

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/28/2024

General Information

Name: Mary Kate Foreman

PID 287229

AGENCY INFORMATION

Organization	Suborganization	Title
School District Of Manatee County	Elected Constitutional Officer	Board Member - District 3

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,511,946.89.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 30,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
5306 26th Ave Ct W, Bradenton, FL	\$ 598,902.00
Fidelity Real Estate Investment	\$ 34,305.69
Cash Fidelity IRA	\$ 36,799.21
Fidelity Govt Money Mkt	\$ 124,682.79

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Description of Asset	Value of Asset
Barrick Gold Corp	\$ 5,427.00
Coca Cola Co	\$ 14,143.20
Colgate Palmolive Co	\$ 7,971.00
Discover Finl Svs	\$ 11,240.00
Meta Platforms	\$ 17,698.00
General Mills Inc	\$ 6,514.00
Oramed Pharmaceuticals Inc	\$ 2,541.00
Sprott Physical Gold & Silver Tr	\$ 5,745.00
Visa Inc	\$ 52,070.00
Fidelity Govt Cash Reserves	\$ 15,681.15
Fidelity Worldwide	\$ 13,243.40
Fidelity Contrafund	\$ 22,650.99
Fidelity Growth Company	\$ 33,316.05
Fidelity Select Energy	\$ 5,979.99
Fidelity Select Technology	\$ 31,414.11
Fidelity Select Health Care	\$ 19,062.76
BNY Mellon S&P 500 Index Fund	\$ 36,288.84
Fidelity MSCI Consumer Staples	\$ 13,389.00
Health Care Select Sector SPRD	\$ 13,638.00
Vanguard Index fund	\$ 17,791.50
Vanguard Index Funds S&P 500 ETF	\$ 8,736.00
FL Inflation Sensitive Fund	\$ 17,974.42
APA Corporation	\$ 17,806.89
Vanguard Global Equity	\$ 34,500.14
Optum Bank	\$ 5,206.92
U.S. Treasury Bonds	\$ 33,520.00
BMO Harris Checking	\$ 14,676.70
Discover Bank Savings	\$ 13,677.82
Coinbase Cash	\$ 3,053.70

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Description of Asset	Value of Asset
Asset Care Whole Life Insurance	\$ 25,481.30
Bitcoin	\$ 32,184.08
Foreman Properties, LLC	\$ 214,000.00
Mary K. Foreman, P.A.	\$ 10,000.00
Ark ETF Tr Genomic Rev Multi	\$ 13,124.00
Fidelity Government Cash Reserves	\$ 20,173.32

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mr. Cooper	PO Box 818060, 5801 Postal Road, Cleveland, OH 44181	\$ 100,976.08
Mazda Financial Services	PO Box 74689, Chicago IL 60675	\$ 22,687.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
School District of Manatee County	PO Box 9069, Bradenton, FL 34206	\$ 46,381.31
Mary K. Foreman, P.A.	PO Box 14160, Bradenton, FL 34280	\$ 9,000.00
Social Security	601 E Twelfth St, Kansas City MO 64106	\$ 36,612.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Mary K. Foreman, P.A.	Mary K Foreman, P.A.	Bradenton, FL 34210	CPA

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Mary Kate Foreman

Digitally signed: 06/28/2024

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