

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/09/2024

General Information

Name: Sen Joseph R. Gruters

PID 241176

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 22

Net Worth

My Net Worth as of December 31, 2023 was \$ 2,564,708.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Ault Alliance Stock	\$ 12,711.33
Imperial Holdings	\$ 3,450.84
Nextera Energy Stock	\$ 59,840.00
Truist Bank Account	\$ 7,450.00
Cadence Bank Account	\$ 52,485.00
6540 Wild Orchid Lane, Sarasota FL 34241	\$ 1,250,000.00
6620 Horned Owl Place, Sarasota FL 34241	\$ 750,000.00
2301 Cocoanut Ave, Sarasota FL 34236	\$ 250,000.00
Gruters CPA	\$ 650,000.00
Robinson Gruters & Roberts	\$ 100,000.00
SJE Real Estate	\$ 12,500.00
Florida Prepaid	\$ 27,430.00
Florida Prepaid	\$ 27,302.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo	8480 Stagecoach Circle, Frederick MD 21701	\$ 256,891.00
Wells Fargo	8480 Stagecoach Circle, Frederick, MD 21701	\$ 523,104.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Robinson Gruters & Roberts	133 South Harbor Drive, Venice FL 34285	\$ 65,000.00
Gruters CPA	133 Harbor Drive South	\$ 125,000.00
State of Florida	200 Gaines Street, Tallahassee, FL 32301	\$ 26,646.00
SJE Real Estate	133 Harbor Drive South	\$ 8,500.00
Republican Party of Florida	420 E Jefferson St., Tallahassee FL 32302	\$ 15,430.09
Dividends - TD Ameritrade	PO Box 2209, Omaha NE 68103	\$ 3,376.00
Rental House - 2301 Cocoanut Ave, Sarasota FL 34285	2301 Cocoanut Ave, Sarasota FL 34241	\$ 11,000.00
Rental House	6620 Horned Owl Place, Sarasota FL 34241	\$ 12,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Joseph R. Gruters

Digitally signed: 07/09/2024

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