2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2024

General Information

Name: Hon John Daniel Couriel

CONFIDENTIAL

PID 285258

AGENCY INFORMATION

Organization	Suborganization	Title
Supreme Court	Elected Constitutional Officer	Supreme Court Justice

Net Worth

My Net Worth as of December 31, 2023 was $ 5,240,977.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 725,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
{REDACTED}	$ 3,500,000.00
{REDACTED}	$ 1,500,000.00
{REDACTED}	$ 400,000.00
Mutual Fund, Voya Fixed Plus Account III (Voyager Financial Advisors, Inc.)	$ 48,526.97

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Description of Asset	Value of Asset
Mutual Fund, JP Morgan Large Cap Growth Fund R6 (Voya Financial Services, Inc.)	$ 189,604.11
Mutual Fund, Delaware Said Cap Growth Fund-Institutional Class (Voya Financial Advisors, Inc.)	$ 59,206.62
Mutual Fund, Aberdeen Emergency Markets Sustainable Leaders Fund-Institutional CL (Voya Financial Advisors, Inc.)	$ 36,119.41
Mutual Fund, Voya Fixed Plus Account II (Voya Financial Services, Inc.)	$ 8,205.95
Mutual Fund, Templeton Global Bond Fund A	$ 5,575.35
Mutual Fund, TRowePrice Capital Appreciation Portfolio (Voya Financial Services, Inc.)	$ 39,725.18
Mutual Fund, Invesco Developing Markets Fund-Class A (Voya Financial Services, Inc.)	$ 9,586.69
Mutual Fund, Voya Fixed Plus Account II (Voya Financial Services, Inc.)	$ 6,687.94
Mutual Fund, TRowePrice Growth Equity Port I (Voya Financial Services, Inc.)	$ 15,657.79
Mutual Fund, Fidelity VIP Contraband Port I (Voya Financial Services, Inc.)	$ 15,823.04
Mutual Fund, Voya MidCap Opportunities Port I	$ 11,815.79
Mutual Fund, VY Invesco Global Portfolio-Initial Class (Voya Financial Services, Inc.)	$ 10,310.24
Mutual Fund, American Funds, American Balanced Fund-Class R-4 (Voya Financial Services, Inc.)	$ 111,796.73
Mutual Fund, Baron Growth Fund-Retail Shares (Voya Financial Services, Inc.)	$ 61,333.10
Mutual Fund, Vanguard Small-Cap Value Index Fund-Institutional Shares (Voya Financial Services, Inc.)	$ 70,492.01
Mutual Fund, American Funds New Perspective R4	$ 32,361.06
Mutual Fund, Vanguard Total International Stock Ind Fd Inst (Voya Financial Services, Inc.)	$ 52,195.83
Mutual Fund, Royce Total Returns Institutional (Fidelity Investments, Inc.)	$ 8,058.25
Mutual Fund, Fidelity Diversified International (Fidelity Investments, Inc.)	$ 23,050.00

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Description of Asset	Value of Asset
Mutual Fund, Fidelity Government Income (Fidelity Investments, Inc.)	$ 1,570.00
Mutual Fund, MSIF CP FX Inc I (Fidelity Investments, Inc.)	$ 1,211.33
Mutual Fund, Vanguard 500 Index Fund Admiral Shares (Vanguard Group, Inc.)	$ 2,002.67
Settlement Fund, Vanguard Federal Money Market Fund (Vanguard Group, Inc.)	$ 5,000.00
Stock, MELI (Mercadolibre, Inc.)	$ 1,643.40
Stock, OLED (Universal Display Corp.)	$ 2,103.50
Stock, RCL (Royal Caribbean Group)	$ 4,623.47
Stock, SHAK (Shake Shack Inc.)	$ 2,880.00
Stock, UL (Unilever PLC)	$ 1,484.73
Stock, YUM (YUM Brands Inc.)	$ 1,986.90
ETF, Invesco QQQ ETF (Vanguard Group, Inc.)	$ 1,971.54
Stock, TSLA (Tesla, Inc.)	$ 2,968.20
ETF, Vanguard S&P 500 Index ETF	$ 1,611.92
Mutual Fund, Thrift Savings Plan L 2045 Fund (Thrift Savings Plan)	$ 42,994.24
(1 of 2) Florida Prepaid 4-Year Florida University Plan (fully paid)	$ 25,986.24
(2 of 2) Florida Prepaid 4-Year Florida University Plan (fully paid)	$ 25,709.06
529 Mutual Fund, Target Enrollment 2032/2033 UTAJX (Utah Higher Education Assistance Authority)	$ 94,472.07
529 Mutual Fund, Target Enrollment 2032/2033 UTAJX (Utah Higher Education Assistance Authority)	$ 93,692.47
Cash and Savings (Citibank N.A.)	$ 35,000.00
2021 Jeep Wrangler	$ 41,000.00
2021 Tesla Model Y	$ 58,000.00
2006 Grady White 228 Seafarer	$ 42,000.00
Mutual Fund, JPMorgan Mid Cap Growth Fund R6 (Voya Financial Services, Inc.)	$ 78,512.20

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Tesla Financial Services	109 Devonshire Road, London, W4 2AN, United Kingdom	$ 36,385.00
Central Loan Adminstration & Reporting (Residential mortgage, {REDACTED}	425 Phillips Boulevard, Ewing, NJ 08618	$ 1,340,316.94
Central Loan Administration & Reporting ({REDACTED})	425 Phillips Boulevard, Ewing, NJ 08618	$ 220,363.00
Central Loan Administration & Reporting (Residential mortgage, {REDACTED})	425 Phillips Boulevard, Ewing, NJ 08618	$ 696,501.02

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Salary, Florida Supreme Court	500 S. Duval Street, Tallahassee, FL 32399	$ 251,414.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

John Daniel Couriel

Digitally signed: **06/29/2024**

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