Fargo	stock
PEC Public Service Enterprise	stock
Merk	stock
Manulife Financial	stock
Enbridge	stock
CVS Health	stock
Archer Daniels Midland	stock
treasury bills	treasury bills
Principal Insurance	401-K

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

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Signature of Filer

Warren W Lindsey

Digitally signed: **01/13/2025**

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