

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/01/2024

General Information

Name: Hon Phyllis Rogers Galen

CONFIDENTIAL

PID 83937

AGENCY INFORMATION

Organization	Suborganization	Title

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,375,748.74.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Homestead Real Property	\$ 925,000.00
Voya (State Deferred Compensation Fund)	\$ 312,762.67
DROP Account Distribution to Voya	\$ 439,655.94
AXA Equitable Investment Fund	\$ 3,699.27
E*Trade Securities	\$ 122,351.59
Lexus ES350	\$ 35,208.53
Cash on Hand	\$ 12,000.00
Truist Money Market and Checking	\$ 43,095.18

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Truist Mortgage	Post Office Box 27767 Richmond VA 23261-7767	\$ 371,767.55
Truist Access 3 Equity Line	Post Office Box 580048 Charlotte N.C 28258-0048	\$ 82,401.34
Sofi Bank N.A.	Post Office Box 6524158	\$ 51,843.48
Lexus Financial Services	Post Office Box 9490 Cedar Rapids, IA 52409-9490	\$ 5,633.60

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State Courts of Florida	Tallahassee, FL	\$ 98,552.12
Florida Retirement System	Post Office Box 9000 Tallahassee FL 32315-9000	\$ 45,054.20
Social Security	Social Security USA	\$ 12,862.70

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Phyllis Rogers Galen

Digitally signed: 07/01/2024

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