

## 2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/28/2024

### General Information

Name: Mr Kim Wintner

PID 289435

### AGENCY INFORMATION

| Organization             | Suborganization | Title        |
|--------------------------|-----------------|--------------|
| Mid-Bay Bridge Authority | Board Members   | Board Member |

### Net Worth

My Net Worth as of December 31, 2023 was \$ 879,018.70.

### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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| Description of Asset                 | Value of Asset |
|--------------------------------------|----------------|
| Real Property - Home                 | \$ 443,626.00  |
| Bank Acct - Bank of America          | \$ 8,237.62    |
| Bank Acct - USAA                     | \$ 9,022.73    |
| Stock - Virtus KAR Small Cap Growth  | \$ 15,427.87   |
| Lord Abett Growth & Income Port      | \$ 6,476.16    |
| Virtus KAR Equity Income             | \$ 4,998.03    |
| Fidelity VIP Growth Portofolio       | \$ 6,112.24    |
| Virtus KAR Capital Growth            | \$ 3,683.87    |
| Invesco V.I American Franchise Fund  | \$ 3,260.80    |
| Virtus SGA International Growth      | \$ 6,708.55    |
| Wanger International                 | \$ 1,630.82    |
| Russell Managed US Mid Small Cap     | \$ 9,774.34    |
| Russell Tax Managed Intl Equity      | \$ 31,050.99   |
| Russell Tax Managed US Large Cap     | \$ 62,788.69   |
| Russell Invt Tax Managed Real Assets | \$ 9,406.68    |
| Russell Tax Exempt Bond              | \$ 48,003.54   |
| Russell Tax Exempt High Yield        | \$ 18,179.82   |
| Baird - Cash                         | \$ 3,714.98    |
| Eaton Vance Worldwide Health         | \$ 2,654.82    |
| Highland Global Allocation FD        | \$ 1,972.86    |
| IRA - Pimco                          | \$ 3,787.99    |
| Lincoln National Life Insurance Co   | \$ 101,754.00  |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| USAA             | San Antonio, TX     | \$ 42,631.44        |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income    | Amount        |
|--------------------------------------------|--------------------------------|---------------|
| Social Security                            | Social Security Administration | \$ 51,179.00  |
| USAF Retirement                            | DFAS, Indianapolis, IN         | \$ 104,443.00 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Kim Wintner***

Digitally signed: 06/28/2024

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