

General Information

Name: Hon Daniel B. Merritt Sr

CONFIDENTIAL**PID 33133****AGENCY INFORMATION**

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net WorthMy Net Worth as of July 1, 2024 was \$ 5,052,017.43.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 400,750.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Homestead Real Property	\$ 800,000.00
Bank Accounts-Truist Financial Corp.	\$ 280,472.67
Truist Financial Corp. Investment Accounts	\$ 321,423.96
Truist Fin. Corp.-Stock	\$ 169,870.80
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

PRIMARY SOURCES OF INCOME:

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Interests in Specified Businesses

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Daniel B. Merritt Sr

Digitally signed: 07/01/2024

Filed with COE: 07/01/2024

SCHEDULE "A"
ASSETS

BANK ACCOUNTS:

Truist Bank Checking Account	\$ 13,502.75
Truist Bank Money Market Account	101,031.84
Truist Bank Ranch Account	23,146.76
Truist Bank Free Checking	500.50
Truist CD, Account	100,000.00
Truist Signature Advantage Account	<u>42,290.82</u>
Total	\$ 280,472.67

INVESTMENT ACCOUNTS:

Truist Securities Account	\$ 234,826.12
Truist IRA Account	<u>86,597.84</u>
Total	\$ 321,423.96

STOCK:

Truist Financial Corp. Stock, Cusip #867914103, 3,104 Shares	\$ 117,486.40
Truist Financial Corp. Stock, Cusip #867914103, 1384 Shares	<u>52,384.40</u>
Total	\$ 169,870.80

REAL PROPERTY:

Homestead Real Property	\$ 800,000.00
Vacant Lot, Lot	
Brooksville, FL	<u>65,000.00</u>
Total	\$ 865,000.00

CONTINUED SCHEDULE "A"
ASSETS

RANCH:

400 Acres ± Ranch [REDACTED]	
Brooksville, FL	
Parcel ID [REDACTED]	\$ 40,000.00
Daniel B. Merritt, Sr., Individually	
Parcel ID [REDACTED]	
Daniel B. Merritt, Sr., Individually	60,000.00
Balance of Ranch Property, Daniel B. Merritt, Sr., Individually, As to a 51% Interest and Daniel B. Merritt, Sr., Trustee, As to a 49% Interest	<u>2,500,000.00</u>
Parcel ID [REDACTED]	
Parcel ID [REDACTED]	
Parcel ID [REDACTED]	
Total	\$ 2,600,000.00

LIVESTOCK:

150± Cows, Calves, Bulls	\$ 170,000.00
23 Kioti Tractor	50,000.00
Tractor, Frontend Loader, Hay Spear	15,500.00
Miscellaneous Ranch Equipment	20,000.00
Bush Hog	6,500.00
2004 Goos Trailer	3,500.00
Treker	5,500.00
19 Kawasaki Gator 825M S4	13,500.00
1998 Kingswood Double Wide Mobile Home [REDACTED] together with Furniture, Furnishings, Porch, and Outside Buildings	<u>130,000.00</u>
Total	\$ 414,500.00
GRAND TOTAL ASSETS	\$ 4,651,267.43

SCHEDULE "B"
LIABILITIES

TOTAL LIABILITIES \$0.00

SCHEDULE "C"

INCOME

State of Florida	Tallahassee, FL	\$ 18,500.00
State of Florida/Retirement Benefits	Tallahassee, FL	\$ 71,372.94
State of Florida/Survivor Benefits	Tallahassee, FL	\$ 12,412.50
Truist Securities/Dividends	1 East Jefferson St. Brooksville, FL 34601	\$ 8,359.52
Truist Investments Service	Richmond, VA	\$ 3,600.17
IRA Distribution-		
Truist Bank Stock Dividends	Post Office Box 4625 Atlanta, GA 30320-4625	\$ 6,269.64
Merritt Farm & Livestock Co.	Post Office Box 1890 Brooksville, FL 34605	DID NOT EXCEED \$ 1,000.00
Truist Bank - Interest	1 E. Jefferson St. Brooksville, FL 34601	\$ 22.63
Social Security Benefits	Washington	\$ 38,662.80