2024 Form 1 - Statement of Financial Interests

Filed with COE: 01/13/2025

General Information

Name: Mr Michael Irvin Miller

PID 293917

AGENCY INFORMATION

Organization	Suborganization	Title
Sanibel	Mayor And City Council	Vice Mayor

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 1 (Effective 6/10/2024)	City of Sanibel	Council Member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Social Security	Social Security Administration 1905 9th Street NE Washington DC 20018	Social Security Retirement Benefits
Immediate Annuity	USAA 9800 Fredericksburg Road San Antonio, TX 78288	Insurance and investments
Immediate Annuity	Met-Life, 200 Park Ave, New York, NY 10166	Insurance and investments
IRA Distributions	Fidelity Investments, 245 Summer Street, Boston, MA 02210	Insurance and investments
IRA Distributions	JP Morgan-Chase, 270 Park Avenue, New York, NY 10166	Insurance and investments
IRA Distributions	Vanguard Group, PO Box 2800, Valley Forge, PA 19482	Investments
IRA Distributions	T. Rowe Price, 100 East Pratt, Baltimore, MD 21202	Investments

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Cash in account	Sanibel-Captiva Community Bank
Cash in account	JP Morgan-Chase
Cash in account	Fidelity Brokerage Inc
Cash in account	Vanguard Investments Inc
Deferred Annuity	Teachers Insurance and Annuity Association
Fixed Income Security	Blackstone Secured Lending Fund
Fixed Income Security	Citizen Financial Corporation
Fixed Income Security	Keybank National Association
Fixed Income Security	Synovus Bank
Fixed Income Security	Vanguard Investments Inc
Immediate Annuity	Met-Life
Immediate Annuity	United Services Automobile Assoc
Life Insurance Cash Surrender Value	Principal Financial Corporation
Life Insurance Cash Surrender Value	Northwestern Mutual Insurance
Mutual Fund shares	Fidelity Low-Priced Stock Fund
Mutual Fund shares	Fidelity Growth & Income Fund
Mutual Fund shares	Fidelity Value Fund
Mutual Fund shares	Fidelity Covington Fund
Mutual Fund shares	Vanguard Equity Income Fund
Mutual Fund shares	Vanguard Global Capital Fund
Mutual Fund shares	Vanguard Pacific Stock Fund

Type of Intangible	Business Entity to Which the Property Relates
Mutual Fund shares	Vanguard Small-Cap Stock Fund
Mutual Fund shares	Vanguard Small-Cap Value Fund
Mutual Fund shares	Vanguard Windsor II Fund
Mutual Fund shares	T. Rowe Price Large Cap Growth Fund
Mutual Fund shares	T. Rowe Price Equity Income Fund
Shares in Exchange Traded Fund	Select SPDR Trust
Shares in Exchange Traded Fund	Ishares Silver Trust
Shares in Exchange Traded Fund	Ishares Gold Trust
Shares of Common Stock	Principal Financial Corporation
Shares of Common Stock	AT&T Inc
Shares of Common Stock	Comcast Corporation
Shares of Common Stock	Warner Bros. Discovery Inc
Shares of Common Stock	Advanced Micro Devices Inc
Shares of Common Stock	Amazon.com Inc.
Shares of Common Stock	American Eagle Outfitters Inc
Shares of Common Stock	Boeing Company
Shares of Common Stock	Cleveland-Cliffs Inc.
Shares of Common Stock	Walt Disney Company
Shares of Common Stock	Meta Platforms Inc.
Shares of Common Stock	FedEx Corporation
Shares of Common Stock	Dana Corporation
Shares of Common Stock	Ford Motor Company
Shares of Common Stock	General Motors Company
Shares of Common Stock	Goldman Sachs Group Inc.
Shares of Common Stock	Intel Corporation
Shares of Common Stock	International Business Machines Inc.
Shares of Common Stock	Microsoft Corporation
Shares of Common Stock	Moderna Inc.
Shares of Common Stock	Netflix Inc.
Shares of Common Stock	NVIDIA Corporation
Shares of Common Stock	Occidental Petroleum Corporation
Shares of Common Stock	Qualcomm Inc.
Shares of Common Stock	Stryker Corporation
Shares of Common Stock	United Health Group Inc.

Type of Intangible	Business Entity to Which the Property Relates
Shares of Common Stock	Williams Companies
Shares of Common Stock	Berkshire Hathaway Inc.
Shares of Common Stock	Conoco Philips Inc.
Shares of Common Stock	Eli Lilly and Company
Shares of Common Stock	Kinder Morgan Inc.
Shares of Common Stock	Mastercard Inc.
Shares of Common Stock	Northrup Grumman Corporation
Shares of Common Stock	RTX Corporation
Shares of Common Stock	Yum China Holdings Inc.
Shares of Common Stock	Fiserv Inc.
Shares of Common Stock	AbbVie Inc.
Shares of Common Stock	Alphabet Inc.
Shares of Common Stock	Apple Inc.
Shares of Common Stock	Caterpillar Inc.
Shares of Common Stock	Lowes Companies

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Michael Irvin Miller

Digitally signed: **01/13/2025**

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