2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2024

General Information

Name: Cecil Lynn Pendergrass

CONFIDENTIAL

PID 248184

AGENCY INFORMATION

Organization	Suborganization	Title
Lee County	Elected Constitutional Officer	County Commissioner, District 2
Lee County	Tourist Development Council	Commissioner
S.W. Fla. Regional Planning Council	Council Members	County Commissioner, District 2

Net Worth

My Net Worth as of December 31, 2023 was $ 1,580,107.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 245,647.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Home, Address Exemption Pursuant to Chapter 119.071(4)(d)	$ 1,098,900.00
Home, Address Exemption Pursuant to Chapter 119.071(4)(d)	$ 512,233.00
Bank Accounts (Third Federal Savings & Loan, Edison Bank)	$ 39,425.00
Investment Accounts 457(b) Plan (Nationwide Retirement Solutions)	$ 84,128.00

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Third Federal Savings & Loan	5030 S Cleveland Avenue Fort Myers, FL 33907	$ 184,951.00
Mr. Cooper	P.O. Box 650783 Dallas, TX 75265-0783	$ 190,740.00
U.S. Bank	P.O. Box 2188 Oshkosh, WI 54903-2188	$ 24,535.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Fort Myers Police SEI Private Trust Company	1 Freedom Valley Drive Oaks, PA 19456	$ 143,792.00
Lee County Board of County Commissioners	2115 Second Street Fort Myers, FL 33901	$ 108,306.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Cecil Lynn Pendergrass

Digitally signed: **06/26/2024**

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