

## 2024 Form 6F - Final Full and Public Disclosure of Financial Interests

Filed with COE: 12/18/2024

### General Information

Name: Hon Kevin McDonald

PID 308262

THE LAST DAY OF MY PUBLIC OFFICE OR POSITION WAS: 11/19/2024

### AGENCY INFORMATION

| Organization                           | Suborganization                | Title                              |
|----------------------------------------|--------------------------------|------------------------------------|
| School District Of Indian River County | Elected Constitutional Officer | School Board Member,<br>District 5 |

### Net Worth

My Net Worth as of November 19, 2024 was \$ 3,233,438.00.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

## ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset         | Value of Asset  |
|------------------------------|-----------------|
| Residence                    | \$ 1,429,000.00 |
| PNC Bank                     | \$ 29,634.00    |
| auto                         | \$ 17,000.00    |
| Fidelity Investment accounts | \$ 2,074,242.00 |
| Castellian Investment        | \$ 39,837.00    |
| Citibank                     | \$ 4,052.00     |

**Liabilities**

## LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor                         | Address of Creditor                          | Amount of Liability |
|------------------------------------------|----------------------------------------------|---------------------|
| Nationstar Mortgage LLC<br>DBA Mr Cooper | 8950 Cypress Waters Blvd., Coppell, TX 75019 | \$ 459,867.00       |

## JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Please complete the following statement identifying each separate source and amount of income which exceeded \$1,000 received during the period from January 1, 2024, through the last date you held the office or position, including secondary sources of income.

**PRIMARY SOURCES OF INCOME:**

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income               | Amount       |
|--------------------------------------------|-------------------------------------------|--------------|
| Social Security Administration             | US Governmant                             | \$ 40,198.80 |
| F&G Annuities & Life                       | PO Box 1590, Lincolnshire, IL 60069-4279  | \$ 5,697.27  |
| Indian River School District               | 6500 57th Street, Vero Beach, FL          | \$ 26,857.00 |
| Fidelity MMKT Prem, Fund - Dividend        | 245 Summer Street, Boston MA              | \$ 2,684.00  |
| Verizon Communications - Dividend          | 1095 Ave. of Americas, New York, NY 10036 | \$ 1,603.50  |

**SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):**

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6F and that the facts stated in it are true.

***Kevin McDonald***

Digitally signed: **12/18/2024**

**Filed with COE: 12/18/2024**