

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2024

General Information

Name: Hon Sherwood S Coleman

CONFIDENTIAL

PID 249680

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (6Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of June 30, 2024 was \$ 5,215,005.51.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residential Property	\$ 739,000.00
Rental Property	\$ 428,000.00
Checking Account - USAA	\$ 27,099.24
Morgan Stanley Investment Account 9133 (BP; CHTR; XOM; PCOXX; HPE; QQQ; JNJ; KMB; MCD; MGEE; MSFT; SPY; VZ; WEC	\$ 838,776.37
Morgan Stanley Investment Account 8957 (AVCFX; AGTHX; ANWPX; BBF38; SHRAX; SBLGX)	\$ 374,598.00
Morgan Stanley Roth IRA 4755 (EVSAX; ANWPX; SHRAX; SBLGX; PCOXX; ITHAX; QQQ; ICLN; IYM; MSGUX; SPY)	\$ 183,454.35
Morgan Stanley Investment Account 0084 (PCVXX; QQQ; NDV; JPST; MSEQX; SPY)	\$ 563,318.00
Morgan Stanley Investment Account 3465 (FTXSX)	\$ 337,565.39
Morgan Stanley Investment Account 3723 (AGTHX; AIVSX; AFTEX; KO; EGIIX; PCOXX; PG; UPS)	\$ 325,226.94
Morgan Stanley Investment Account 9134 (T; AVNS; BX; C; LGGAX; DPCFX; EPD; XOM; PCOXX; KMB; FFE; PJT; PAA; VZ;VTRS; WBD)	\$ 399,602.62
Florida PrePaid	\$ 41,053.27
Nationwide Deferred Compensation	\$ 301,829.19
Victory Capital 529	\$ 44,360.47
First Berlin Bank	\$ 425,250.00
MS Donor Advised Fund	\$ 33,871.67

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

PRIMARY SOURCES OF INCOME:

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Interests in Specified Businesses

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Sherwood S Coleman

Digitally signed: 06/30/2024

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