

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/28/2024

General Information

Name: Mrs Angela R Gallo

PID 279162

AGENCY INFORMATION

Organization	Suborganization	Title
Orange County Public Schools	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2023 was \$ 162,239.93.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
House	\$ 442,430.00
Bank of America Checking Account	\$ 32,004.57
Bank of America Escrow	\$ 9,552.26
Bank of America Savings	\$ 70,275.69
Visions Federal Credit Union Savings Account	\$ 1,023.39
Visions Federal Credit Union Money Market Account	\$ 10,617.89
Visions Federal Credit Union Variable Cert	\$ 70,879.07
Fidelity Verizon Stock	\$ 18,850.00
Fidelity Philips Stock	\$ 62,571.06
Fidelity Cash Core Account	\$ 3,367.69
Allstate Stock	\$ 78,798.34
Discover Stock	\$ 14,470.36
IBM Stock	\$ 69,298.64
Morgan Stanley Stock	\$ 3,234.40
Fidelity IRA New Market Income Fund	\$ 24,722.83
Fidelity IRA 500 Index Fund	\$ 273,725.59
Fidelity IRA Contrafund	\$ 261,555.63
Fidelity IRA Midcap Fund	\$ 72,356.21
Fidelity IRA Total Bond Fund	\$ 37,238.20

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Northwest Federal Credit Union	PO Box 1229 Herndon VA 20172-1229	\$ 5,051.89

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Capital Marketing Strategies, LLC	14842 Bonnybride Drive, Orlando, FL 32826	\$ 3,000.00
School Board of Orange County	445 West Amelia St. Orlando, FL 32801	\$ 46,946.20

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Capital Marketing Strategies	Election Campaigns	14842 Bonnybridge Drive, Orlando, FL, USA	Consulting

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Angela R Gallo

Digitally signed: 06/28/2024

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