2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/13/2024

General Information

Name: Com Kerry Alan Smith

PID 294810

AGENCY INFORMATION

Organization	Suborganization	Title
Santa Rosa County	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2023 was $ 757,171.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 110,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Primary Residence	$ 575,000.00
Vacant Lot	$ 40,000.00
2017 Fishing Boat and Equipment	$ 70,000.00
2022 RV	$ 28,000.00
2020 Chevy Truck	$ 50,000.00
IRA	$ 28,094.00
Checking/Savings	$ 100,000.00
FRS	$ 23,822.38

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
RV Loan	220 E. Nine Mile Rd Pensacola, Fl. 32534	$ 4,900.00
Truck Loan	Ally Financial Detroit Mi	$ 30,195.00
Home Loan	Mr. Cooper	$ 216,650.00
Vacant Lot Loan	South State Bank	$ 16,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Kerry Alan Smith LLC	8129 Virginia Lane, Milton Fl. 32583	$ 47,432.00
SRC BOCC	6495 Caroline St. Milton Fl. 32570	$ 78,447.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
The Realty Box, Inc.	Transaction Fees	8129 Virginia Lane, Milton Fl. 32583	Real Estate

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kerry Alan Smith

Digitally signed: **08/13/2024**

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