

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/24/2024

General Information

Name: Hon Shannon Hankin

CONFIDENTIAL

PID 218318

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (12Th)	Elected Constitutional Officer	County Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 2,750,017.75.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED}	\$ 1,378,920.00
2 {REDACTED} Lots on {REDACTED} North Port, FL	\$ 19,680.00
{REDACTED}	\$ 459,200.00
Ameritrade/Charles Schwabb	\$ 14,894.93
TRBCX shares	\$ 74,170.61
FXAIX shares	\$ 29,277.99
VTSAIX shares	\$ 6,409.20
FRS 2045 Retirement Date Fund (2045) shares	\$ 114,209.40
Synovous Bank	\$ 23,677.48
Wells Fargo Bank	\$ 44,070.01
Partnership Interest in RedLodge Capital III	\$ 180,000.00
Note due from ECCA Properties	\$ 4,618.18
Note due from Palmetto 17th LLC	\$ 200,000.00
Sallie Mae	\$ 161,577.72
Cadence Bank	\$ 125,246.80

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Cadence Bank	25 Links Avenue, Sarasota, FL 34236	\$ 127,500.33
Navient	P.O. Box 9533, Wilkes-Barre, PA 18773	\$ 30,665.24

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☒ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
See Attached			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Shannon Hankin

Digitally signed: 06/24/2024

Filed with COE: 06/24/2024

Electronic Filing Instructions for your 2023 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Shannon G Hankin

Balance Due/Refund	Your federal tax return (Form 1040) shows a refund due to you in the amount of \$1,539.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: [REDACTED] Routing Transit Number: [REDACTED]																	
When Will You Get Your Refund?	The IRS issued more than 9 out of 10 refunds to taxpayers in less than 21 days last year. The same results are expected in 2024. To get your estimated refund date from TurboTax, log into My TurboTax at www.turbotax.com. If you do not receive your refund within 21 days, or the amount you get is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.																	
What You Need to Keep	Your Electronic Filing Instructions (this form) A copy of your federal return																	
2023 Federal Tax Return Summary	Adjusted Gross Income	\$	426,925.00															
	Taxable Income	\$	334,466.00															
	Total Tax	\$	64,705.00															
	Total Payments/Credits	\$	66,329.00															
	Amount to be Refunded	\$	1,539.00															
	Penalty/Interest	\$	85.00															
	Effective Tax Rate		14.93%															
Estimated Payments to Make for Next Year's Return	Estimated Payments for 2024 - Do not mail these vouchers with your 2023 income tax return. The estimated vouchers displayed below are used to prepay your 2024 income taxes that will be filed next year. If you expect to owe more than \$1,000 in 2024, you may incur underpayment penalties if you do not make these four estimated tax payments. This printout includes your estimated tax vouchers for your federal estimated taxes (Form 1040-ES). Mail payments according to the schedule below: <table><tr><th>Voucher Number</th><th>Due Date</th><th>Amount</th></tr><tr><td>1</td><td>04/15/2024</td><td>\$ 9,962.00</td></tr><tr><td>2</td><td>06/17/2024</td><td>\$ 9,962.00</td></tr><tr><td>3</td><td>09/16/2024</td><td>\$ 9,962.00</td></tr><tr><td>4</td><td>01/15/2025</td><td>\$ 9,962.00</td></tr></table> Include a separate check or money order for each payment, payable to "United States Treasury". Write your social security number and "Form 1040-ES" on each check.			Voucher Number	Due Date	Amount	1	04/15/2024	\$ 9,962.00	2	06/17/2024	\$ 9,962.00	3	09/16/2024	\$ 9,962.00	4	01/15/2025	\$ 9,962.00
Voucher Number	Due Date	Amount																
1	04/15/2024	\$ 9,962.00																
2	06/17/2024	\$ 9,962.00																
3	09/16/2024	\$ 9,962.00																
4	01/15/2025	\$ 9,962.00																



Shannon G Hankin

**Estimated
Payments to
Make for Next
Year's Return
(Continued)**

Mail payments to:
Internal Revenue Service
P.O. Box 1300
Charlotte, NC 28201-1300

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due 04/15/2024

2024 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the "United States Treasury." Write your social security number and "2024 Form 1040-ES" on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax
you are paying by check
or money order.....▶

9,962.

REV 02/23/24 TTW

HANKIN
SHANNON G HANKIN

INTERNAL REVENUE SERVICE
PO BOX 1300
CHARLOTTE NC 28201-1300

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due **06/17/2024**

2024 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax
you are paying by check
or money order.....▶

9,962.

REV 02/23/24 TTW

[REDACTED] HANKIN
SHANNON G HANKIN

INTERNAL REVENUE SERVICE
PO BOX 1300
CHARLOTTE NC 28201-1300

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due 09/16/2024

2024 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the "United States Treasury." Write your social security number and "2024 Form 1040-ES" on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax
you are paying by check
or money order..... ▶

9,962.

REV 02/23/24 TTW

HANKIN
SHANNON G HANKIN

INTERNAL REVENUE SERVICE
PO BOX 1300
CHARLOTTE NC 28201-1300

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due 01/15/2025

2024 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **United States Treasury**. Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax
you are paying by check
or money order.....▶

9,962.

REV 02/23/24 TTW

[REDACTED]
[REDACTED] HANKIN
SHANNON G HANKIN
[REDACTED]

INTERNAL REVENUE SERVICE
PO BOX 1300
CHARLOTTE NC 28201-1300

[REDACTED]

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning _____, 2023, ending _____, 20 _____ See separate instructions.

Your first name and middle initial

Last name

Hankin

Your social security number

If joint return, spouse's first name and middle initial

Last name

Hankin

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

100

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
☐ You ☐ Spouse

City, town, or post office. If you have a foreign address, also complete spaces below.

State

ZIP code

Foreign country name

Foreign province/state/county

Foreign postal code

Filing Status

☐ Single☐ Head of household (HOH)

Check only one box.

☒ Married filing jointly (even if only one had income)☐ Married filing separately (MFS)☐ Qualifying surviving spouse (QSS)

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent: _____

Digital Assets

At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☒ No

Standard Deduction

Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alienAge/Blindness You: ☐ Were born before January 2, 1959 ☐ Are blind Spouse: ☐ Was born before January 2, 1959 ☐ Is blind

Dependents (see instructions):

If more than four dependents, see instructions and check here ☐

(1) First name

Last name

(2) Social security number

(3) Relationship to you

(4) Check the box if qualifies for (see instructions):
Child tax credit Credit for other dependents

[REDACTED]

[REDACTED]

[REDACTED]

Son

☒☐

[REDACTED]

[REDACTED]

[REDACTED]

Son

☒☐

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

☐☐

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

☐☐

Income

1a Total amount from Form(s) W-2, box 1 (see instructions) 98,540.

b Household employee wages not reported on Form(s) W-2

c Tip income not reported on line 1a (see instructions)

d Medicaid waiver payments not reported on Form(s) W-2 (see instructions)

e Taxable dependent care benefits from Form 2441, line 26

f Employer-provided adoption benefits from Form 8839, line 29

g Wages from Form 8919, line 6

h Other earned income (see instructions) 0.

i Nontaxable combat pay election (see instructions) 1i

z Add lines 1a through 1h 98,540.

Attach Sch. B if required.

2a Tax-exempt interest 2a

3a Qualified dividends 3a 172.

4a IRA distributions 4a

5a Pensions and annuities 5a

6a Social security benefits 6a

c If you elect to use the lump-sum election method, check here (see instructions) ☐7 Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐

8 Additional income from Schedule 1, line 10 8 328,947.

9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income 9 452,465.

10 Adjustments to income from Schedule 1, line 26 10 25,540.

11 Subtract line 10 from line 9. This is your adjusted gross income 11 426,925.

12 Standard deduction or itemized deductions (from Schedule A) 12 27,700.

13 Qualified business income deduction from Form 8995 or Form 8995-A 13 64,759.

14 Add lines 12 and 13 14 92,459.

15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income 15 334,466.

Standard Deduction for—

- Single or Married filing separately, \$13,850
- Married filing jointly or Qualifying surviving spouse, \$27,700
- Head of household, \$20,800
- If you checked any box under Standard Deduction, see instructions.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2023)

Tax and Credits	16	Tax (see instructions). Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐ _____	16	67,057.
	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	67,057.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	2,650.
	20	Amount from Schedule 3, line 8	20	651.
	21	Add lines 19 and 20	21	3,301.
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	63,756.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	949.
24	Add lines 22 and 23. This is your total tax	24	64,705.	

Payments	25	Federal income tax withheld from:		
	a	Form(s) W-2	25a	31,329.
	b	Form(s) 1099	25b	
	c	Other forms (see instructions)	25c	
	d	Add lines 25a through 25c	25d	31,329.
	26	2023 estimated tax payments and amount applied from 2022 return	26	35,000.
	27	Earned income credit (EIC)	27	
	28	Additional child tax credit from Schedule 8812	28	
	29	American opportunity credit from Form 8863, line 8	29	
	30	Reserved for future use	30	
31	Amount from Schedule 3, line 15	31		
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32		
33	Add lines 25d, 26, and 32. These are your total payments	33	66,329.	

Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	1,624.
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here ☐	35a	1,539.
	b	Routing number  c Type: ☒ Checking ☐ Savings		
	d	Account number 		
36	Amount of line 34 you want applied to your 2024 estimated tax	36		

Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)	38	85.

Third Party Designee	Do you want to allow another person to discuss this return with the IRS? See instructions ☐ Yes . Complete below. ☒ No		
	Designee's name	Phone no.	Personal identification number (PIN)

Sign Here	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
	Phone no. (941) 957-0080	Email address		

Paid Preparer Use Only	Preparer's name	Preparer's signature	Date	PTIN	Check if: ☐ Self-employed
	Firm's name	Self-Prepared			Phone no.
	Firm's address				Firm's EIN

SCHEDULE 1
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. **01**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Shannon G Hankin

Your social security number

Part I Additional Income

1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions): _____		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	328,947.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income:		
a	Net operating loss	8a	()
b	Gambling	8b	
c	Cancellation of debt	8c	
d	Foreign earned income exclusion from Form 2555	8d	()
e	Income from Form 8853	8e	
f	Income from Form 8889	8f	
g	Alaska Permanent Fund dividends	8g	
h	Jury duty pay	8h	
i	Prizes and awards	8i	
j	Activity not engaged in for profit income	8j	
k	Stock options	8k	
l	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8l	
m	Olympic and Paralympic medals and USOC prize money (see instructions)	8m	
n	Section 951(a) inclusion (see instructions)	8n	
o	Section 951A(a) inclusion (see instructions)	8o	
p	Section 461(l) excess business loss adjustment	8p	
q	Taxable distributions from an ABLE account (see instructions)	8q	
r	Scholarship and fellowship grants not reported on Form W-2	8r	
s	Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	8s	()
t	Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan	8t	
u	Wages earned while incarcerated	8u	
z	Other income. List type and amount: _____	8z	
9	Total other income. Add lines 8a through 8z	9	
10	Combine lines 1 through 7 and 9. This is your additional income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	10	328,947.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2023

Part II Adjustments to Income

11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	25,540.
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
c	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
a	Jury duty pay (see instructions)	24a	
b	Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit	24b	
c	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	24c	
d	Reforestation amortization and expenses	24d	
e	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e	
f	Contributions to section 501(c)(18)(D) pension plans	24f	
g	Contributions by certain chaplains to section 403(b) plans	24g	
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h	
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i	
j	Housing deduction from Form 2555	24j	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k	
z	Other adjustments. List type and amount:	24z	
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10	26	25,540.

**SCHEDULE 2
(Form 1040)**Department of the Treasury
Internal Revenue Service**Additional Taxes**Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. **02**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Shannon G Hankin

Your social security number

Part I Tax

1	Alternative minimum tax. Attach Form 6251	1	0.
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	0.

Part II Other Taxes

4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137	5	
6	Uncollected social security and Medicare tax on wages. Attach Form 8919	6	
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. If not required, check here ☐	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	
12	Net investment income tax. Attach Form 8960	12	949.
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Part II Other Taxes *(continued)***17** Other additional taxes:**a** Recapture of other credits. List type, form number, and amount:**17a****b** Recapture of federal mortgage subsidy, if you sold your home
see instructions**17b****c** Additional tax on HSA distributions. Attach Form 8889**17c****d** Additional tax on an HSA because you didn't remain an eligible
individual. Attach Form 8889**17d****e** Additional tax on Archer MSA distributions. Attach Form 8853**17e****f** Additional tax on Medicare Advantage MSA distributions. Attach
Form 8853**17f****g** Recapture of a charitable contribution deduction related to a
fractional interest in tangible personal property**17g****h** Income you received from a nonqualified deferred compensation
plan that fails to meet the requirements of section 409A**17h****i** Compensation you received from a nonqualified deferred
compensation plan described in section 457A**17i****j** Section 72(m)(5) excess benefits tax**17j****k** Golden parachute payments**17k****l** Tax on accumulation distribution of trusts**17l****m** Excise tax on insider stock compensation from an expatriated
corporation**17m****n** Look-back interest under section 167(g) or 460(b) from Form
8697 or 8866**17n****o** Tax on non-effectively connected income for any part of the
year you were a nonresident alien from Form 1040-NR**17o****p** Any interest from Form 8621, line 16f, relating to distributions
from, and dispositions of, stock of a section 1291 fund**17p****q** Any interest from Form 8621, line 24**17q****z** Any other taxes. List type and amount: _____**17z****18** Total additional taxes. Add lines 17a through 17z **18****19** Reserved for future use **19****20** Section 965 net tax liability installment from Form 965-A **20****21** Add lines 4, 7 through 16, and 18. These are your **total other taxes**. Enter here and
on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b **21** 949.

SCHEDULE 3
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. **03**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
Shannon G Hankin

Your social security number

Part I Nonrefundable Credits

1	Foreign tax credit. Attach Form 1116 if required	1	
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441	2	600.
3	Education credits from Form 8863, line 19	3	
4	Retirement savings contributions credit. Attach Form 8880	4	
5a	Residential clean energy credit from Form 5695, line 15	5a	
b	Energy efficient home improvement credit from Form 5695, line 32	5b	
6	Other nonrefundable credits:		
a	General business credit. Attach Form 3800	6a	
b	Credit for prior year minimum tax. Attach Form 8801	6b	
c	Adoption credit. Attach Form 8839	6c	
d	Credit for the elderly or disabled. Attach Schedule R	6d	
e	Reserved for future use	6e	
f	Clean vehicle credit. Attach Form 8936	6f	
g	Mortgage interest credit. Attach Form 8396	6g	
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h	
i	Qualified electric vehicle credit. Attach Form 8834	6i	
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j	51.
k	Credit to holders of tax credit bonds. Attach Form 8912	6k	
l	Amount on Form 8978, line 14. See instructions	6l	
m	Credit for previously owned clean vehicles. Attach Form 8936	6m	
z	Other nonrefundable credits. List type and amount: _____	6z	
7	Total other nonrefundable credits. Add lines 6a through 6z	7	51.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20	8	651.

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Part II Other Payments and Refundable Credits

9	Net premium tax credit. Attach Form 8962	9	
10	Amount paid with request for extension to file (see instructions)	10	
11	Excess social security and tier 1 RRTA tax withheld	11	
12	Credit for federal tax on fuels. Attach Form 4136	12	
13	Other payments or refundable credits:		
a	Form 2439	13a	
b	Credit for repayment of amounts included in income from earlier years	13b	
c	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c	
d	Deferred amount of net 965 tax liability (see instructions)	13d	
z	Other payments or refundable credits. List type and amount:	13z	
14	Total other payments or refundable credits. Add lines 13a through 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31	15	

SCHEDULE B
(Form 1040)

Department of the Treasury
Internal Revenue Service

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR.
Go to www.irs.gov/ScheduleB for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. **08**

Name(s) shown on return

Shannon G Hankin

Your social security number

Part I
Interest

(See instructions and the Instructions for Form 1040, line 2b.)

Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:

Sallie Mae
ECCA Properties, Inc.
Frugal Baths
Palmetto 17th LLC
Chase
Internal Revenue Service

Amount

6,577.72
2,265.64
7,250.01
8,279.28
300.10
132.79

1

- 2** Add the amounts on line 1
3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815
4 Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b

24,805.54

24,805.54

2

3

4

Note: If line 4 is over \$1,500, you must complete Part III.

Amount

Part II
Ordinary Dividends

(See instructions and the Instructions for Form 1040, line 3b.)

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

5 List name of payer: TD Ameritrade / VWNFX

172.44

5

6 Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b

172.44

6

Note: If line 6 is over \$1,500, you must complete Part III.

Part III
Foreign Accounts and Trusts

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

Caution: If required, failure to file FinCEN Form 114 may result in substantial penalties. Additionally, you may be required to file Form 8938, Statement of Specified Foreign Financial Assets. See instructions.

- 7a** At any time during 2023, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions
If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements
b If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the financial account(s) is (are) located:
8 During 2023, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions

Yes	No
	X
	X

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service

Name(s) shown on return

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. **13**

Your social security number

Shannon G Hankin

Part I **Income or Loss From Rental Real Estate and Royalties**

Note: If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

A Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions ☐ Yes ☒ No

B If "Yes," did you or will you file required Form(s) 1099? ☐ Yes ☐ No

1a Physical address of each property (street, city, state, ZIP code)

A Mach-E Sarasota FL 34237

B Toyota Tundra Sarasota FL 34237

C

1b Type of Property
(from list below)

A 7

B 7

C

2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.

Fair Rental Days

A 365

B 365

C

Personal Use Days

A 0

B 0

C

QJV

☐

☐

☐

Type of Property:

1 Single Family Residence

3 Vacation/Short-Term Rental

5 Land

7 Self-Rental

2 Multi-Family Residence

4 Commercial

6 Royalties

8 Other (describe) _____

Income:

3 Rents received

4 Royalties received

Expenses:

5 Advertising

6 Auto and travel (see instructions)

7 Cleaning and maintenance

8 Commissions

9 Insurance

10 Legal and other professional fees

11 Management fees

12 Mortgage interest paid to banks, etc. (see instructions)

13 Other interest

14 Repairs

15 Supplies

16 Taxes

17 Utilities

18 Depreciation expense or depletion

19 Other (list) _____

20 Total expenses. Add lines 5 through 19

21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file **Form 6198**

22 Deductible rental real estate loss after limitation, if any, on **Form 8582** (see instructions)

23a Total of all amounts reported on line 3 for all rental properties

b Total of all amounts reported on line 4 for all royalty properties

c Total of all amounts reported on line 12 for all properties

d Total of all amounts reported on line 18 for all properties

e Total of all amounts reported on line 20 for all properties

24 **Income.** Add positive amounts shown on line 21. **Do not** include any losses

25 **Losses.** Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here

26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

Properties:

A

B

C

3

12,000.

9,000.

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

10,472.

7,181.

19

20

10,472.

7,181.

21

1,528.

1,819.

22

()

()

()

23a

21,000.

23b

23c

23d

17,653.

23e

17,653.

3,347.

()

()

3,347.

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

Shannon G Hankin

Caution: The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.**Part II Income or Loss From Partnerships and S Corporations**

Note: If you report a loss, receive a distribution, dispose of stock, or receive a loan repayment from an S corporation, you **must** check the box in column (e) on line 28 and attach the required basis computation. If you report a loss from an at-risk activity for which **any** amount is **not** at risk, you **must** check the box in column (f) on line 28 and attach **Form 6198**. See instructions.

- 27** Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see instructions before completing this section ☐ Yes ☒ No

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if basis computation is required	(f) Check if any amount is not at risk
A	127, LLC	P	☐	45-1421528	☐	☐
B	127, LLC	P	☐	45-1421528	☐	☐
C	Red Lodge Capital III LLC	P	☐	92-0457100	☐	☐
D	See line 28 information		☐		☐	☐

Passive Income and Loss			Nonpassive Income and Loss		
	(g) Passive loss allowed (attach Form 8582 if required)	(h) Passive income from Schedule K-1	(i) Nonpassive loss allowed (see Schedule K-1)	(j) Section 179 expense deduction from Form 4562	(k) Nonpassive income from Schedule K-1
A					19,231.
B					19,231.
C					14,697.
D					272,441.
29a Totals					325,600.
b Totals					
30	Add columns (h) and (k) of line 29a				30 325,600.
31	Add columns (g), (i), and (j) of line 29b				31 ()
32	Total partnership and S corporation income or (loss). Combine lines 30 and 31				32 325,600.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A		
B		

Passive Income and Loss			Nonpassive Income and Loss		
	(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1	
A					
B					
34a Totals					
b Totals					
35	Add columns (d) and (f) of line 34a				35
36	Add columns (c) and (e) of line 34b				36 ()
37	Total estate and trust income or (loss). Combine lines 35 and 36				37

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs)—Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see instructions)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b
39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below				39

Part V Summary

40	Net farm rental income or (loss) from Form 4835. Also, complete line 42 below	40	
41	Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Schedule 1 (Form 1040), line 5	41	328,947.
42	Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120-S), box 17, code AN; and Schedule K-1 (Form 1041), box 14, code F. See instructions	42	
43	Reconciliation for real estate professionals. If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040, Form 1040-SR, or Form 1040-NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	22,578.

Child and Dependent Care Expenses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form2441 for instructions and the latest information.

Name(s) shown on return

Shannon G Hankin

Your social security number

A You can't claim a credit for child and dependent care expenses if your filing status is married filing separately unless you meet the requirements listed in the instructions under *Married Persons Filing Separately*. If you meet these requirements, check this box ☐**B** If you or your spouse was a student or was disabled during 2023 and you're entering deemed income of \$250 or \$500 a month on Form 2441 based on the income rules listed in the instructions under *If You or Your Spouse Was a Student or Disabled*, check this box ☐**Part I** **Persons or Organizations Who Provided the Care—You must complete this part.**If you have more than three care providers, see the instructions and check this box ☐

1 (a) Care provider's name	(b) Address (number, street, apt. no., city, state, and ZIP code)	(c) Identifying number (SSN or EIN)	(d) Was the care provider your household employee in 2023? For example, this generally includes nannies but not daycare centers. (see instructions)	(e) Amount paid (see instructions)
		SEE STMT	☐ Yes ☒ No	6,880.
			☐ Yes ☐ No	
			☐ Yes ☐ No	

Did you receive
dependent care benefits?☐ **No** Complete only Part II below.☐ **Yes** Complete Part III on page 2 next.**Caution:** If the care provider is your household employee, you may owe employment taxes. For details, see the Instructions for Schedule H (Form 1040). If you incurred care expenses in 2023 but didn't pay them until 2024, or if you prepaid in 2023 for care to be provided in 2024, don't include these expenses in column (d) of line 2 for 2023. See the instructions.**Part II** **Credit for Child and Dependent Care Expenses****2** Information about your **qualifying person(s)**. If you have more than three qualifying persons, see the instructions and check this box ☐

(a) Qualifying person's name		(b) Qualifying person's social security number	(c) Check here if the qualifying person was over age 12 and was disabled. (see instructions)	(d) Qualified expenses you incurred and paid in 2023 for the person listed in column (a)
First	Last			
			☐	6,880.
			☐	
			☐	

3 Add the amounts in column (d) of line 2. **Don't** enter more than \$3,000 if you had one qualifying person or \$6,000 if you had two or more persons. If you completed Part III, enter the amount from line 31**3** 3,000.**4** Enter your **earned income**. See instructions**4** 50,440.**5** If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions); **all others**, enter the amount from line 4**5** 48,100.**6** Enter the **smallest** of line 3, 4, or 5**6** 3,000.**7** Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11 **7** 426,925.**8** Enter on line 8 the decimal amount shown below that applies to the amount on line 7.

If line 7 is:			If line 7 is:			If line 7 is:		
Over	But not over	Decimal amount is	Over	But not over	Decimal amount is	Over	But not over	Decimal amount is
\$0—15,000		.35	\$25,000—27,000		.29	\$37,000—39,000		.23
15,000—17,000		.34	27,000—29,000		.28	39,000—41,000		.22
17,000—19,000		.33	29,000—31,000		.27	41,000—43,000		.21
19,000—21,000		.32	31,000—33,000		.26	43,000—No limit		.20
21,000—23,000		.31	33,000—35,000		.25			
23,000—25,000		.30	35,000—37,000		.24			

8 X .20**9a** Multiply line 6 by the decimal amount on line 8**9a** 600.**b** If you paid 2022 expenses in 2023, complete Worksheet A in the instructions. Enter the amount from line 13 of the worksheet here. Otherwise, enter -0- on line 9b and go to line 9c**9b** 0.**c** Add lines 9a and 9b and enter the result**9c** 600.**10** Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions **10** 67,057.**11** **Credit for child and dependent care expenses.** Enter the **smaller** of line 9c or line 10 here and on Schedule 3 (Form 1040), line 2**11** 600.

Alternative Minimum Tax—Individuals

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form6251 for instructions and the latest information.**2023**Attachment
Sequence No. **32**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Shannon G Hankin

Your social security number

Part I Alternative Minimum Taxable Income (See instructions for how to complete each line.)

1	Enter the amount from Form 1040 or 1040-SR, line 15, if more than zero. If Form 1040 or 1040-SR, line 15, is zero, subtract line 14 of Form 1040 or 1040-SR from line 11 of Form 1040 or 1040-SR and enter the result here. (If less than zero, enter as a negative amount.)	1	334,466.
2a	If filing Schedule A (Form 1040), enter the taxes from Schedule A, line 7; otherwise, enter the amount from Form 1040 or 1040-SR, line 12	2a	27,700.
b	Tax refund from Schedule 1 (Form 1040), line 1 or line 8z	2b	()
c	Investment interest expense (difference between regular tax and AMT)	2c	
d	Depletion (difference between regular tax and AMT)	2d	
e	Net operating loss deduction from Schedule 1 (Form 1040), line 8a. Enter as a positive amount	2e	
f	Alternative tax net operating loss deduction	2f	()
g	Interest from specified private activity bonds exempt from the regular tax	2g	
h	Qualified small business stock, see instructions	2h	0.
i	Exercise of incentive stock options (excess of AMT income over regular tax income)	2i	
j	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	2j	
k	Disposition of property (difference between AMT and regular tax gain or loss)	2k	
l	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	2l	0.
m	Passive activities (difference between AMT and regular tax income or loss)	2m	
n	Loss limitations (difference between AMT and regular tax income or loss)	2n	
o	Circulation costs (difference between regular tax and AMT)	2o	
p	Long-term contracts (difference between AMT and regular tax income)	2p	
q	Mining costs (difference between regular tax and AMT)	2q	
r	Research and experimental costs (difference between regular tax and AMT)	2r	
s	Income from certain installment sales before January 1, 1987	2s	()
t	Intangible drilling costs preference	2t	
3	Other adjustments, including income-based related adjustments	3	
4	Alternative minimum taxable income. Combine lines 1 through 3. (If married filing separately and line 4 is more than \$831,150, see instructions.)	4	362,166.

Part II Alternative Minimum Tax (AMT)

5	Exemption. IF your filing status is... AND line 4 is not over... THEN enter on line 5... Single or head of household \$ 578,150 \$ 81,300 Married filing jointly or qualifying surviving spouse 1,156,300 126,500 Married filing separately 578,150 63,250 If line 4 is over the amount shown above for your filing status, see instructions.	5	126,500.
6	Subtract line 5 from line 4. If more than zero, go to line 7. If zero or less, enter -0- here and on lines 7, 9, and 11, and go to line 10.	6	235,666.
7	• If you are filing Form 2555, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040 or 1040-SR, line 7; you reported qualified dividends on Form 1040 or 1040-SR, line 3a; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 40 here. • All others: If line 6 is \$220,700 or less (\$110,350 or less if married filing separately), multiply line 6 by 26% (0.26). Otherwise, multiply line 6 by 28% (0.28) and subtract \$4,414 (\$2,207 if married filing separately) from the result.	7	61,550.
8	Alternative minimum tax foreign tax credit (see instructions)	8	
9	Tentative minimum tax. Subtract line 8 from line 7	9	61,550.
10	Add Form 1040 or 1040-SR, line 16 (minus any tax from Form 4972), and Schedule 2 (Form 1040), line 2. Subtract from the result Schedule 3 (Form 1040), line 1 and any negative amount reported on Form 8978, line 14 (treated as a positive number). If zero or less, enter -0-. If you used Schedule J to figure your tax on Form 1040 or 1040-SR, line 16, refigure that tax without using Schedule J before completing this line. See instructions	10	67,057.
11	AMT. Subtract line 10 from line 9. If zero or less, enter -0-. Enter here and on Schedule 2 (Form 1040), line 1	11	0.

Part III Tax Computation Using Maximum Capital Gains Rates

Complete Part III only if you are required to do so by line 7 or by the Foreign Earned Income Tax Worksheet in the instructions.

12	Enter the amount from Form 6251, line 6. If you are filing Form 2555, enter the amount from line 3 of the worksheet in the instructions for line 7	12	235,666.
13	Enter the amount from line 4 of the Qualified Dividends and Capital Gain Tax Worksheet in the Instructions for Form 1040 or the amount from line 13 of the Schedule D Tax Worksheet in the Instructions for Schedule D (Form 1040), whichever applies (as figured for the AMT, if necessary). See instructions. If you are filing Form 2555, see instructions for the amount to enter	13	172.
14	Enter the amount from Schedule D (Form 1040), line 19 (as figured for the AMT, if necessary). See instructions. If you are filing Form 2555, see instructions for the amount to enter	14	
15	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 13. Otherwise, add lines 13 and 14, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as figured for the AMT, if necessary). If you are filing Form 2555, see instructions for the amount to enter	15	172.
16	Enter the smaller of line 12 or line 15	16	172.
17	Subtract line 16 from line 12	17	235,494.
18	If line 17 is \$220,700 or less (\$110,350 or less if married filing separately), multiply line 17 by 26% (0.26). Otherwise, multiply line 17 by 28% (0.28) and subtract \$4,414 (\$2,207 if married filing separately) from the result	18	61,524.
19	Enter: • \$89,250 if married filing jointly or qualifying surviving spouse, • \$44,625 if single or married filing separately, or • \$59,750 if head of household.	19	89,250.
20	Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 14 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero or less, enter -0-. If you are filing Form 2555, see instructions for the amount to enter	20	334,294.
21	Subtract line 20 from line 19. If zero or less, enter -0-	21	0.
22	Enter the smaller of line 12 or line 13	22	172.
23	Enter the smaller of line 21 or line 22. This amount is taxed at 0%	23	0.
24	Subtract line 23 from line 22	24	172.
25	Enter: • \$492,300 if single, • \$276,900 if married filing separately, • \$553,850 if married filing jointly or qualifying surviving spouse, or • \$523,050 if head of household.	25	553,850.
26	Enter the amount from line 21	26	0.
27	Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 21 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero or less, enter -0-. If you are filing Form 2555, see instructions for the amount to enter	27	334,294.
28	Add line 26 and line 27	28	334,294.
29	Subtract line 28 from line 25. If zero or less, enter -0-	29	219,556.
30	Enter the smaller of line 24 or line 29	30	172.
31	Multiply line 30 by 15% (0.15)	31	26.
32	Add lines 23 and 30	32	172.
If lines 32 and 12 are the same, skip lines 33 through 37 and go to line 38. Otherwise, go to line 33.			
33	Subtract line 32 from line 22	33	0.
34	Multiply line 33 by 20% (0.20)	34	0.
If line 14 is zero or blank, skip lines 35 through 37 and go to line 38. Otherwise, go to line 35.			
35	Add lines 17, 32, and 33	35	
36	Subtract line 35 from line 12	36	
37	Multiply line 36 by 25% (0.25)	37	
38	Add lines 18, 31, 34, and 37	38	61,550.
39	If line 12 is \$220,700 or less (\$110,350 or less if married filing separately), multiply line 12 by 26% (0.26). Otherwise, multiply line 12 by 28% (0.28) and subtract \$4,414 (\$2,207 if married filing separately) from the result	39	61,572.
40	Enter the smaller of line 38 or line 39 here and on line 7. If you are filing Form 2555, do not enter this amount on line 7. Instead, enter it on line 4 of the worksheet in the instructions for line 7	40	61,550.

SCHEDULE 8812
(Form 1040)

Department of the Treasury
Internal Revenue Service

**Credits for Qualifying Children
and Other Dependents**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. **47**

Name(s) shown on return

Shannon G Hankin

Your social security number

Part I Child Tax Credit and Credit for Other Dependents

1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	1	426,925.
2a	Enter income from Puerto Rico that you excluded	2a	
b	Enter the amounts from lines 45 and 50 of your Form 2555	2b	0.
c	Enter the amount from line 15 of your Form 4563	2c	
d	Add lines 2a through 2c	2d	0.
3	Add lines 1 and 2d	3	426,925.
4	Number of qualifying children under age 17 with the required social security number	4	2
5	Multiply line 4 by \$2,000	5	4,000.
6	Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number	6	0
Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	7	
8	Add lines 5 and 7	8	4,000.
9	Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 } • All other filing statuses—\$200,000 }	9	400,000.
10	Subtract line 9 from line 3. • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. }	10	27,000.
11	Multiply line 10 by 5% (0.05)	11	1,350.
12	Is the amount on line 8 more than the amount on line 11?	12	2,650.
☐ No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
☒ Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A	13	66,457.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	14	2,650.

Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

Part II-A Additional Child Tax Credit for All Filers**Caution:** If you file Form 2555, you cannot claim the additional child tax credit.

15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27 ☐		
16a	Subtract line 14 from line 12. If zero, stop here ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: _____ x \$1,600. Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16b	
TIP: The number of children you use for this line is the same as the number of children you used for line 4.			
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)	18a	
b	Nontaxable combat pay (see instructions)	18b	
19	Is the amount on line 18a more than \$2,500? ☐ No. Leave line 19 blank and enter -0- on line 20. ☐ Yes. Subtract \$2,500 from the amount on line 18a. Enter the result	19	
20	Multiply the amount on line 19 by 15% (0.15) and enter the result Next. On line 16b, is the amount \$4,800 or more? ☐ No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27. ☐ Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21.	20	

Part II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Residents of Puerto Rico

21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions.		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13	22	
23	Add lines 21 and 22	23	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11. } 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. }	24	
25	Subtract line 24 from line 23. If zero or less, enter -0-	25	
26	Enter the larger of line 20 or line 25 Next, enter the smaller of line 17 or line 26 on line 27.	26	

Part II-C Additional Child Tax Credit

27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28		
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Qualified Business Income Deduction

OMB No. 1545-2294

Department of the Treasury
Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8995A for instructions and the latest information.**2023**
Attachment
Sequence No. **55A**

Name(s) shown on return

Shannon G Hankin

Your taxpayer identification number

Note: You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is above \$182,100 (\$364,200 if married filing jointly), or you're a patron of an agricultural or horticultural cooperative.

Part I Trade, Business, or Aggregation Information

Complete Schedules A, B, and/or C (Form 8995-A), as applicable, before starting Part I. Attach additional worksheets when needed. See instructions.

1	(a) Trade, business, or aggregation name	(b) Check if specified service	(c) Check if aggregation	(d) Taxpayer identification number	(e) Check if patron
A	Mach-E	☐	☐		☐
B	Toyota Tundra	☐	☐		☐
C	127, LLC	☐	☐	45-1421528	☐

Part II Determine Your Adjusted Qualified Business Income

	A	B	C
2 Qualified business income from the trade, business, or aggregation. See instructions	2 1,528.	1,819.	19,231.
3 Multiply line 2 by 20% (0.20). If your taxable income is \$182,100 or less (\$364,200 if married filing jointly), skip lines 4 through 12 and enter the amount from line 3 on line 13	3 306.	364.	3,846.
4 Allocable share of W-2 wages from the trade, business, or aggregation	4 0.	0.	0.
5 Multiply line 4 by 50% (0.50)	5 0.	0.	0.
6 Multiply line 4 by 25% (0.25)	6 0.	0.	0.
7 Allocable share of the unadjusted basis immediately after acquisition (UBIA) of all qualified property	7 52,360.	35,908.	189,066.
8 Multiply line 7 by 2.5% (0.025)	8 1,309.	898.	4,727.
9 Add lines 6 and 8	9 1,309.	898.	4,727.
10 Enter the greater of line 5 or line 9	10 1,309.	898.	4,727.
11 W-2 wage and UBIA of qualified property limitation. Enter the smaller of line 3 or line 10	11 306.	364.	3,846.
12 Phased-in reduction. Enter the amount from line 26, if any	12		
13 Qualified business income deduction before patron reduction. Enter the greater of line 11 or line 12	13 306.	364.	3,846.
14 Patron reduction. Enter the amount from Schedule D (Form 8995-A), line 6, if any. See instructions	14		
15 Qualified business income component. Subtract line 14 from line 13	15 306.	364.	3,846.
16 Total qualified business income component. Add all amounts reported on line 15	16 64,759.		

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **8995-A** (2023)

Part III Phased-in Reduction

Complete Part III only if your taxable income is more than \$182,100 but not \$232,100 (\$364,200 and \$464,200 if married filing jointly) and line 10 is less than line 3. Otherwise, skip Part III.

		A	B	C
17	Enter the amounts from line 3	17		
18	Enter the amounts from line 10	18		
19	Subtract line 18 from line 17	19		
20	Taxable income before qualified business income deduction	20	399,225.	
21	Threshold. Enter \$182,100 (\$364,200 if married filing jointly)	21	364,200.	
22	Subtract line 21 from line 20	22	35,025.	
23	Phase-in range. Enter \$50,000 (\$100,000 if married filing jointly)	23	100,000.	
24	Phase-in percentage. Divide line 22 by line 23	24	35.0300 %	
25	Total phase-in reduction. Multiply line 19 by line 24	25		
26	Qualified business income after phase-in reduction. Subtract line 25 from line 17. Enter this amount here and on line 12, for the corresponding trade or business	26		

Part IV Determine Your Qualified Business Income Deduction

27	Total qualified business income component from all qualified trades, businesses, or aggregations. Enter the amount from line 16	27	64,759.		
28	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss). See instructions	28			
29	Qualified REIT dividends and PTP (loss) carryforward from prior years	29	()		
30	Total qualified REIT dividends and PTP income. Combine lines 28 and 29. If less than zero, enter -0-	30			
31	REIT and PTP component. Multiply line 30 by 20% (0.20)	31			
32	Qualified business income deduction before the income limitation. Add lines 27 and 31	32		64,759.	
33	Taxable income before qualified business income deduction	33	399,225.		
34	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	34	172.		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		399,053.	
36	Income limitation. Multiply line 35 by 20% (0.20)	36		79,811.	
37	Qualified business income deduction before the domestic production activities deduction (DPAD) under section 199A(g). Enter the smaller of line 32 or line 36	37		64,759.	
38	DPAD under section 199A(g) allocated from an agricultural or horticultural cooperative. Don't enter more than line 33 minus line 37	38			
39	Total qualified business income deduction. Add lines 37 and 38	39		64,759.	
40	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 28 and 29. If zero or greater, enter -0-	40	(0.)		

Qualified Business Income Deduction

OMB No. 1545-2294

Department of the Treasury
Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8995A for instructions and the latest information.**2023**
Attachment
Sequence No. **55A**

Name(s) shown on return

Shannon G Hankin

Your taxpayer identification number

Note: You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is above \$182,100 (\$364,200 if married filing jointly), or you're a patron of an agricultural or horticultural cooperative.

Part I Trade, Business, or Aggregation Information

Complete Schedules A, B, and/or C (Form 8995-A), as applicable, before starting Part I. Attach additional worksheets when needed. See instructions.

1	(a) Trade, business, or aggregation name	(b) Check if specified service	(c) Check if aggregation	(d) Taxpayer identification number	(e) Check if patron
A	127, LLC	☐	☐	45-1421528	☐
B	Red Lodge Capital III LLC	☐	☐	92-0457100	☐
C	Aggregation 1	☐	☒		☐

Part II Determine Your Adjusted Qualified Business Income

		A	B	C	
2	Qualified business income from the trade, business, or aggregation. See instructions	2	19,231.	14,697.	272,441.
3	Multiply line 2 by 20% (0.20). If your taxable income is \$182,100 or less (\$364,200 if married filing jointly), skip lines 4 through 12 and enter the amount from line 3 on line 13	3	3,846.	2,939.	54,488.
4	Allocable share of W-2 wages from the trade, business, or aggregation	4	0.	0.	312,435.
5	Multiply line 4 by 50% (0.50)	5	0.	0.	156,218.
6	Multiply line 4 by 25% (0.25)	6	0.	0.	78,109.
7	Allocable share of the unadjusted basis immediately after acquisition (UBIA) of all qualified property	7	189,066.	0.	0.
8	Multiply line 7 by 2.5% (0.025)	8	4,727.	0.	0.
9	Add lines 6 and 8	9	4,727.	0.	78,109.
10	Enter the greater of line 5 or line 9	10	4,727.	0.	156,218.
11	W-2 wage and UBIA of qualified property limitation. Enter the smaller of line 3 or line 10	11	3,846.	0.	54,488.
12	Phased-in reduction. Enter the amount from line 26, if any	12		1,909.	
13	Qualified business income deduction before patron reduction. Enter the greater of line 11 or line 12	13	3,846.	1,909.	54,488.
14	Patron reduction. Enter the amount from Schedule D (Form 8995-A), line 6, if any. See instructions	14			
15	Qualified business income component. Subtract line 14 from line 13	15	3,846.	1,909.	54,488.
16	Total qualified business income component. Add all amounts reported on line 15	16			

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **8995-A** (2023)

Part III Phased-in Reduction

Complete Part III only if your taxable income is more than \$182,100 but not \$232,100 (\$364,200 and \$464,200 if married filing jointly) and line 10 is less than line 3. Otherwise, skip Part III.

			A	B	C
17	Enter the amounts from line 3	17		2,939.	
18	Enter the amounts from line 10	18		0.	
19	Subtract line 18 from line 17	19		2,939.	
20	Taxable income before qualified business income deduction	20			
21	Threshold. Enter \$182,100 (\$364,200 if married filing jointly)	21			
22	Subtract line 21 from line 20	22			
23	Phase-in range. Enter \$50,000 (\$100,000 if married filing jointly)	23			
24	Phase-in percentage. Divide line 22 by line 23	24	%		
25	Total phase-in reduction. Multiply line 19 by line 24	25		1,030.	
26	Qualified business income after phase-in reduction. Subtract line 25 from line 17. Enter this amount here and on line 12, for the corresponding trade or business	26		1,909.	

Part IV Determine Your Qualified Business Income Deduction

27	Total qualified business income component from all qualified trades, businesses, or aggregations. Enter the amount from line 16	27			
28	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss). See instructions	28			
29	Qualified REIT dividends and PTP (loss) carryforward from prior years	29	()		
30	Total qualified REIT dividends and PTP income. Combine lines 28 and 29. If less than zero, enter -0-	30			
31	REIT and PTP component. Multiply line 30 by 20% (0.20)	31			
32	Qualified business income deduction before the income limitation. Add lines 27 and 31	32			
33	Taxable income before qualified business income deduction	33			
34	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	34			
35	Subtract line 34 from line 33. If zero or less, enter -0-	35			
36	Income limitation. Multiply line 35 by 20% (0.20)	36			
37	Qualified business income deduction before the domestic production activities deduction (DPAD) under section 199A(g). Enter the smaller of line 32 or line 36	37			
38	DPAD under section 199A(g) allocated from an agricultural or horticultural cooperative. Don't enter more than line 33 minus line 37	38			
39	Total qualified business income deduction. Add lines 37 and 38	39			
40	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 28 and 29. If zero or greater, enter -0-	40	()		

Qualified Business Income Deduction

OMB No. 1545-2294

Department of the Treasury
Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8995A for instructions and the latest information.**2023**
Attachment
Sequence No. **55A**

Name(s) shown on return

Shannon G Hankin

Your taxpayer identification number

Note: You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is above \$182,100 (\$364,200 if married filing jointly), or you're a patron of an agricultural or horticultural cooperative.

Part I Trade, Business, or Aggregation Information

Complete Schedules A, B, and/or C (Form 8995-A), as applicable, before starting Part I. Attach additional worksheets when needed. See instructions.

1	(a) Trade, business, or aggregation name	(b) Check if specified service	(c) Check if aggregation	(d) Taxpayer identification number	(e) Check if patron
A		☐	☐		☐
B		☐	☐		☐
C		☐	☐		☐

Part II Determine Your Adjusted Qualified Business Income

	A	B	C
2 Qualified business income from the trade, business, or aggregation. See instructions	2		
3 Multiply line 2 by 20% (0.20). If your taxable income is \$182,100 or less (\$364,200 if married filing jointly), skip lines 4 through 12 and enter the amount from line 3 on line 13	3		
4 Allocable share of W-2 wages from the trade, business, or aggregation	4		
5 Multiply line 4 by 50% (0.50)	5		
6 Multiply line 4 by 25% (0.25)	6		
7 Allocable share of the unadjusted basis immediately after acquisition (UBIA) of all qualified property	7		
8 Multiply line 7 by 2.5% (0.025)	8		
9 Add lines 6 and 8	9		
10 Enter the greater of line 5 or line 9	10		
11 W-2 wage and UBIA of qualified property limitation. Enter the smaller of line 3 or line 10	11		
12 Phased-in reduction. Enter the amount from line 26, if any	12		
13 Qualified business income deduction before patron reduction. Enter the greater of line 11 or line 12	13		
14 Patron reduction. Enter the amount from Schedule D (Form 8995-A), line 6, if any. See instructions	14		
15 Qualified business income component. Subtract line 14 from line 13	15		
16 Total qualified business income component. Add all amounts reported on line 15	16		

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **8995-A** (2023)

Part III Phased-in Reduction

Complete Part III only if your taxable income is more than \$182,100 but not \$232,100 (\$364,200 and \$464,200 if married filing jointly) and line 10 is less than line 3. Otherwise, skip Part III.

			A	B	C
17	Enter the amounts from line 3	17			
18	Enter the amounts from line 10	18			
19	Subtract line 18 from line 17	19			
20	Taxable income before qualified business income deduction	20			
21	Threshold. Enter \$182,100 (\$364,200 if married filing jointly)	21			
22	Subtract line 21 from line 20	22			
23	Phase-in range. Enter \$50,000 (\$100,000 if married filing jointly)	23			
24	Phase-in percentage. Divide line 22 by line 23	24	%		
25	Total phase-in reduction. Multiply line 19 by line 24	25			
26	Qualified business income after phase-in reduction. Subtract line 25 from line 17. Enter this amount here and on line 12, for the corresponding trade or business	26			

Part IV Determine Your Qualified Business Income Deduction

27	Total qualified business income component from all qualified trades, businesses, or aggregations. Enter the amount from line 16	27			
28	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss). See instructions	28			
29	Qualified REIT dividends and PTP (loss) carryforward from prior years	29	()		
30	Total qualified REIT dividends and PTP income. Combine lines 28 and 29. If less than zero, enter -0-	30			
31	REIT and PTP component. Multiply line 30 by 20% (0.20)	31			
32	Qualified business income deduction before the income limitation. Add lines 27 and 31	32			
33	Taxable income before qualified business income deduction	33			
34	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	34			
35	Subtract line 34 from line 33. If zero or less, enter -0-	35			
36	Income limitation. Multiply line 35 by 20% (0.20)	36			
37	Qualified business income deduction before the domestic production activities deduction (DPAD) under section 199A(g). Enter the smaller of line 32 or line 36	37			
38	DPAD under section 199A(g) allocated from an agricultural or horticultural cooperative. Don't enter more than line 33 minus line 37	38			
39	Total qualified business income deduction. Add lines 37 and 38	39			
40	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 28 and 29. If zero or greater, enter -0-	40	()		

**SCHEDULE B
(Form 8995-A)**

(Rev. December 2022)

Department of the Treasury
Internal Revenue Service**Aggregation of Business Operations**

Attach to Form 8995-A.

Go to www.irs.gov/Form8995A for instructions and the latest information.

OMB No. 1545-2294

Attachment
Sequence No. **55C**

Name(s) shown on return

Shannon G Hankin

Your taxpayer identification number

If you have more than one aggregated group, complete and attach as many Schedules B as needed. Number the first aggregation "1" and any additional aggregations in numerical order (2, 3, 4, etc.). See instructions.

Aggregation No.: 1

- 1** Provide a description of the aggregated trade or business and an explanation of the factors met that allow the aggregation in accordance with Regulations section 1.199A-4. In addition, if you hold a direct or indirect interest in a relevant pass-through entity (RPE) that aggregates multiple trades or businesses, you must attach a copy of the RPE's aggregations.

Wholely owned related business

- 2** Has this trade or business aggregation changed from the prior year? This includes changes in the aggregation due to a trade or business being formed, acquired, disposed of, or ceasing operations. If "Yes," explain. If "No," skip line 2 and go to line 3.

Wholely owned related business

3	(a) Name of trade or business	(b) Taxpayer identification number	(c) Qualified business income/(loss)	(d) W-2 wages	(e) Unadjusted basis immediately after acquisition
			27,256.	0.	0.
			245,185.	312,435.	0.
4	Totals. Total columns (c), (d), and (e). Enter the total amounts on Schedule C (Form 8995-A) or on Form 8995-A, Part II, for the corresponding aggregation, as appropriate. See instructions . . .		272,441.	312,435.	0.

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

BAA

REV 02/23/24 TTW Schedule B (Form 8995-A) (Rev. 12-2022)

**Net Investment Income Tax—
Individuals, Estates, and Trusts**

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

Name(s) shown on your tax return

Shannon G Hankin

Your social security number or EIN

Part I Investment Income

- ☐ Section 6013(g) election (see instructions)
☐ Section 6013(h) election (see instructions)
☐ Regulations section 1.1411-10(g) election (see instructions)

1	Taxable interest (see instructions)	1	24,806.
2	Ordinary dividends (see instructions)	2	172.
3	Annuities (see instructions)	3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions)	4a	328,947.
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b	-328,947.
c	Combine lines 4a and 4b	4c	0.
5a	Net gain or loss from disposition of property (see instructions)	5a	
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b	
c	Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c	
d	Combine lines 5a through 5c	5d	
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)	6	
7	Other modifications to investment income (see instructions)	7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7	8	24,978.

Part II Investment Expenses Allocable to Investment Income and Modifications

9a	Investment interest expenses (see instructions)	9a	
b	State, local, and foreign income tax (see instructions)	9b	
c	Miscellaneous investment expenses (see instructions)	9c	
d	Add lines 9a, 9b, and 9c	9d	
10	Additional modifications (see instructions)	10	
11	Total deductions and modifications. Add lines 9d and 10	11	

Part III Tax Computation

12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0-	12	24,978.
Individuals:			
13	Modified adjusted gross income (see instructions)	13	426,925.
14	Threshold based on filing status (see instructions)	14	250,000.
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	176,925.
16	Enter the smaller of line 12 or line 15	16	24,978.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)	17	949.
Estates and Trusts:			
18a	Net investment income (line 12 above)	18a	
b	Deductions for distributions of net investment income and charitable deductions (see instructions)	18b	
c	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-	18c	
19a	Adjusted gross income (see instructions)	19a	
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b	
c	Subtract line 19b from line 19a. If zero or less, enter -0-	19c	
20	Enter the smaller of line 18c or line 19c	20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)	21	

Alternative Fuel Vehicle Refueling Property Credit

OMB No. 1545-0123

Attach to your tax return.

Go to www.irs.gov/Form8911 for instructions and the latest information.

Attachment
Sequence No. **151**

Name(s) shown on return

Shannon G Hankin

Identifying number

Part I Total Cost of Refueling Property

1	Total cost of qualified alternative fuel vehicle refueling property placed in service during the tax year	1	170.
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Part II Credit for Business/Investment Use Part of Refueling Property

2	Business/investment use part (see instructions)	2	
3	Section 179 expense deduction (see instructions)	3	
4a	Subtract line 3 from line 2	4a	
b	Enter any amount included on line 4a attributable to property placed in service as part of a project subject to project requirements that were not met (see instructions)	4b	
c	Subtract line 4b from line 4a	4c	
5a	Multiply line 4b by 6% (0.06)	5a	
b	Multiply line 4c by 30% (0.30)	5b	
c	Add lines 5a and 5b	5c	
6	Maximum business/investment use part of credit (see instructions)	6	
7	Enter the smaller of line 5c or line 6	7	
8	Alternative fuel vehicle refueling property credit from partnerships and S corporations (see instructions)	8	
9	Business/investment use part of credit. Add lines 7 and 8. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1s	9	

Part III Credit for Personal Use Part of Refueling Property

10	Subtract line 2 from line 1. If zero, stop here; do not file this form unless you are claiming a credit on line 9	10	170.
11	Multiply line 10 by 30% (0.30)	11	51.
12	Maximum personal use part of credit (see instructions)	12	1,000.
13	Enter the smaller of line 11 or line 12	13	51.
14	Regular tax before credits: • Individuals. Enter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR, line 16, and Schedule 2 (Form 1040), line 2. • Other filers. Enter the regular tax before credits from your return.	14	67,057.
15	Credits that reduce regular tax before the alternative fuel vehicle refueling property credit: a Foreign tax credit	15a	
b	Certain allowable credits (see instructions)	15b	3,250.
c	Add lines 15a and 15b	15c	3,250.
16	Net regular tax. Subtract line 15c from line 14. If zero or less, enter -0- and stop here; do not file this form unless you are claiming a credit on line 9	16	63,807.
17	Tentative minimum tax (see instructions): • Individuals. Enter the amount from Form 6251, line 9. • Other filers. Enter the tentative minimum tax from your alternative minimum tax form or schedule.	17	61,550.
18	Subtract line 17 from line 16. If zero or less, stop here; do not file this form unless you are claiming a credit on line 9	18	2,257.
19	Personal use part of credit. Enter the smaller of line 13 or line 18 here and on Schedule 3 (Form 1040), line 6j; or the appropriate line of your return. If line 18 is smaller than line 13, see instructions	19	51.

Depreciation and Amortization
(Including Information on Listed Property)

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.**2023**Attachment
Sequence No. **179**

Name(s) shown on return

Shannon G Hankin

Business or activity to which this form relates

Sch E Mach-E

Identifying number

Part I Election To Expense Certain Property Under Section 179**Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,160,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,890,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2022 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2024. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions.	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property. See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2023	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐		

Section B—Assets Placed in Service During 2023 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		52,360.	5.0	HY	200 DB	10,472.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	10,472.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Depreciation and Amortization
(Including Information on Listed Property)

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.**2023**Attachment
Sequence No. **179**

Name(s) shown on return

Shannon G Hankin

Business or activity to which this form relates

Sch E Toyota Tundra

Identifying number

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,160,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,890,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2022 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2024. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions.	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property. See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2023	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐		

Section B—Assets Placed in Service During 2023 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			27.5 yrs.	MM	S/L	
			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	7,181.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	7,181.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☒ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. See instructions .						25		
26 Property used more than 50% in a qualified business use:								
Tundra	09/08/2019	100.00 %	35,908.	35,908.	5.00	SL-HY	7,181.	
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 .						28	7,181.	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 .						29		

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (don't include commuting miles) .												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons. See instructions.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? See instructions		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2023 tax year (see instructions):					
43 Amortization of costs that began before your 2023 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Name(s) Shown on Return

Shannon G Hankin

Your SSN

Line 4b - Adjustment for trade or business income or loss

(a) Activity name	(b) Gain or loss
Mach-E	1,528.
Toyota Tundra	1,819.
127, LLC	19,231.
See Adjustment for trade or business income	306,369.
Enter additional adjustments not included above:	
Adjustment for trade or business income not subject to net investment tax	328,947.

Line 5b - Adjustment for gain or loss on dispositions

(a) Activity name	(b) Gain or loss
Capital loss carryover adjustment from 2022 for net investment tax purposes	
Enter additional adjustments not included above and check the box if a capital gain or loss:	
	☐
Net gain or loss from disposition of property not subject to net investment tax	

Capital gain/loss not included in net investment income

(a) Activity name	(b) Capital Gain or Loss
Capital gain or loss from sale of property not subject to net investment income tax	

Calculation of line 5b adjustment due to capital loss carryforward

1	Net capital loss not included in net investment income	1	0.
2	Capital loss carryover to next year	2	
3	Lesser of line 1 or line 2 (Included as an adjustment on line 5b table above). . .	3	0.

Line 7 - Other modifications to investment income

1	Casualty and theft losses reported on Schedule A, line 15.	1	
2	Amounts reported on Form 8814, line 12	2	
3	Adjustment for distributions from estates and trusts	3	
4	Schedule F income/loss included in net investment income	4	
5	Substitute interest and dividend payments	5	
6	Recovery of a prior year deduction	6	
7		7	
8	Total other modifications to investment income	8	

Line 9b - State, local, and foreign income taxes allocable to net investment income

1	State and local income taxes	1	
2	Investment income.	2	
3	Total adjusted gross income	3	
4	Divide line 2 by line 3. Enter result as a decimal amount.	4	
5	State and local income taxes allocable to investment income	5	
6	State and local taxes (Schedule A, line 5e)	6	
7	Lesser of line 5 or line 6	7	
8	Foreign income taxes	8	
9	Foreign income taxes allocable to investment income. Line 8 times line 4.	9	
10	Add lines 7 and 9. State, local and foreign income taxes allocable to investment income	10	

Lines 9 and 10 - Application of Itemized Deduction Limitations Worksheet**Part III - Application of Section 68 to Deductions Properly Allocable to Investment Income**

1	Reserved	1	
2	Enter the amount of state, local, and foreign income taxes that are properly allocable to investment income	2	
3	Enter the amount of other Itemized Deductions subject to the section 68 limitation and properly allocable to investment income before any itemized deduction limitation:		
		3	
4	Enter the total deductions properly allocable to investment income subject to the section 68 limitation. Enter the sum of lines 1 through 3.	4	
5	Enter the amount of total itemized deductions allowed after the section 68 limitation. Form 1040, line 12	5	
6	Enter all other itemized deductions allowed but not subject to the section 68 deduction limitation:	6	
7	Subtract line 6 from line 5	7	
8	Enter the lesser of line 7 or line 4	8	

Part IV - Reconciliation of Schedule A Deductions to Form 8960 plus additional expenses, lines 9 and 10

(A)	(B)	(C)
Reenter the amounts and descriptions from Part III, lines 1-3	Fraction (see Help)	Column A times B
Miscellaneous Itemized Deductions properly allocable to Investment Income reportable on Form 8960, line 9c:		
1 Reserved.		
2 State, local, and foreign income taxes. x =		
Itemized Deductions Subject to Section 68 reportable on Form 8960, line 10:		
3	x =	
.	x =	
.	x =	
.	x =	
Penalty on early withdrawal of savings		
Other modifications:		
Total additional modifications to Form 8960, line 10		

Calculation of Former Passive Activity Suspended Losses Allowed as Deduction Against NII**1) Former Passive Activity Suspended Losses**

(a) Activity name	(b) Suspended 12/31/2022	(c) Suspended 12/31/2023	(d) Used against activity	(e) Used against other passive

2) Former Passive Activity Suspended Losses - Schedule D

(a) Activity name	(b) Suspended 12/31/2022	(c) Suspended 12/31/2023	(d) Used against activity	(e) Used against other passive

3) Former Passive Activity Suspended Losses - Form 4797

(a) Activity name	(b) Suspended 12/31/2022	(c) Suspended 12/31/2023	(d) Used against activity	(e) Used against other passive

**Special Depreciation Allowance Elections under
IRC Section 168(k)(7)**

▶ Attach to your income tax return

Name(s) Shown on Return	Identification Number
Shannon G Hankin	

Tax Year: 2023

Election Out of Qualified Economic Stimulus Property

Attach to your income tax return

Taxpayer hereby elects under IRC Section 168(k)(7) out of having Qualified
Economic Stimulus property for the following asset classes placed in service during
the tax year ending: 12/31/2023

5 Year Property

Qualified Business Income Component Worksheet

2023

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

Aggregate trade or business name

Mach-E

Aggregate trade or business ID number (EIN)

Social Security Number of owner if no EIN available

Reason for no EIN or SSN if none available

For multiple businesses being aggregated under Regulations section 1.199A-4, complete the explanation statements below.

Provide a description of the trade or business and an explanation of the factors met that allow the aggregation in accordance with Regulations section 1.199A-4.

Has this trade or business aggregation changed from the prior year? This includes changes due to a trade or business being formed, acquired, disposed, or ceasing operations. If yes, explain.

Business name	Tax ID	QBI	W2 wages	UBIA
Mach-E		1,528.	0.	52,360.

- 1 Qualified business income (QBI) 1,528.
- If using Simplified Worksheet, stop here.**
- 2 Taxable Income 399,225.
- 3 Threshold Amount. \$364,200 if MFJ, \$182,100 if MFS, otherwise \$182,100 364,200.
- 4 Subtract line 3 from line 2. If less than 0, enter 0. 35,025.
- 5 Phase-in range amount. Enter \$100,000 if filing joint, otherwise \$50,000 100,000.
- 6 Reduction ratio. If line 4 is less than line 5, divide line 4 by line 5. 0.3503
Otherwise, enter 1.
- 7 Applicable percentage. Subtract the reduction ratio (line 6) from 1.0000 0.6497
- 8 Wages allocable to qualified business income. 0.
- 9 Unadjusted Basis Immediately after Acquisition of Assets (UBIA) allocable to qualified business income 52,360.
- Reductions for Specified Service Trades or Businesses**
- Check if Specified Service Trade or Business (SSTB) ☐
- 11 SSTB reduction to QBI
- 12 SSTB reduction to allocable wages.
- 13 SSTB reduction to allocable UBIA
- QBI, wages, and UBIA after applicable SSTB reductions**
- 14 Qualified business income 1,528.
- 15 Allocable wages 0.
- 16 Allocable UBIA 52,360.
- Tentative QBI component**
- 17 Adjustments for QBI losses
- 18 Loss-adjusted QBI (line 14 plus line 17) 1,528.
- 19 Tentative QBI component before limitations (20% of line 18) 306.
- Wages and assets limits**
- 20 50% of W2 wages 0.
- 21 25% of W2 wages 0.
- 22 2.5% of UBIA 1,309.
- 23 Sum of 25% of W2 wages and 2.5% of UBIA 1,309.
- 24 Wage and Asset Limit. Larger of line 20 or line 23 1,309.
- 25 Subtract wage/asset limit (line 24) from tentative QBI component (line 19) (But not less than 0) 0.
- 26 Reduction Amount. Multiply line 6 by line 25. 0.
- 27 Subtract the Reduction Amount (line 26) from Tent. QBI Ded'n (line 19) 306.
- 28 Qualified payments from agricultural or horticultural coop 0.
- 29 Wages allocable to qualified payments from coop 0.
- 30 Patron reduction (lesser of 9% of line 28 or 50% of line 29) 0.
- Qualified business income component amount**
- 31 Subtract line 30 from line 27 306.

Qualified Business Income Component Worksheet

2023

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

Aggregate trade or business name

Toyota Tundra

Aggregate trade or business ID number (EIN)

Social Security Number of owner if no EIN available

Reason for no EIN or SSN if none available

For multiple businesses being aggregated under Regulations section 1.199A-4, complete the explanation statements below.

Provide a description of the trade or business and an explanation of the factors met that allow the aggregation in accordance with Regulations section 1.199A-4.

Has this trade or business aggregation changed from the prior year? This includes changes due to a trade or business being formed, acquired, disposed, or ceasing operations. If yes, explain.

Business name	Tax ID	QBI	W2 wages	UBIA
Toyota Tundra		1,819.	0.	35,908.

- 1 Qualified business income (QBI) 1,819.
- If using Simplified Worksheet, stop here.**
- 2 Taxable Income 399,225.
- 3 Threshold Amount. \$364,200 if MFJ, \$182,100 if MFS, otherwise \$182,100 364,200.
- 4 Subtract line 3 from line 2. If less than 0, enter 0. 35,025.
- 5 Phase-in range amount. Enter \$100,000 if filing joint, otherwise \$50,000. 100,000.
- 6 Reduction ratio. If line 4 is less than line 5, divide line 4 by line 5. 0.3503
Otherwise, enter 1.
- 7 Applicable percentage. Subtract the reduction ratio (line 6) from 1.0000 0.6497
- 8 Wages allocable to qualified business income. 0.
- 9 Unadjusted Basis Immediately after Acquisition of Assets (UBIA) allocable to qualified business income 35,908.
- Reductions for Specified Service Trades or Businesses**
- Check if Specified Service Trade or Business (SSTB) ☐
- 11 SSTB reduction to QBI
- 12 SSTB reduction to allocable wages.
- 13 SSTB reduction to allocable UBIA
- QBI, wages, and UBIA after applicable SSTB reductions**
- 14 Qualified business income 1,819.
- 15 Allocable wages 0.
- 16 Allocable UBIA 35,908.
- Tentative QBI component**
- 17 Adjustments for QBI losses
- 18 Loss-adjusted QBI (line 14 plus line 17) 1,819.
- 19 Tentative QBI component before limitations (20% of line 18) 364.
- Wages and assets limits**
- 20 50% of W2 wages 0.
- 21 25% of W2 wages 0.
- 22 2.5% of UBIA 898.
- 23 Sum of 25% of W2 wages and 2.5% of UBIA 898.
- 24 Wage and Asset Limit. Larger of line 20 or line 23 898.
- 25 Subtract wage/asset limit (line 24) from tentative QBI component (line 19) (But not less than 0) 0.
- 26 Reduction Amount. Multiply line 6 by line 25. 0.
- 27 Subtract the Reduction Amount (line 26) from Tent. QBI Ded'n (line 19) 364.
- 28 Qualified payments from agricultural or horticultural coop 0.
- 29 Wages allocable to qualified payments from coop 0.
- 30 Patron reduction (lesser of 9% of line 28 or 50% of line 29) 0.
- Qualified business income component amount**
- 31 Subtract line 30 from line 27 364.

Qualified Business Income Component Worksheet

2023

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

Aggregate trade or business name

127, LLC

Aggregate trade or business ID number (EIN)

45-1421528

Social Security Number of owner if no EIN available

Reason for no EIN or SSN if none available

For multiple businesses being aggregated under Regulations section 1.199A-4, complete the explanation statements below.

Provide a description of the trade or business and an explanation of the factors met that allow the aggregation in accordance with Regulations section 1.199A-4.

Has this trade or business aggregation changed from the prior year? This includes changes due to a trade or business being formed, acquired, disposed, or ceasing operations. If yes, explain.

Business name	Tax ID	QBI	W2 wages	UBIA
127, LLC	45-1421528	19,231.	0.	189,066.

- 1 Qualified business income (QBI) 19,231.
- If using Simplified Worksheet, stop here.**
- 2 Taxable Income 399,225.
- 3 Threshold Amount. \$364,200 if MFJ, \$182,100 if MFS, otherwise \$182,100 364,200.
- 4 Subtract line 3 from line 2. If less than 0, enter 0. 35,025.
- 5 Phase-in range amount. Enter \$100,000 if filing joint, otherwise \$50,000 100,000.
- 6 Reduction ratio. If line 4 is less than line 5, divide line 4 by line 5. 0.3503
Otherwise, enter 1.
- 7 Applicable percentage. Subtract the reduction ratio (line 6) from 1.0000 0.6497
- 8 Wages allocable to qualified business income. 0.
- 9 Unadjusted Basis Immediately after Acquisition of Assets (UBIA) allocable to qualified business income 189,066.
- Reductions for Specified Service Trades or Businesses**
- Check if Specified Service Trade or Business (SSTB) ☐
- 11 SSTB reduction to QBI
- 12 SSTB reduction to allocable wages.
- 13 SSTB reduction to allocable UBIA
- QBI, wages, and UBIA after applicable SSTB reductions**
- 14 Qualified business income 19,231.
- 15 Allocable wages 0.
- 16 Allocable UBIA 189,066.
- Tentative QBI component**
- 17 Adjustments for QBI losses
- 18 Loss-adjusted QBI (line 14 plus line 17) 19,231.
- 19 Tentative QBI component before limitations (20% of line 18) 3,846.
- Wages and assets limits**
- 20 50% of W2 wages 0.
- 21 25% of W2 wages 0.
- 22 2.5% of UBIA 4,727.
- 23 Sum of 25% of W2 wages and 2.5% of UBIA 4,727.
- 24 Wage and Asset Limit. Larger of line 20 or line 23 4,727.
- 25 Subtract wage/asset limit (line 24) from tentative QBI component (line 19) (But not less than 0) 0.
- 26 Reduction Amount. Multiply line 6 by line 25. 0.
- 27 Subtract the Reduction Amount (line 26) from Tent. QBI Ded'n (line 19) 3,846.
- 28 Qualified payments from agricultural or horticultural coop 0.
- 29 Wages allocable to qualified payments from coop 0.
- 30 Patron reduction (lesser of 9% of line 28 or 50% of line 29) 0.
- Qualified business income component amount**
- 31 Subtract line 30 from line 27 3,846.

Qualified Business Income Component Worksheet

2023

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

Aggregate trade or business name

127, LLC

Aggregate trade or business ID number (EIN)

45-1421528

Social Security Number of owner if no EIN available

Reason for no EIN or SSN if none available

For multiple businesses being aggregated under Regulations section 1.199A-4, complete the explanation statements below.

Provide a description of the trade or business and an explanation of the factors met that allow the aggregation in accordance with Regulations section 1.199A-4.

Has this trade or business aggregation changed from the prior year? This includes changes due to a trade or business being formed, acquired, disposed, or ceasing operations. If yes, explain.

Business name	Tax ID	QBI	W2 wages	UBIA
127, LLC	45-1421528	19,231.	0.	189,066.

- 1 Qualified business income (QBI) 19,231.
- If using Simplified Worksheet, stop here.**
- 2 Taxable Income 399,225.
- 3 Threshold Amount. \$364,200 if MFJ, \$182,100 if MFS, otherwise \$182,100 364,200.
- 4 Subtract line 3 from line 2. If less than 0, enter 0. 35,025.
- 5 Phase-in range amount. Enter \$100,000 if filing joint, otherwise \$50,000 100,000.
- 6 Reduction ratio. If line 4 is less than line 5, divide line 4 by line 5. 0.3503
Otherwise, enter 1.
- 7 Applicable percentage. Subtract the reduction ratio (line 6) from 1.0000 0.6497
- 8 Wages allocable to qualified business income. 0.
- 9 Unadjusted Basis Immediately after Acquisition of Assets (UBIA) allocable to qualified business income 189,066.
- Reductions for Specified Service Trades or Businesses**
- Check if Specified Service Trade or Business (SSTB) ☐
- 11 SSTB reduction to QBI
- 12 SSTB reduction to allocable wages.
- 13 SSTB reduction to allocable UBIA
- QBI, wages, and UBIA after applicable SSTB reductions**
- 14 Qualified business income 19,231.
- 15 Allocable wages 0.
- 16 Allocable UBIA 189,066.
- Tentative QBI component**
- 17 Adjustments for QBI losses
- 18 Loss-adjusted QBI (line 14 plus line 17) 19,231.
- 19 Tentative QBI component before limitations (20% of line 18) 3,846.
- Wages and assets limits**
- 20 50% of W2 wages 0.
- 21 25% of W2 wages 0.
- 22 2.5% of UBIA 4,727.
- 23 Sum of 25% of W2 wages and 2.5% of UBIA 4,727.
- 24 Wage and Asset Limit. Larger of line 20 or line 23 4,727.
- 25 Subtract wage/asset limit (line 24) from tentative QBI component (line 19) (But not less than 0) 0.
- 26 Reduction Amount. Multiply line 6 by line 25. 0.
- 27 Subtract the Reduction Amount (line 26) from Tent. QBI Ded'n (line 19) 3,846.
- 28 Qualified payments from agricultural or horticultural coop 0.
- 29 Wages allocable to qualified payments from coop 0.
- 30 Patron reduction (lesser of 9% of line 28 or 50% of line 29) 0.
- Qualified business income component amount**
- 31 Subtract line 30 from line 27 3,846.

Qualified Business Income Component Worksheet

2023

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

Aggregate trade or business name

Red Lodge Capital III LLC

Aggregate trade or business ID number (EIN)

92-0457100

Social Security Number of owner if no EIN available

Reason for no EIN or SSN if none available

For multiple businesses being aggregated under Regulations section 1.199A-4, complete the explanation statements below.

Provide a description of the trade or business and an explanation of the factors met that allow the aggregation in accordance with Regulations section 1.199A-4.

Has this trade or business aggregation changed from the prior year? This includes changes due to a trade or business being formed, acquired, disposed, or ceasing operations. If yes, explain.

Business name	Tax ID	QBI	W2 wages	UBIA
Red Lodge Capital III LLC	92-0457100	14,697.	0.	0.

- 1 Qualified business income (QBI) 14,697.
- If using Simplified Worksheet, stop here.**
- 2 Taxable Income 399,225.
- 3 Threshold Amount. \$364,200 if MFJ, \$182,100 if MFS, otherwise \$182,100 364,200.
- 4 Subtract line 3 from line 2. If less than 0, enter 0. 35,025.
- 5 Phase-in range amount. Enter \$100,000 if filing joint, otherwise \$50,000. 100,000.
- 6 Reduction ratio. If line 4 is less than line 5, divide line 4 by line 5. 0.3503
Otherwise, enter 1.
- 7 Applicable percentage. Subtract the reduction ratio (line 6) from 1.0000 0.6497
- 8 Wages allocable to qualified business income. 0.
- 9 Unadjusted Basis Immediately after Acquisition of Assets (UBIA) allocable to qualified business income 0.
- Reductions for Specified Service Trades or Businesses**
- Check if Specified Service Trade or Business (SSTB) ☐
- 11 SSTB reduction to QBI
- 12 SSTB reduction to allocable wages.
- 13 SSTB reduction to allocable UBIA
- QBI, wages, and UBIA after applicable SSTB reductions**
- 14 Qualified business income 14,697.
- 15 Allocable wages 0.
- 16 Allocable UBIA 0.
- Tentative QBI component**
- 17 Adjustments for QBI losses
- 18 Loss-adjusted QBI (line 14 plus line 17) 14,697.
- 19 Tentative QBI component before limitations (20% of line 18) 2,939.
- Wages and assets limits**
- 20 50% of W2 wages 0.
- 21 25% of W2 wages 0.
- 22 2.5% of UBIA 0.
- 23 Sum of 25% of W2 wages and 2.5% of UBIA 0.
- 24 Wage and Asset Limit. Larger of line 20 or line 23 0.
- 25 Subtract wage/asset limit (line 24) from tentative QBI component (line 19) 2,939.
(But not less than 0)
- 26 Reduction Amount. Multiply line 6 by line 25. 1,030.
- 27 Subtract the Reduction Amount (line 26) from Tent. QBI Ded'n (line 19) 1,909.
- 28 Qualified payments from agricultural or horticultural coop 0.
- 29 Wages allocable to qualified payments from coop 0.
- 30 Patron reduction (lesser of 9% of line 28 or 50% of line 29) 0.
- Qualified business income component amount**
- 31 Subtract line 30 from line 27 1,909.

Qualified Business Income Component Worksheet

2023

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

Aggregate trade or business name

Aggregate trade or business ID number (EIN)

Social Security Number of owner if no EIN available

Reason for no EIN or SSN if none available

For multiple businesses being aggregated under Regulations section 1.199A-4, complete the explanation statements below.

Provide a description of the trade or business and an explanation of the factors met that allow the aggregation in accordance with Regulations section 1.199A-4.

Wholly owned related business

Has this trade or business aggregation changed from the prior year? This includes changes due to a trade or business being formed, acquired, disposed, or ceasing operations. If yes, explain.

Wholly owned related business

Business name	Tax ID	QBI	W2 wages	UBIA
Mangrove Realty Associates, Inc.	27-0539333	27,256.	0.	0.
		245,185.	312,435.	0.

1	Qualified business income (QBI)	272,441.
	If using Simplified Worksheet, stop here.	
2	Taxable Income	399,225.
3	Threshold Amount. \$364,200 if MFJ, \$182,100 if MFS, otherwise \$182,100	364,200.
4	Subtract line 3 from line 2. If less than 0, enter 0.	35,025.
5	Phase-in range amount. Enter \$100,000 if filing joint, otherwise \$50,000.	100,000.
6	Reduction ratio. If line 4 is less than line 5, divide line 4 by line 5. Otherwise, enter 1.	0.3503
7	Applicable percentage. Subtract the reduction ratio (line 6) from 1.0000	0.6497
8	Wages allocable to qualified business income.	312,435.
9	Unadjusted Basis Immediately after Acquisition of Assets (UBIA) allocable to qualified business income	0.
	Reductions for Specified Service Trades or Businesses	
	Check if Specified Service Trade or Business (SSTB) ☐	
11	SSTB reduction to QBI	
12	SSTB reduction to allocable wages.	
13	SSTB reduction to allocable UBIA	
	QBI, wages, and UBIA after applicable SSTB reductions	
14	Qualified business income	272,441.
15	Allocable wages	312,435.
16	Allocable UBIA	0.
	Tentative QBI component	
17	Adjustments for QBI losses	
18	Loss-adjusted QBI (line 14 plus line 17)	272,441.
19	Tentative QBI component before limitations (20% of line 18)	54,488.
	Wages and assets limits	
20	50% of W2 wages	156,218.
21	25% of W2 wages	78,109.
22	2.5% of UBIA	0.
23	Sum of 25% of W2 wages and 2.5% of UBIA	78,109.
24	Wage and Asset Limit. Larger of line 20 or line 23	156,218.
25	Subtract wage/asset limit (line 24) from tentative QBI component (line 19) (But not less than 0)	0.
26	Reduction Amount. Multiply line 6 by line 25.	0.
27	Subtract the Reduction Amount (line 26) from Tent. QBI Ded'n (line 19)	54,488.
28	Qualified payments from agricultural or horticultural coop	0.
29	Wages allocable to qualified payments from coop	0.
30	Patron reduction (lesser of 9% of line 28 or 50% of line 29)	0.
	Qualified business income component amount	
31	Subtract line 30 from line 27	54,488.

Qualified Business Income Deduction Summary

2023

► Keep for your records

Name(s) Shown on Return	Social Security Number
Shannon G Hankin	

QuickZoom to QBI Component Worksheet►
QuickZoom to Form 8995.►
QuickZoom to Form 8995-A►

1	Trade or business name	Net QBI
	Mach-E	1,528.
	Toyota Tundra	1,819.
	See GROUPS	
2	Net qualified business income (QBI) from qualified trades or businesses	328,947.
3	Loss from previous year	
4	Sum of activities with gains (only positive amounts from table on line 1)	328,947.
5	Sum of activities with losses (only negative amounts from table on line 1)	
6	Check if using Simplified Computation (Form 8995)	☐
7	QBI component from Form 8995 line 5 or Form 8995A line 16	64,759.
8	QBI loss carryover from Form 8995 line 16 or Form 8995A Schedule C line 6	
9	Total REIT dividends	
10	PTP Income from non-SSTBs	
11	PTP Income from SSTBs	
12	Allowed PTP Income from SSTBs	
13	Total Allowed PTP income (sum of line 10 and line 12)	
14	Carryover REIT/PTP losses from prior year	
15	Total REIT/PTP income	
16	20% of total REIT/PTP income	
17	Disallowed REIT/PTP loss	0.
18	Combined QBI Amount (QBI component plus 20% of REIT/PTP income)	64,759.
19	Taxable income before qualified business income deduction.	399,225.
20	Net capital gains	172.
21	Taxable income minus net capital gains. If zero or less, enter -0-	399,053.
22	20% of taxable income minus net capital gains	79,811.
23	QBI deduction before DPAD.	64,759.
	<i>Lesser of Combined QBI Amount or 20% of taxable income minus cap gains</i>	
24	Section 199A(g) deduction for domestic production activities	
25	Total 199A (QBI) deduction (sum of lines 23 and 24)	64,759.

Form 1040
Line 16

Qualified Dividends and Capital Gain Tax Worksheet

2023

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

1	Enter the amount from Form 1040 or 1040-SR, line 15.	1	334,466.
2	Enter the amount from Form 1040 or 1040-SR, line 3a	2	172.
3	Are you filing Schedule D?		
	☐ Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or 16 is blank or loss, enter -0- 3		
	☒ No. Enter the amount from Form 1040 or 1040-SR, line 7.		
4	Add lines 2 and 3	4	172.
5	Subtract line 4 from line 1. If zero or less, enter -0-	5	334,294.
6	Enter:		
	\$44,625 if single or married filing separately,	}	6 89,250.
	\$89,250 if m/j or qualifying surviving spouse,		
	\$59,750 if head of household.		
7	Enter the smaller of line 1 or line 6	7	89,250.
8	Enter the smaller of line 5 or line 7	8	89,250.
9	Subtract line 8 from line 7 (this amount taxed at 0%)	9	0.
10	Enter the smaller of line 1 or line 4	10	172.
11	Enter the amount from line 9	11	0.
12	Subtract line 11 from line 10.	12	172.
13	Enter:		
	\$492,300 if single,	}	13 553,850.
	\$276,900 if married filing separately,		
	\$553,850 if m/j or qualifying surviving spouse,		
	\$523,050 if head of household.		
14	Enter the smaller of line 1 or line 13	14	334,466.
15	Add lines 5 and 9	15	334,294.
16	Subtract line 15 from line 14. If zero or less, enter -0-	16	172.
17	Enter the smaller of line 12 or line 16	17	172.
18	Multiply line 17 by 15% (0.15)	18	26.
19	Add lines 9 and 17.	19	172.
20	Subtract line 19 from line 10	20	0.
21	Multiply line 20 by 20% (0.20)	21	0.
22	Figure the tax on the amount on line 5. If the amount on line 5 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 5 is \$100,000 or more, use the Tax Computation Worksheet. 22 67,031.		
23	Add lines 18, 21, and 22	23	67,057.
24	Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet. 24 67,072.		
25	Tax on all taxable income. Enter the smaller of line 23 or line 24 here and on Form 1040 or 1040-SR, line 16. 25 67,057.		

Keogh, SEP and SIMPLE Contribution Worksheet

2023

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

Part I - Keogh/SEP/SIMPLE/401(k) Contributions

Note: Maximum contribution calculations herein assume only one plan. Multiple plan contributions: see Help.

Money Purchase Plan or Multiple Plans (see Help)

- 1 a** Enter the total contributions made and/or expected to be made to a money purchase Keogh plan for 2023
- b** Keogh contributions from Schedule(s) K-1
- c** Total contributions to money purchase Keogh plan
- d** Check here to compute the maximum deductible contribution

Profit Sharing Plan

- 2 a** Enter the total contributions made and/or expected to be made to a profit sharing Keogh plan for 2023
- b** Keogh contributions from Schedule(s) K-1
- c** Total contributions to profit sharing Keogh plan
- d** Check here to compute the maximum deductible contribution

Defined Benefit Plan

- 3 a** Enter the total contributions made and/or expected to be made to a defined benefit Keogh plan for 2023
- b** Keogh contributions from Schedule(s) K-1
- c** Total Keogh contributions to defined benefit plan

SEP

- 4 a** Enter the total contributions made and/or expected to be made to a **Traditional** Simplified Employee Pension (SEP) plan for 2023
- b** **Traditional** SEP contributions from Schedule(s) K-1
- c** Total **Traditional** SEP contributions
- d** Check here to compute the maximum deductible contribution
- e** **Roth** SEP contributions
- f** **Roth** SEP contributions from Schedule(s) K-1
- g** Total **Roth** SEP contributions

SIMPLE

- 5 a** Enter total contributions made to a Traditional SIMPLE Retirement Plan for 2023 (**Do not** include matching contributions)
- b** **Traditional** SIMPLE contributions from Schedule(s) K-1
- c** Total **Traditional** SIMPLE contributions
- d** Enter matching **traditional** contributions **only** to report on Form 1040, line 28
- e** **Roth** SIMPLE contributions (also include matching **Roth** SIMPLE contributions)
- f** **Roth** SIMPLE contributions from Schedule(s) K-1
- g** Total **Roth** SIMPLE contributions

Individual 401(k) (Do not include Roth 401(k) contributions)

- 6 a** Enter elective deferrals made to an individual 401(k) plan for 2023 excluding catch-up contributions
- b** Elective deferrals to an individual 401(k) plan from Sch K-1
- c** Enter catch-up contributions made to an individual 401(k) plan
- d** Total elective deferrals including catch-up contributions made to an individual 401(k) plan for 2023
- e** Enter the total employer matching (profit sharing) contributions made to an individual 401(k) plan for 2023
- f** Check here to compute the maximum deductible contribution

Roth 401(k) (deferrals to designated Roth 401(k)s are not deductible)

- 7 a** Enter elective deferrals made to a qualified Roth 401(k) plan for 2023 excluding catch-up contributions
- b** Elective deferrals to a Roth 401(k) plan from Schedule(s) K-1
- c** Enter catch-up contributions made to a Roth 401(k) plan
- d** Total elective deferrals including catch-up contributions made to a qualified Roth 401(k) plan for 2023.

Taxpayer

Spouse

13,940.

11,600.

13,940.

11,600.

Part II - Adjustment to Net Earnings Used for Maximum Deductible Contribution Calculation

1 a Enter any farm adjustment to farm net earnings for use in the calculation of maximum deductible contribution		
b Enter any non-farm adjustment to non-farm net earnings for use in the calculation of maximum deductible contribution		
c Total adjustment to net earnings for use in the calculation of maximum deductible contribution		

Part III - Detail of Maximum Allowable Deduction Calculation for Money Purchase, Profit Sharing, SEP and Individual 401(k) Plans**Rate:**

A Plan contribution rate (not reduced rate)		
B Plan contribution rate on line A plus one		
C Self-employed reduced rate. Divide line A by line B		

Steps:

1 a Net profit from self-employment (See Help)		
b Adjustment to net earnings (from Part II, line 1c above)		
c Total net profit		
2 a Deductible portion of self-employment tax (See Help)		
b Adjustment to self-employment tax (for adj to net earnings)		
c Total employer-equivalent portion of self-employment tax		
3 Net earnings from self-employment. Subtract step 2c from 1c		
4 Self-employed reduced rate as a decimal (from line C above)		
5 Multiply step 3 by step 4.		
6 Multiply \$330,000 by plan contribution rate (not reduced rate)		
7 Enter the smaller of step 5 or step 6.		
8 Contribution dollar limit (not more than \$66,000; multiply \$330,000 by self-employed reduced rate)		

Note: The program will automatically calculate the allowable elective deferrals to your Individual 401(k) if you have any entries in Part I, line 6.

9 Allowable elective deferrals (including designated Roth contributions) to an Individual 401(k) (not more than \$22,500)		
10 Subtract step 9 from step 8		
11 Subtract step 9 from step 3		
12 Enter one-half of step 11		
13 Enter the smallest of step 7, 10, or 12.		
14 Subtract step 13 from step 3		
15 Enter the smaller of step 9 or step 14		

Note: If you are 50 or over, the program will automatically calculate the maximum allowable catch-up contribution to your Individual 401(k) if you have any entries in Part I, lines 6 and 7.

16 Subtract step 15 from step 14		
17 Allowable catch-up contributions (including designated Roth contributions) to an Individual 401(k) (not more than \$7,500)		
18 Enter the smaller of step 16 or step 17		
19 Add steps 13, 15, and 18		
20 Enter the amount of designated Roth contributions included in steps 9 and 17		
21 If you made no elective deferrals, the smaller of step 7 or step 8, otherwise subtract step 20 from step 19. This is your maximum deductible contribution for MP, PS, SEP & Individual 401(k) Plans		

Part IV - Detail of Maximum Allowable Deduction Calculation for SIMPLE Plans

1	SIMPLE contribution (maximum allowed by law including catch-up contribution if age 50 or over)	15,500.	15,500.
2	SIMPLE matching contributions (from Part I, line 5d above)		
3	Maximum allowable deduction for SIMPLE Plans	15,500.	15,500.

Part V - Maximum Keogh/SEP/SIMPLE/401(k) Deductible Contribution

1	Total maximum allowable deduction. Maximum Keogh, SEP, SIMPLE, and/or 401(k) deduction allowed, not including defined benefit plan contribution(s). Add Part III line 21 and Part IV line 3. . .	15,500.	15,500.
2	Amount(s) transferred to Schedule 1, line 16	13,940.	11,600.

- Keep for your records

24 Other (amended returns, installment payments, etc) . .

► Keep for your records

Name(s) shown on return

Shannon G Hankin

Social Security No.

General Information:

Property description Ford Mach-E

Property type. . . 7 Self-Rental If type is other, enter a description. . . Vehicle

Location (street address) Mach-E

City Sarasota State FL ZIP code 34237

If a foreign address: Foreign province or state

Foreign postal code Foreign country

Complete For All Properties:Did you make any payments that would require you to file Form(s) 1099? Yes ☐ No ☒If yes, did you or will you file all required Form(s) 1099? Yes ☐ No ☐**Complete For All Rental Properties:**

Days rented at fair rental value 365 Days of personal use 0

Check All That Apply:A Owned by spouse ☒ B Owned jointly ☐C Active participation ☒ D Material participation ☒E Qualified joint venture ☐ F Some investment is not at risk ☐G Other passive exceptions ☐ H Complete taxable disposition — See Help ☐Trade or business not subject to net investment income tax ☒I Treat all MACRS assets for this activity as qualified Indian reservation property? Yes ☐ No ☒J Treat all assets acquired after August 27, 2005 as
qualified GO Zone property? Regular ☐ Extension ☐ No ☒K Treat all assets acquired after May 4, 2007 as
qualified Kansas Disaster Zone property? Yes ☐ No ☒L Was this activity located in a Qualified Disaster Area? Yes ☐ No ☒

M Reserved for future use

Ownership Percentage:N Check to allocate income and expenses using ownership percentage ☐

O Enter ownership percentage %

Owner-Occupied Rentals:P Check to allocate personal use items to Schedule A ☐

Q Percentage of rental use %

Vacation Home or Property with Personal Use Days:R Check to allocate interest and taxes using the Tax Court Method ☐

S Number of days property owned if less than the entire year

Mach-E, Sarasota, FL 34237

Income		% if Different	Total
3	Enter rental income (not reported elsewhere) . . .	12,000.	
	Rental income from Form 1099-MISC		
	Rental income from Form 1099-K		
	Rental Income from Cancellation of Debt Wks . . .		
	Total rents received	12,000.	100.000000 12,000.
4	Enter royalties received (not reported elsewhere) .		
	Royalty income from Form 1099-MISC		
	Royalty income from Form 1099-K		
	Royalty Income from Cancellation of Debt Wks . . .		
	Royalty Income from Schedule K-1		
	Total royalties received		

Expenses	(a) Total	(b) Enter % if not 100.00	(c) Reported On Schedule E	(d) Vacation Home Loss Limitation	(e) Allocated to Personal use
5 Advertising					
6 a Auto					
b Travel					
7 Cleaning and maint . .					
8 Commissions					
9 a Mort insur qualified . .					
From Form 1098 import					
Total mort insur qual .					
b Other Insurance					
10 Legal & other prof fees					
11 Management fees . . .					
12 a Mortgage int qualified .					
From Form 1098 import					
Total mort int qualified					
b Mort int other					
From Form 1098 import					
Total mort int other . .					
13 Other interest					
14 Repairs					
15 Supplies					
16 a Real estate taxes . . .					
From Form 1098 import					
Total real estate taxes					
b Other taxes					
17 Utilities					
18 a Depreciation	10,472.		10,472.		
b Depletion					
c Depreciation carryover					
19 Other expenses					
a					
b					
c					
d					
e Indirect operating exp .					
f Operating exp carryover					
g Vehicle rental					
h Amortization					
20 Add lines 5 through 19	10,472.		10,472.		
21 Income or (loss)			1,528.		
22 Deductible rental real estate loss					

► Keep for your records

Name(s) shown on return

Shannon G Hankin

Social Security No.

General Information:

Property description Toyota Tundra
 Property type . . 7 Self-Rental If type is other, enter a description
 Location (street address) Toyota Tundra
 City Sarasota State FL ZIP code 34237
 If a foreign address: Foreign province or state
 Foreign postal code Foreign country

Complete For All Properties:

Did you make any payments that would require you to file Form(s) 1099? Yes ☐ No ☒
 If yes, did you or will you file all required Form(s) 1099? Yes ☐ No ☐

Complete For All Rental Properties:

Days rented at fair rental value 365 Days of personal use 0

Check All That Apply:

A Owned by spouse ☐ **B** Owned jointly ☐
C Active participation ☒ **D** Material participation ☒
E Qualified joint venture ☐ **F** Some investment is not at risk ☐
G Other passive exceptions ☐ **H** Complete taxable disposition — See Help ☐
 Trade or business not subject to net investment income tax ☒
I Treat all MACRS assets for this activity as qualified Indian reservation property? Yes ☐ No ☒
J Treat all assets acquired after August 27, 2005 as
 qualified GO Zone property? Regular ☐ Extension ☐ No ☒
K Treat all assets acquired after May 4, 2007 as
 qualified Kansas Disaster Zone property? Yes ☐ No ☒
L Was this activity located in a Qualified Disaster Area? Yes ☐ No ☒
M Reserved for future use

Ownership Percentage:

N Check to allocate income and expenses using ownership percentage ☐
O Enter ownership percentage %

Owner-Occupied Rentals:

P Check to allocate personal use items to Schedule A ☐
Q Percentage of rental use %

Vacation Home or Property with Personal Use Days:

R Check to allocate interest and taxes using the Tax Court Method ☐
S Number of days property owned if less than the entire year

Toyota Tundra, Sarasota, FL 34237

Income		% if Different	Total
3	Enter rental income (not reported elsewhere)	9,000.	
	Rental income from Form 1099-MISC		
	Rental income from Form 1099-K		
	Rental Income from Cancellation of Debt Wks . . .		
	Total rents received	9,000.	100.000000 9,000.
4	Enter royalties received (not reported elsewhere) .		
	Royalty income from Form 1099-MISC		
	Royalty income from Form 1099-K		
	Royalty Income from Cancellation of Debt Wks . . .		
	Royalty Income from Schedule K-1		
	Total royalties received		

Expenses	(a) Total	(b) Enter % if not 100.00	(c) Reported On Schedule E	(d) Vacation Home Loss Limitation	(e) Allocated to Personal use
5 Advertising					
6 a Auto					
b Travel					
7 Cleaning and maint . .					
8 Commissions					
9 a Mort insur qualified . .					
From Form 1098 import					
Total mort insur qual .					
b Other Insurance					
10 Legal & other prof fees					
11 Management fees . . .					
12 a Mortgage int qualified .					
From Form 1098 import					
Total mort int qualified					
b Mort int other					
From Form 1098 import					
Total mort int other . .					
13 Other interest					
14 Repairs					
15 Supplies					
16 a Real estate taxes . . .					
From Form 1098 import					
Total real estate taxes					
b Other taxes					
17 Utilities					
18 a Depreciation	7,181.		7,181.		
b Depletion					
c Depreciation carryover					
19 Other expenses					
a					
b					
c					
d					
e Indirect operating exp .					
f Operating exp carryover					
g Vehicle rental					
h Amortization					
20 Add lines 5 through 19	7,181.		7,181.		
21 Income or (loss)			1,819.		
22 Deductible rental real estate loss					

Partner's Name [REDACTED]	Social Security Number [REDACTED]
------------------------------	--------------------------------------

Part I Information About the Partnership

A Partnership's Employer Identification Number 45-1421528

B Partnership's
Name 127, LLC
Address [REDACTED]
City, State, and ZIP Code [REDACTED]

C IRS Center where partnership filed return [REDACTED]

D ☐ Check if this is a publicly traded partnership (PTP)
☐ Check if foreign partnership

Part II Information About the Partner

Partner is Taxpayer ☒ Spouse ☐ Joint ☐

E Partner's SSN or TIN (Do not use TIN of a disregarded entity) [REDACTED]

F Partner's
Name Hankin
Address [REDACTED]
City, State, and ZIP code [REDACTED] FL [REDACTED]

G ☒ General Partner or LLC manager ☐ Limited Partner or other LLC member

H ☒ Domestic Partner ☐ Foreign Partner

I ☐ If the partner is a disregarded entity (DE), enter the partner's:
TIN Name

J **1** What type of entity is this partner? Individual

J **2** If this partner is a retirement plan (IRA/SEP/Keogh/etc.) check here ☐

K Partner's Share of Profit, Loss, Capital:	Beginning	Ending
Profit	50.000000 %	%
Loss	50.000000 %	%
Capital	50.000000 %	%

K Partner's Share of Liabilities:

	Beginning	Ending
Nonrecourse		
Qualified nonrecourse financing		
Recourse		

All investment in partnership is at-risk ☒
Some investment in partnership is not at-risk ☐

L Partner's Capital Account Analysis:

Beginning capital account	
Capital contributed during the year	
Current Year net income (loss)	
Other increase (decrease)	
Withdrawals & distributions	
Ending capital account	

Final / Amended Final K-1 and Amended K-1 Checkboxes

☐ Final K-1
Check applicable box(es):
☐ Partnership was discontinued during 2023
☐ Partner sold or otherwise disposed of entire interest in the partnership in 2023
☐ Partner sold a portion of interest in partnership in 2023
☐ Amended K-1

Part III Partner's Share of Current Year Income, Deductions, Credits, Other Items

Check Type of Activity Reported on this Schedule K-1:

Business	☒
Rental Real Estate	☐
Other Rental Activities	☐
Other (investment club, etc.)	☐
Multiple types of activities	☐

1 Ordinary business income (loss)

Check if "materially" participated in the business activities ☐
Check if "working interest" in oil or gas well ☐

2 Net rental real estate income (loss) 19,231.

Check if "materially" participated in rental real estate activities ☐
Check if "actively" participated in rental real estate activities ☒
Check if rental of property is a type subject to recharacterization rules ☒
Check if rental real estate activity is a trade or business ☒

3 Other net rental income (loss)

Check if rental of property is a type subject to recharacterization rules ☐
Check if rental activity is a trade or business ☐

4 a Guaranteed payments for services
b Guaranteed payments for capital
c Total guaranteed payments

5 Interest income
Interest income from U.S. obligations included in box 5

6 a Ordinary dividends
b Qualified dividends
c Dividend equivalents
Interest income from U.S. obligations included in box 6

7 Royalties
Double-click to link royalties to Schedule E Worksheet ☐

Part III Partner's Share of Current Year Income, Deductions, Credits, Other Items (continued)

8	Net short-term capital gain (loss)	
9 a	Net long-term capital gain (loss)	
9 b	Collectibles (28%) gain (loss)	
9 c	Unrecaptured section 1250 gain	
10	Net section 1231 gain (loss)	
11	Other income (loss)	
	Code Description	Amount
12	Section 179 deduction	
13	Other deductions	
	Code Description	Amount
14	Self-employment earnings (loss)	
	Code Description	Amount
15	Credits & credit recapture	
	Code Description	Amount
16	Foreign transactions	
	Schedule K-3 is attached if checked	☐
17	Alternative minimum tax (AMT) items	
	Code Description	Amount
18	Tax-exempt income and nondeductible expenses	
	Code Description	Amount
19	Distributions	
	Code Description	Amount
20	Other information	
	Code Description	Amount
N	Business interest expense	2,757.
Z	Section 199A information	19,231.
21	Foreign taxes paid or accrued	

Section D1 Qualified Business Income Deduction - Statement A Information

Enter information below from "Statement A - QBI Pass Through Entity Reporting"

IMPORTANT: If the statement reports information from more than one trade or business, please enter each activity on a separate K-1 entry worksheet.

Trade or Business:	127, LLC
EIN:	45-1421528
☐ PTP	
☐ Aggregated	
☐ SSTB	
Shareholder's share of QBI or qualified PTP items subject to shareholder-specific determinations:	
Ordinary business income (loss)	19,231.
Rental income (loss)	
Royalty income (loss)	
Section 1231 gain (loss)	
Other income (loss)	
Total Ordinary 4797 gain (loss) included in amount(s) above	
Section 179 deduction	
Other deductions	
W-2 wages	
UBIA of qualified property	189,066.
Section 199A dividends	

Section D2 Qualified Business Income Deduction Info

A	Does this K-1 include a Section 199A business? ☒ Yes ☐ No	
	QBI worksheet to report (double click to link)	127, LLC
B	Trade or Business Name	127, LLC
C	Trade or Business ID Number	45-1421528
	If no ID number available, select reason	
D 1	Is this a Specified Service Trade or Business (SSTB)? . . ☐ Yes ☒ No	
2	If No, is income attributable to a SSTB? (see help) . . . ☐ Yes ☒ No	
3	QBI worksheet for SSTB income (this will auto-populate if Yes)	
4	Percentage of qualified income attributable to SSTB	%
E 1	Starting business income	19,231.
2	Adjustments	
a	Section 179 expenses	
b	Reduced Sec 179 expenses, if deduction is limited	
c	RESERVED	
d	Total unreimbursed partnership expenses (UPE)	
e	UPE related to qualified business income	
f	Other adjustments to business income	
g	Total allowable QBI sec 179 expenses and other adjustments	
3	Qualified business income	19,231.
4 a	Calculated QBI allowed after passive/at-risk limits	19,231.
b	Adjustments to allowed QBI	
c	Allowable QBI after loss limits	19,231.
5	Self employed deductions connected to this business	
a	Self employed earnings from QBI	0.
b	RESERVED	
c	Total deduction for 1/2 self employment tax	
d	Deduction for 1/2 S.E. tax connected to this business	0.
e	Total deduction for S.E. retirement contributions	13,940.
f	S.E. retirement deduction connected to this business	0.
f	Total self employed deductions connected to this business	0.
6	Partnership profit (loss) after S.E. deductions	19,231.
7	Additional deductions related to this business reported on separate schedules	
8	Net profit (loss) after adjustments, limitations, and deductions	19,231.
9	Allowable QBI allocated to SSTB	0.
10	Allowable QBI from this business	19,231.
F 1	Short term gain (loss) from qualified business assets (not included in Row E)	

2	Adjustments to short term gain (loss)		
3	Adjusted qualified short term gain (loss)		
4 a	Calculated QBI allowed after passive/at-risk limits		
b	Adjustments to allowed QBI		
c	Allowable short term qualified gain (loss) after passive/at-risk limits		
5	Allowable short term gain (loss) allocated to SSTB		0.
6	Allowable short term gain (loss) from this business		0.
G 1	Section 1231 gain (loss) from qualified business assets		
2	Adjustments to section 1231 gain (loss)		
3	Adjusted section 1231 gain (loss)		
4 a	Calculated QBI allowed after passive/at-risk limits		
b	Adjustments to allowed QBI		
c	Allowable ordinary 1231 qualified gain (loss)		
5	Allowable ordinary 1231 gain (loss) allocated to SSTB		0.
6	Allowable ordinary 1231 gain (loss) from this business		0.
H 1	Allowable qualified business income (line E10 plus F6 plus G6)		19,231.
2	Qualified business income allocated to SSTB		0.
3 a	Previously disallowed losses freed up in current year		
b	Adjustments to previously disallowed losses		
c	Previously disallowed QBI losses to be reported as separate business		0.
d	QBI wksht for previously disallowed losses, if present		
4 a	Previously disallowed PTP losses freed up in current year		
b	Adjustments to previously disallowed losses		
c	Previously disallowed PTP losses		
5	PTP income (line E10 plus F6 plus G6 plus H4)		
I 1	Tentative wages		
2	Adjustments		
3	Qualified wages		0.
4	Qualified wages allocated to SSTB		0.
J 1	Tentative Unadjusted Basis Immediately after Acquisition (UBIA)		189,066.
2	Adjustments		
3	Qualified UBIA		189,066.
4	Qualified UBIA allocated to SSTB		0.
K 1	Net income allocable to qualified payments from agricultural or horticultural coop		
2	Wages allocable to qualified payments from coop		
3	Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting before 1/1/2018		
4	Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting after 12/31/2017		
L 1	Tentative REIT dividends		
2	Adjustments		
3	Net REIT dividends		

A	QBI suspended loss - at-risk
B	QBI suspended loss - passive
C	Form 4797 short term suspended loss - at-risk
D	Form 4797 short term suspended loss - passive
E	Form 4797 long term (sec 1231) suspended loss - at-risk
F	Form 4797 long term (sec 1231) suspended loss - passive

[illegible]

Carryovers to 2023 Additional Info for Section 199A Deduction

Section 199A (QBI deduction) requires first-in-first-out use of previously disallowed losses. Businesses qualified under Section 199A must complete this section for any previously disallowed losses.

		Percentage of SSTB income (by category) Enter 100 for businesses that were SSTBs in the year in question. If non-SSTB with income attributable to SSTB, enter the % attributable to SSTB. Otherwise, enter 0. (Not required if applicable % is 100%.)		
	Applicable %	Operating %	Form 4797 ord	Form 4797 l/t
2018	100.00			
2019	100.00			
2020	100.00			
2021				
2022		0.00	0.00	0.00

		Regular Tax	QBI
Disallowed Section 179 Deduction by Year			
Before 2018 . . .	A Section 179 carryover		
2018	B Section 179 carryover		
2019	C Section 179 carryover		
2020	D Section 179 carryover		
2021	E Section 179 carryover		
2022	F Section 179 carryover		
Disallowed At-Risk Losses by Year and Type			
Before 2018 . . .	A Operating loss		0.
	B Form 4797 ordinary loss		0.
	C Form 4797 long-term loss		0.
2018	D Operating loss		
	E Form 4797 ordinary loss		
	F Form 4797 long-term loss		
2019	G Operating loss		
	H Form 4797 ordinary loss		
	I Form 4797 long-term loss		
2020	J Operating loss		
	K Form 4797 ordinary loss		
	L Form 4797 long-term loss		
2021	M Operating loss		
	N Form 4797 ordinary loss		
	O Form 4797 long-term loss		
2022	P Operating loss		
	Q Form 4797 ordinary loss		
	R Form 4797 long-term loss		
Disallowed Passive Losses by Year and Type			
Before 2018 . . .	A Operating loss		0.
	B Form 4797 ordinary loss		0.
	C Form 4797 long-term loss		0.
2018	D Operating loss		
	E Form 4797 ordinary loss		
	F Form 4797 long-term loss		
2019	G Operating loss		
	H Form 4797 ordinary loss		
	I Form 4797 long-term loss		
2020	J Operating loss		
	K Form 4797 ordinary loss		
	L Form 4797 long-term loss		
2021	M Operating loss		
	N Form 4797 ordinary loss		
	O Form 4797 long-term loss		
2022	P Operating loss		
	Q Form 4797 ordinary loss		
	R Form 4797 long-term loss		

Partner's Name
Shannon G HankinSocial Security Number
[REDACTED]**Part I** Information About the Partnership

- A** Partnership's Employer Identification Number 45-1421528
- B** Partnership's
Name 127, LLC
Address [REDACTED]
City, State, and ZIP Code [REDACTED]
- C** IRS Center where partnership filed return
- D** ☐ Check if this is a publicly traded partnership (PTP)
☐ Check if foreign partnership

Part II Information About the Partner

- Partner is Taxpayer ☐ Spouse ☒ Joint ☐
- E** Partner's SSN or TIN (Do not use TIN of a disregarded entity) [REDACTED]
- F** Partner's
Name Shannon G Hankin
Address [REDACTED]
City, State, and ZIP code [REDACTED]
- G** ☒ General Partner or LLC manager ☐ Limited Partner or other LLC member
- H** ☒ Domestic Partner ☐ Foreign Partner
- I** ☐ If the partner is a disregarded entity (DE), enter the partner's:
TIN Name
- J** 1 What type of entity is this partner? Individual
2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.) check here ☐
- K** Partner's Share of Profit, Loss, Capital:
- | | Beginning | Ending |
|-------------------|-------------|--------|
| Profit | 50.000000 % | % |
| Loss | 50.000000 % | % |
| Capital | 50.000000 % | % |
- Partner's Share of Liabilities:
- | | Beginning | Ending |
|---|-----------|--------|
| Nonrecourse | | |
| Qualified nonrecourse financing | | |
| Recourse | | |
- All investment in partnership is at-risk ☒
Some investment in partnership is not at-risk ☐
- L** Partner's Capital Account Analysis:
- | | |
|---|--|
| Beginning capital account | |
| Capital contributed during the year | |
| Current Year net income (loss) | |
| Other increase (decrease) | |
| Withdrawals & distributions | |
| Ending capital account | |

Final / Amended Final K-1 and Amended K-1 Checkboxes

- ☐ Final K-1
Check applicable box(es):
☐ Partnership was discontinued during 2023
☐ Partner sold or otherwise disposed of entire interest in the partnership in 2023
☐ Partner sold a portion of interest in partnership in 2023
- ☐ Amended K-1

Part III Partner's Share of Current Year Income, Deductions, Credits, Other Items

- Check Type of Activity Reported on this Schedule K-1:
- | | |
|---|-------------------------------------|
| Business | ☒ |
| Rental Real Estate | ☐ |
| Other Rental Activities | ☐ |
| Other (investment club, etc.) | ☐ |
| Multiple types of activities | ☐ |
- 1** Ordinary business income (loss)
Check if "materially" participated in the business activities ☐
Check if "working interest" in oil or gas well ☐
- 2** Net rental real estate income (loss) 19,231.
Check if "materially" participated in rental real estate activities ☒
Check if "actively" participated in rental real estate activities ☒
Check if rental of property is a type subject to recharacterization rules ☐
Check if rental real estate activity is a trade or business ☒
- 3** Other net rental income (loss)
Check if rental of property is a type subject to recharacterization rules ☐
Check if rental activity is a trade or business ☐
- 4 a** Guaranteed payments for services
b Guaranteed payments for capital
c Total guaranteed payments
- 5** Interest income
Interest income from U.S. obligations included in box 5
- 6 a** Ordinary dividends
b Qualified dividends
c Dividend equivalents
Interest income from U.S. obligations included in box 6
- 7** Royalties
Double-click to link royalties to Schedule E Worksheet ▶

Partnership Name 127, LLC

Part III Partner's Share of Current Year Income, Deductions, Credits, Other Items (continued)

8	Net short-term capital gain (loss)	_____
9 a	Net long-term capital gain (loss)	_____
9 b	Collectibles (28%) gain (loss)	_____
9 c	Unrecaptured section 1250 gain	_____
10	Net section 1231 gain (loss)	_____
11	Other income (loss)	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
12	Section 179 deduction	_____
13	Other deductions	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
14	Self-employment earnings (loss)	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
15	Credits & credit recapture	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
16	Foreign transactions	
	Schedule K-3 is attached if checked	☐
17	Alternative minimum tax (AMT) items	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
18	Tax-exempt income and nondeductible expenses	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
19	Distributions	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
20	Other information	
	Code Description	Amount
	N Business interest expense	2,758.
	Z Section 199A information	19,231.
	_____	_____
	_____	_____
21	Foreign taxes paid or accrued	_____

Section C Income and Loss Reported on Schedule E, Supplemental Income or Loss

[illegible]

Partnership Name 127, LLC

Section D1 Qualified Business Income Deduction - Statement A Information

Enter information below from "Statement A - QBI Pass Through Entity Reporting"

IMPORTANT: If the statement reports information from more than one trade or business, please enter each activity on a separate K-1 entry worksheet.

Trade or Business:	127, LLC
EIN:	45-1421528
☐ PTP	
☐ Aggregated	
☐ SSTB	

Shareholder's share of QBI or qualified PTP items subject to shareholder-specific determinations:

Ordinary business income (loss)	19,231.
Rental income (loss)	
Royalty income (loss)	
Section 1231 gain (loss)	
Other income (loss)	
Total Ordinary 4797 gain (loss) included in amount(s) above	
Section 179 deduction	
Other deductions	
W-2 wages	
UBIA of qualified property	189,066.

Section 199A dividends

Section D2 Qualified Business Income Deduction Info

A Does this K-1 include a Section 199A business? ☒ Yes ☐ No
QBI worksheet to report (double click to link) 127, LLC

B Trade or Business Name 127, LLC

C Trade or Business ID Number 45-1421528
If no ID number available, select reason

D 1 Is this a Specified Service Trade or Business (SSTB)? . . ☐ Yes ☒ No
2 If No, is income attributable to a SSTB? (see help) . . . ☐ Yes ☒ No
3 QBI worksheet for SSTB income (this will auto-populate if Yes)
4 Percentage of qualified income attributable to SSTB %

E 1 Starting business income 19,231.
2 Adjustments
a Section 179 expenses
b Reduced Sec 179 expenses, if deduction is limited
c RESERVED
d Total unreimbursed partnership expenses (UPE)
e UPE related to qualified business income
f Other adjustments to business income
g Total allowable QBI sec 179 expenses and other adjustments
3 Qualified business income 19,231.
4 a Calculated QBI allowed after passive/at-risk limits 19,231.
b Adjustments to allowed QBI
c Allowable QBI after loss limits 19,231.
5 Self employed deductions connected to this business
a Self employed earnings from QBI 0.
b RESERVED
c Total deduction for 1/2 self employment tax
d Deduction for 1/2 S.E. tax connected to this business 0.
e Total deduction for S.E. retirement contributions 11,600.
f S.E. retirement deduction connected to this business 0.
f Total self employed deductions connected to this business 0.
6 Partnership profit (loss) after S.E. deductions 19,231.
7 Additional deductions related to this business reported on separate schedules
8 Net profit (loss) after adjustments, limitations, and deductions 19,231.
9 Allowable QBI allocated to SSTB 0.
10 Allowable QBI from this business 19,231.

F 1 Short term gain (loss) from qualified business assets (not included in Row E)

2	Adjustments to short term gain (loss)	
3	Adjusted qualified short term gain (loss)	
4 a	Calculated QBI allowed after passive/at-risk limits	
b	Adjustments to allowed QBI	
c	Allowable short term qualified gain (loss) after passive/at-risk limits	
5	Allowable short term gain (loss) allocated to SSTB	0.
6	Allowable short term gain (loss) from this business	0.
1	Section 1231 gain (loss) from qualified business assets	
2	Adjustments to section 1231 gain (loss)	
3	Adjusted section 1231 gain (loss)	
4 a	Calculated QBI allowed after passive/at-risk limits	
b	Adjustments to allowed QBI	
c	Allowable ordinary 1231 qualified gain (loss)	
5	Allowable ordinary 1231 gain (loss) allocated to SSTB	0.
6	Allowable ordinary 1231 gain (loss) from this business	0.
1	Allowable qualified business income (line E10 plus F6 plus G6)	19,231.
2	Qualified business income allocated to SSTB	0.
3 a	Previously disallowed losses freed up in current year	
b	Adjustments to previously disallowed losses	
c	Previously disallowed QBI losses to be reported as separate business	0.
d	QBI wksht for previously disallowed losses, if present	
4 a	Previously disallowed PTP losses freed up in current year	
b	Adjustments to previously disallowed losses	
c	Previously disallowed PTP losses	
5	PTP income (line E10 plus F6 plus G6 plus H4)	
1	Tentative wages	
2	Adjustments	
3	Qualified wages	0.
4	Qualified wages allocated to SSTB	0.
1	Tentative Unadjusted Basis Immediately after Acquisition (UBIA)	189,066.
2	Adjustments	
3	Qualified UBIA	189,066.
4	Qualified UBIA allocated to SSTB	0.
1	Net income allocable to qualified payments from agricultural or horticultural coop	
2	Wages allocable to qualified payments from coop	
3	Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting before 1/1/2018	
4	Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting after 12/31/2017	
1	Tentative REIT dividends	
2	Adjustments	
3	Net REIT dividends	

[illegible]

Carryovers to 2023 Additional Info for Section 199A Deduction

Section 199A (QBI deduction) requires first-in-first-out use of previously disallowed losses. Businesses qualified under Section 199A must complete this section for any previously disallowed losses.

		Percentage of SSTB income (by category) <i>Enter 100 for businesses that were SSTBs in the year in question. If non-SSTB with income attributable to SSTB, enter the % attributable to SSTB. Otherwise, enter 0. (Not required if applicable % is 100%.)</i>		
	Applicable %	Operating %	Form 4797 ord	Form 4797 l/t
2018	100.00			
2019	100.00			
2020	100.00			
2021				
2022		0.00	0.00	0.00

		Regular Tax	QBI
Disallowed Section 179 Deduction by Year			
Before 2018 . . .	A Section 179 carryover		
2018	B Section 179 carryover		
2019	C Section 179 carryover		
2020	D Section 179 carryover		
2021	E Section 179 carryover		
2022	F Section 179 carryover		
Disallowed At-Risk Losses by Year and Type			
Before 2018 . . .	A Operating loss		0.
	B Form 4797 ordinary loss		0.
	C Form 4797 long-term loss		0.
2018	D Operating loss		
	E Form 4797 ordinary loss		
	F Form 4797 long-term loss		
2019	G Operating loss		
	H Form 4797 ordinary loss		
	I Form 4797 long-term loss		
2020	J Operating loss		
	K Form 4797 ordinary loss		
	L Form 4797 long-term loss		
2021	M Operating loss		
	N Form 4797 ordinary loss		
	O Form 4797 long-term loss		
2022	P Operating loss		
	Q Form 4797 ordinary loss		
	R Form 4797 long-term loss		
Disallowed Passive Losses by Year and Type			
Before 2018 . . .	A Operating loss		0.
	B Form 4797 ordinary loss		0.
	C Form 4797 long-term loss		0.
2018	D Operating loss		
	E Form 4797 ordinary loss		
	F Form 4797 long-term loss		
2019	G Operating loss		
	H Form 4797 ordinary loss		
	I Form 4797 long-term loss		
2020	J Operating loss		
	K Form 4797 ordinary loss		
	L Form 4797 long-term loss		
2021	M Operating loss		
	N Form 4797 ordinary loss		
	O Form 4797 long-term loss		
2022	P Operating loss		
	Q Form 4797 ordinary loss		
	R Form 4797 long-term loss		

Partner's Name
HankinSocial Security Number
[REDACTED]**Part I** Information About the Partnership

- A** Partnership's Employer Identification Number 92-0457100
- B** Partnership's
Name Red Lodge Capital III LLC
Address P.O. Box 1
City, State, and ZIP Code Sarasota FL 34230
- C** IRS Center where partnership filed return
- D** ☐ Check if this is a publicly traded partnership (PTP)
☐ Check if foreign partnership

Part II Information About the Partner

- Partner is Taxpayer ☒ Spouse ☐ Joint ☐
- E** Partner's SSN or TIN (Do not use TIN of a disregarded entity) [REDACTED]
- F** Partner's
Name Hankin
Address [REDACTED]
City, State, and ZIP code [REDACTED]
- G** ☒ General Partner or LLC manager ☐ Limited Partner or other LLC member
- H** ☒ Domestic Partner ☐ Foreign Partner
- I** ☐ If the partner is a disregarded entity (DE), enter the partner's:
TIN Name
- J** **1** What type of entity is this partner? Individual
- J** **2** If this partner is a retirement plan (IRA/SEP/Keogh/etc.) check here ☐
- J** Partner's Share of Profit, Loss, Capital:
- | | Beginning | Ending |
|-------------------|------------|--------|
| Profit | 3.680982 % | % |
| Loss | 3.680982 % | % |
| Capital | 3.680982 % | % |
- K** Partner's Share of Liabilities:
- | | Beginning | Ending |
|---|-----------|--------|
| Nonrecourse | | |
| Qualified nonrecourse financing | | |
| Recourse | | |
- All investment in partnership is at-risk ☒
Some investment in partnership is not at-risk ☐
- L** Partner's Capital Account Analysis:
- | | |
|---|---------|
| Beginning capital account | 60,992. |
| Capital contributed during the year | |
| Current Year net income (loss) | |
| Other increase (decrease) | |
| Withdrawals & distributions | |
| Ending capital account | 60,992. |

Final / Amended Final K-1 and Amended K-1 Checkboxes

- ☐ Final K-1
Check applicable box(es):
☐ Partnership was discontinued during 2023
☐ Partner sold or otherwise disposed of entire interest in the partnership in 2023
☐ Partner sold a portion of interest in partnership in 2023
- ☐ Amended K-1

Part III Partner's Share of Current Year Income, Deductions, Credits, Other Items

- Check Type of Activity Reported on this Schedule K-1:
- | | |
|---|-------------------------------------|
| Business | ☒ |
| Rental Real Estate | ☐ |
| Other Rental Activities | ☐ |
| Other (investment club, etc.) | ☐ |
| Multiple types of activities | ☐ |
- 1** Ordinary business income (loss) 14,697.
Check if "materially" participated in the business activities ☒
Check if "working interest" in oil or gas well ☐
- 2** Net rental real estate income (loss)
Check if "materially" participated in rental real estate activities ☐
Check if "actively" participated in rental real estate activities ☐
Check if rental of property is a type subject to recharacterization rules ☐
Check if rental real estate activity is a trade or business ☐
- 3** Other net rental income (loss)
Check if rental of property is a type subject to recharacterization rules ☐
Check if rental activity is a trade or business ☐
- 4 a** Guaranteed payments for services
b Guaranteed payments for capital
c Total guaranteed payments
- 5** Interest income
Interest income from U.S. obligations included in box 5
- 6 a** Ordinary dividends
b Qualified dividends
c Dividend equivalents
Interest income from U.S. obligations included in box 6
- 7** Royalties
Double-click to link royalties to Schedule E Worksheet ▶

Part III

Partner's Share of Current Year Income, Deductions, Credits, Other Items (continued)

8	Net short-term capital gain (loss)	
9 a	Net long-term capital gain (loss)	
9 b	Collectibles (28%) gain (loss)	
9 c	Unrecaptured section 1250 gain	
10	Net section 1231 gain (loss)	
11	Other income (loss)	
	Code Description	Amount
12	Section 179 deduction	
13	Other deductions	
	Code Description	Amount
14	Self-employment earnings (loss)	
	Code Description	Amount
15	Credits & credit recapture	
	Code Description	Amount
16	Foreign transactions	
	Schedule K-3 is attached if checked	☐
17	Alternative minimum tax (AMT) items	
	Code Description	Amount
18	Tax-exempt income and nondeductible expenses	
	Code Description	Amount
19	Distributions	
	Code Description	Amount
20	Other information	
	Code Description	Amount
	Z Section 199A information	14,697.
21	Foreign taxes paid or accrued	

Section C Income and Loss Reported on Schedule E, Supplemental Income or Loss[illegible]

- | | | |
|--|--|--|
| A Does this K-1 include a Section 199A business? ☒ Yes ☐ No | | QBI worksheet to report (double click to link) Red Lodge Capital III LLC |
| B Trade or Business Name Red Lodge Capital III LLC | | |
| C Trade or Business ID Number 92-0457100 | | |
| If no ID number available, select reason ▶ | | |
| D 1 Is this a Specified Service Trade or Business (SSTB)? ☐ Yes ☒ No | | |
| 2 If No, is income attributable to a SSTB? (see help) ☐ Yes ☒ No | | |
| 3 QBI worksheet for SSTB income (this will auto-populate if Yes) | | |
| 4 Percentage of qualified income attributable to SSTB | | |
| E 1 Starting business income | | 14,697. |
| 2 Adjustments | | |
| a Section 179 expenses | | |
| b Reduced Sec 179 expenses, if deduction is limited | | |
| c RESERVED | | |
| d Total unreimbursed partnership expenses (UPE) | | 0. |
| e UPE related to qualified business income | | 0. |
| f Other adjustments to business income | | |
| g Total allowable QBI sec 179 expenses and other adjustments | | 0. |
| 3 Qualified business income | | 14,697. |
| 4 a Calculated QBI allowed after passive/at-risk limits | | 14,697. |
| b Adjustments to allowed QBI | | |
| c Allowable QBI after loss limits | | 14,697. |
| 5 Self employed deductions connected to this business | | |
| a Self employed earnings from QBI | | 0. |
| b RESERVED | | |
| c Total deduction for 1/2 self employment tax | | |
| d Deduction for 1/2 S.E. tax connected to this business | | 0. |
| e Total deduction for S.E. retirement contributions | | 13,940. |
| f S.E. retirement deduction connected to this business | | 0. |
| f Total self employed deductions connected to this business | | 0. |
| 6 Partnership profit (loss) after S.E. deductions | | 14,697. |
| 7 Additional deductions related to this business reported on separate schedules | | |
| 8 Net profit (loss) after adjustments, limitations, and deductions | | 14,697. |
| 9 Allowable QBI allocated to SSTB | | 0. |
| 10 Allowable QBI from this business | | 14,697. |
| F 1 Short term gain (loss) from qualified business assets (not included in Row E) | | |

2	Adjustments to short term gain (loss)		
3	Adjusted qualified short term gain (loss)		
4 a	Calculated QBI allowed after passive/at-risk limits		
b	Adjustments to allowed QBI		
c	Allowable short term qualified gain (loss) after passive/at-risk limits		
5	Allowable short term gain (loss) allocated to SSTB		0.
6	Allowable short term gain (loss) from this business		0.
G 1	Section 1231 gain (loss) from qualified business assets		
2	Adjustments to section 1231 gain (loss)		
3	Adjusted section 1231 gain (loss)		
4 a	Calculated QBI allowed after passive/at-risk limits		
b	Adjustments to allowed QBI		
c	Allowable ordinary 1231 qualified gain (loss)		
5	Allowable ordinary 1231 gain (loss) allocated to SSTB		0.
6	Allowable ordinary 1231 gain (loss) from this business		0.
H 1	Allowable qualified business income (line E10 plus F6 plus G6)		14,697.
2	Qualified business income allocated to SSTB		0.
3 a	Previously disallowed losses freed up in current year		
b	Adjustments to previously disallowed losses		
c	Previously disallowed QBI losses to be reported as separate business		0.
d	QBI wksht for previously disallowed losses, if present		
4 a	Previously disallowed PTP losses freed up in current year		
b	Adjustments to previously disallowed losses		
c	Previously disallowed PTP losses		
5	PTP income (line E10 plus F6 plus G6 plus H4)		
I 1	Tentative wages		
2	Adjustments		
3	Qualified wages		0.
4	Qualified wages allocated to SSTB		0.
J 1	Tentative Unadjusted Basis Immediately after Acquisition (UBIA)		
2	Adjustments		
3	Qualified UBIA		0.
4	Qualified UBIA allocated to SSTB		0.
K 1	Net income allocable to qualified payments from agricultural or horticultural coop		
2	Wages allocable to qualified payments from coop		
3	Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting before 1/1/2018		
4	Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting after 12/31/2017		
L 1	Tentative REIT dividends		
2	Adjustments		
3	Net REIT dividends		

A	QBI suspended loss - at-risk
B	QBI suspended loss - passive
C	Form 4797 short term suspended loss - at-risk
D	Form 4797 short term suspended loss - passive
E	Form 4797 long term (sec 1231) suspended loss - at-risk
F	Form 4797 long term (sec 1231) suspended loss - passive

[illegible]

Carryovers to 2023 Additional Info for Section 199A Deduction

Section 199A (QBI deduction) requires first-in-first-out use of previously disallowed losses. Businesses qualified under Section 199A must complete this section for any previously disallowed losses.

		Percentage of SSTB income (by category) <i>Enter 100 for businesses that were SSTBs in the year in question. If non-SSTB with income attributable to SSTB, enter the % attributable to SSTB. Otherwise, enter 0. (Not required if applicable % is 100%.)</i>		
	Applicable %	Operating %	Form 4797 ord	Form 4797 l/t
2018	100.00			
2019	100.00			
2020	100.00			
2021				
2022		0.00	0.00	0.00

		Regular Tax	QBI
Disallowed Section 179 Deduction by Year			
Before 2018 . . .	A Section 179 carryover		
2018	B Section 179 carryover		
2019	C Section 179 carryover		
2020	D Section 179 carryover		
2021	E Section 179 carryover		
2022	F Section 179 carryover		
Disallowed At-Risk Losses by Year and Type			
Before 2018 . . .	A Operating loss		0.
	B Form 4797 ordinary loss		0.
	C Form 4797 long-term loss		0.
2018	D Operating loss		
	E Form 4797 ordinary loss		
	F Form 4797 long-term loss		
2019	G Operating loss		
	H Form 4797 ordinary loss		
	I Form 4797 long-term loss		
2020	J Operating loss		
	K Form 4797 ordinary loss		
	L Form 4797 long-term loss		
2021	M Operating loss		
	N Form 4797 ordinary loss		
	O Form 4797 long-term loss		
2022	P Operating loss		
	Q Form 4797 ordinary loss		
	R Form 4797 long-term loss		
Disallowed Passive Losses by Year and Type			
Before 2018 . . .	A Operating loss		0.
	B Form 4797 ordinary loss		0.
	C Form 4797 long-term loss		0.
2018	D Operating loss	0.	
	E Form 4797 ordinary loss	0.	
	F Form 4797 long-term loss	0.	
2019	G Operating loss	0.	
	H Form 4797 ordinary loss	0.	
	I Form 4797 long-term loss	0.	
2020	J Operating loss	0.	
	K Form 4797 ordinary loss	0.	
	L Form 4797 long-term loss	0.	
2021	M Operating loss	0.	
	N Form 4797 ordinary loss	0.	
	O Form 4797 long-term loss	0.	
2022	P Operating loss	0.	0.
	Q Form 4797 ordinary loss	0.	0.
	R Form 4797 long-term loss	0.	0.

► Keep for your records

Shareholder's Name
HankinSocial Security Number
[REDACTED]**Part I** Information About the Corporation

- A** Corporation's Employer Identification Number [REDACTED]
- B** Corporation's
Name [REDACTED]
Address [REDACTED]
City [REDACTED]
State [REDACTED]
ZIP Code [REDACTED]
- C** IRS Center where corporation filed return
- D** Corporation's total number of shares
Beginning of tax year
End of tax year

Part II Information About the Shareholder

- Shareholder is Taxpayer . . . ☒ Spouse . . . ☐ Joint . . . ☐
- E** Shareholder's Identifying Number 102-60-4734
- F** Shareholder's
Name Hankin
Address [REDACTED]
City [REDACTED]
State [REDACTED]
ZIP Code [REDACTED]
- G** Shareholder's percentage of stock ownership for tax year %
At-Risk Status (check one):
All investment in corporation is at-risk ☒
Some investment in corporation not at-risk ☐

Final / Amended Final K-1 and Amended K-1 Checkboxes☐ Final K-1 ☐ Amended K-1**Part III** Shareholder's Share of Current Year Income, Deductions, Credits, Other Items

- Check Type of Activity Reported on this Schedule K-1:
- | | | |
|---|-------------------------------------|--|
| Business | ☒ | |
| Rental Real Estate | ☐ | |
| Other Rental Activities | ☐ | |
| Other (investment club, etc.) | ☐ | |
- 1** Ordinary business income (loss) 27,256.
Check if "materially" participated in the business activities ☒
- 2** Net rental real estate income (loss)
Check if "materially" participated in rental real estate activities ☐
Check if "actively" participated in rental real estate activities ☐
Check if rental of property is a type subject to recharacterization rules ☐
Check if rental real estate activity is a trade or business ☐
- 3** Other net rental income (loss)
Check if rental of property is a type subject to recharacterization rules ☐
Check if rental activity is a trade or business ☐
- 4 a** Interest income
b Interest income from U.S. obligations included in box 4
- 5 a** Ordinary dividends
b Qualified dividends
Interest income from U.S. obligations included in box 5
- 6** Royalties
Double-click to link royalties to Schedule E Worksheet ►

Corporation Name: _____

Part III Shareholder's Share of Current Year Income, Deductions, Other Items (continued)

7	Net short-term capital gain (loss)	_____
8 a	Net long-term capital gain (loss)	_____
8 b	Collectibles (28%) gain (loss)	_____
8 c	Unrecaptured section 1250 gain	_____
9	Net section 1231 gain (loss)	_____
10	Other income (loss)	
	Code Description Amount	
	_____	_____
	_____	_____
	_____	_____
	_____	_____
11	Section 179 deduction	_____
12	Other deductions	
	Code Description Amount	
	_____	_____
	_____	_____
	_____	_____
	_____	_____
13	Credits & credit recapture	
	Code Description Amount	
	_____	_____
	_____	_____
	_____	_____
	_____	_____
14	Foreign transactions	
	Schedule K-3 is attached if checked	☐
15	Alternative minimum tax (AMT) items	
	Code Description Amount	
	_____	_____
	_____	_____
	_____	_____
	_____	_____
16	Items affecting shareholder basis	
	Code Description Amount	
	_____	_____
	_____	_____
	_____	_____
	_____	_____
17	Other information	
	Code Description Amount	
V	Section 199A information	27,256.
	_____	_____
	_____	_____
	_____	_____
	_____	_____

Section D2 Qualified Business Income Deduction Info

A Does this K-1 include a Section 199A business? ☒ Yes ☐ No
QBI worksheet to report (double click to link) Mangrove Realty Associates, Inc.

B Trade or Business Name
C Trade or Business ID Number
If no ID number available, select reason

D 1 Is this a Specified Service Trade or Business (SSTB)? ☐ Yes ☒ No
2 If No, is income attributable to a SSTB? (see help) ☐ Yes ☒ No
3 QBI worksheet for SSTB income (this will auto-populate if Yes)
4 Percentage of qualified income attributable to SSTB %

E 1 Starting business income 27,256.
2 Adjustments
a Section 179 expenses
b Reduced Sec 179 expenses, if deduction is limited
c RESERVED
d Other adjustments business income
e Total allowable QBI sec 179 expenses and other adjustments
3 Qualified business income 27,256.
4 a Calculated QBI allowed after passive/at-risk limits 27,256.
b Adjustments to allowed QBI
c Allowable QBI after loss limits 27,256.
5 Additional deductions related to this business reported on separate schedules
6 Net profit (loss) after adjustments, limitations, and deductions. 27,256.
7 Allowable QBI allocated to SSTB. 0.
8 Allowable QBI from this business. 27,256.

F 1 Short term gain (loss) from qualified business assets (not included in Row E)
2 Adjustments to short term gain (loss)
3 Adjusted qualified short term gain (loss)
4 a Calculated QBI allowed after passive/at-risk limits
b Adjustments to allowed QBI
c Allowable short term qualified gain (loss) after passive/at-risk limits
5 Allowable short term gain (loss) allocated to SSTB. 0.
6 Allowable short term gain (loss) from this business. 0.

G 1 Section 1231 gain (loss) from qualified business assets
2 Adjustments to section 1231 gain (loss)
3 Adjusted section 1231 gain (loss)
4 a Calculated QBI allowed after passive/at-risk limits
b Adjustments to allowed QBI
c Allowable ordinary 1231 qualified gain (loss)
5 Allowable ordinary 1231 gain (loss) allocated to SSTB. 0.
6 Allowable ordinary 1231 gain (loss) from this business. 0.

H 1 Allowable qualified business income (line E8 plus F6 plus G6) 27,256.
2 Qualified business income allocated to SSTB. 0.
3 a Previously disallowed losses freed up in current year
b Adjustments to previously disallowed losses
c Previously disallowed QBI losses to be reported as separate business 0.
d QBI wksht for previously disallowed losses, if present

I 1 Tentative wages
2 Adjustments
3 Qualified wages 0.
4 Qualified wages allocated to SSTB. 0.

J 1 Tentative Unadjusted Basis Immediately after Acquisition (UBIA)
2 Adjustments
3 Qualified UBIA 0.
4 Qualified UBIA allocated to SSTB 0.

K 1 Net income allocable to qualified payments from agricultural or horticultural coop
2 Wages allocable to qualified payments from coop
3 Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting before 1/1/2018
4 Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting after 12/31/2017

► Keep for your records

Shareholder's Name
HankinSocial Security Number
[REDACTED]**Part I** Information About the Corporation

- A** Corporation's Employer Identification Number [REDACTED]
- B** Corporation's
Name Hankin, P.A.
Address [REDACTED]
City [REDACTED]
State [REDACTED]
ZIP Code [REDACTED]
- C** IRS Center where corporation filed return
- D** Corporation's total number of shares
Beginning of tax year
End of tax year

Part II Information About the Shareholder

- Shareholder is Taxpayer . . . ☒ Spouse . . . ☐ Joint . . . ☐
- E** Shareholder's Identifying Number [REDACTED]
- F** Shareholder's
Name Hankin
Address [REDACTED]
City [REDACTED]
State [REDACTED]
ZIP Code [REDACTED]
- G** Shareholder's percentage of stock ownership for tax year %
At-Risk Status (check one):
All investment in corporation is at-risk ☒
Some investment in corporation **not** at-risk ☐

Final / Amended Final K-1 and Amended K-1 Checkboxes☐ Final K-1 ☐ Amended K-1**Part III** Shareholder's Share of Current Year Income, Deductions, Credits, Other Items

- Check Type of Activity Reported on this Schedule K-1:
- | | | |
|---|-------------------------------------|--|
| Business | ☒ | |
| Rental Real Estate | ☐ | |
| Other Rental Activities | ☐ | |
| Other (investment club, etc.) | ☐ | |
- 1** Ordinary business income (loss) 245,185.
Check if "materially" participated in the business activities ☒
- 2** Net rental real estate income (loss)
Check if "materially" participated in rental real estate activities ☐
Check if "actively" participated in rental real estate activities ☐
Check if rental of property is a type subject to recharacterization rules ☐
Check if rental real estate activity is a trade or business ☐
- 3** Other net rental income (loss)
Check if rental of property is a type subject to recharacterization rules ☐
Check if rental activity is a trade or business ☐
- 4 a** Interest income
b Interest income from U.S. obligations included in box 4
- 5 a** Ordinary dividends
b Qualified dividends
Interest income from U.S. obligations included in box 5
- 6** Royalties
Double-click to link royalties to Schedule E Worksheet ►

Part III

Shareholder's Share of Current Year Income, Deductions, Other Items (continued)

7	Net short-term capital gain (loss)	
8 a	Net long-term capital gain (loss)	
8 b	Collectibles (28%) gain (loss)	
8 c	Unrecaptured section 1250 gain	
9	Net section 1231 gain (loss)	
10	Other income (loss)	
	Code Description	Amount
11	Section 179 deduction	
12	Other deductions	
	Code Description	Amount
13	Credits & credit recapture	
	Code Description	Amount
14	Foreign transactions	
	Schedule K-3 is attached if checked	☐
15	Alternative minimum tax (AMT) items	
	Code Description	Amount
16	Items affecting shareholder basis	
	Code Description	Amount
	C Nondeductible expenses	5,929.
17	Other information	
	Code Description	Amount
	V Section 199A information	245,185.

Corporation Name

Section D2 Qualified Business Income Deduction Info

A	Does this K-1 include a Section 199A business?	☒ Yes	☐ No	
	QBI worksheet to report (double click to link)			Man Grove Realty Associates, Inc.
B	Trade or Business Name			
C	Trade or Business ID Number			
	If no ID number available, select reason			
D 1	Is this a Specified Service Trade or Business (SSTB)?	☐ Yes	☒ No	
2	If No, is income attributable to a SSTB? (see help)	☐ Yes	☒ No	
3	QBI worksheet for SSTB income (this will auto-populate if Yes)			
4	Percentage of qualified income attributable to SSTB			%
E 1	Starting business income			245,185.
2	Adjustments			
a	Section 179 expenses			
b	Reduced Sec 179 expenses, if deduction is limited			
c	RESERVED			
d	Other adjustments business income			
e	Total allowable QBI sec 179 expenses and other adjustments			
3	Qualified business income			245,185.
4 a	Calculated QBI allowed after passive/at-risk limits		245,185.	
b	Adjustments to allowed QBI			
c	Allowable QBI after loss limits			245,185.
5	Additional deductions related to this business reported on separate schedules			
6	Net profit (loss) after adjustments, limitations, and deductions			245,185.
7	Allowable QBI allocated to SSTB			0.
8	Allowable QBI from this business			245,185.
F 1	Short term gain (loss) from qualified business assets (not included in Row E)			
2	Adjustments to short term gain (loss)			
3	Adjusted qualified short term gain (loss)			
4 a	Calculated QBI allowed after passive/at-risk limits			
b	Adjustments to allowed QBI			
c	Allowable short term qualified gain (loss) after passive/at-risk limits			
5	Allowable short term gain (loss) allocated to SSTB			0.
6	Allowable short term gain (loss) from this business			0.
G 1	Section 1231 gain (loss) from qualified business assets			
2	Adjustments to section 1231 gain (loss)			
3	Adjusted section 1231 gain (loss)			
4 a	Calculated QBI allowed after passive/at-risk limits			
b	Adjustments to allowed QBI			
c	Allowable ordinary 1231 qualified gain (loss)			
5	Allowable ordinary 1231 gain (loss) allocated to SSTB			0.
6	Allowable ordinary 1231 gain (loss) from this business			0.
H 1	Allowable qualified business income (line E8 plus F6 plus G6)			245,185.
2	Qualified business income allocated to SSTB			0.
3 a	Previously disallowed losses freed up in current year			
b	Adjustments to previously disallowed losses			
c	Previously disallowed QBI losses to be reported as separate business			0.
d	QBI wksht for previously disallowed losses, if present			
I 1	Tentative wages			312,435.
2	Adjustments			
3	Qualified wages			312,435.
4	Qualified wages allocated to SSTB			0.
J 1	Tentative Unadjusted Basis Immediately after Acquisition (UBIA)			
2	Adjustments			
3	Qualified UBIA			0.
4	Qualified UBIA allocated to SSTB			0.
K 1	Net income allocable to qualified payments from agricultural or horticultural coop			
2	Wages allocable to qualified payments from coop			
3	Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting before 1/1/2018			
4	Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting after 12/31/2017			

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

Part I Information from Form(s) 1098-E, Student Loan Interest Statement

(a) Lender's name	(b) Borrower (Taxpayer, Spouse)	(c) Borrower's social security number	(d) Prior Year Student Loan Interest	(e) Student loan interest (Box 1)
<i>Additional fields for use by Step-by-Step and Import only (See help)</i>				
☐ _ _ ☐ ☐ ☐				
☐ _ _ ☐ ☐ ☐				
☐ _ _ ☐ ☐ ☐				
Total student loan interest.				
Less total student loan interest used for QTP (Section 529 plan)				
Total adjusted student loan interest				

Part II Computation of Student Loan Interest Deduction

1 Enter the total interest you paid in 2023 on qualified student loans (see Form 1040 instructions).	1	
2 Enter the smaller of line 1 or \$2,500.	2	
3 Modified AGI Note: If line 3 is \$90,000 or more if single, head of household, or qualifying surviving spouse or \$185,000 or more if married filing jointly, stop here. You cannot take the deduction.	3	426,925.
4 Enter: \$75,000 if single, head of household, or qualifying surviving spouse; \$155,000 if married filing jointly.	4	
5 Subtract line 4 from line 3. If zero or less, enter -0- here and on line 7, skip line 6, and go on to line 8	5	
6 Divide line 5 by \$15,000 or \$30,000 if married filing jointly. Enter the result as a decimal (rounded to at least three places)	6	
7 Multiply line 2 by line 6	7	
8 Student loan interest deduction. Subtract line 7 from line 2. Enter the result here and on Form 1040, Sch 1, line 21. Do not include this amount in figuring any other deduction on your return (such as on Schedule A, C, E, etc.)	8	

* **Modified AGI** is the amount from Form 1040, line 9, increased by any excludable income from Puerto Rico, or of bona fide residents of American Samoa, Guam, or the Commonwealth of the Northern Mariana Islands, and foreign earned income/housing exclusion, and decreased by amounts on net Schedule 1 (Form 1040), lines 11 through 20, 23, 25, and any write-in amount next to line 26, including the foreign housing deduction on line A of the Other Adjustments to Income Smart Worksheet.

Schedule D Tax Worksheet
as refigured for the
Alternative Minimum Tax
► Keep for your records

2023

Name(s) Shown on Return Shannon G Hankin		Social Security Number [REDACTED]	
	(a) Before Allocation of Capital Gain Excess *	(b) Allocation of Capital Gain Excess *	(c) After Allocation of Capital Gain Excess
1 Not applicable			
2 Enter your total qualified dividends as refigured for the Alternative Minimum Tax (AMT):			
a Total qualified dividends. 172.			
b Adjustment from Schedules K-1			
c Other adjustments to qualified dividends			
d Total. Combine lines 2a, 2b, and 2c.	172.	0.	172.
3 Enter the amount from Form 4952 for AMT, line 4g.			
4 Enter the amount from Form 4952 for AMT, line 4e.			
5 Subtract line 4 from line 3. If zero or less, enter -0-	0.		0.
6 Subtract line 5 from line 2. If zero or less, enter -0-	172.		172.
7 Net long-term capital gain:			
a Enter the gain from line 15 of Schedule D as refigured for the AMT 0.			
b Enter the gain from line 16 of Schedule D as refigured for the AMT 0.			
c Enter the smaller of line 7a or line 7b	0.		0.
8 Enter the smaller of line 3 or line 4			
9 Subtract line 8 from line 7c. If zero or less, enter -0-	0.	0.	0.
10 Add lines 6 and 9	172.		172.
A Enter the amount from Form 6251, line 6.	235,666.		
B Capital gain excess. Subtract line A from line 10. *	0.		
11 Total 28% rate and unrecaptured section 1250 gain:			
a Enter the gain from line 18 of Schedule D as refigured for the AMT 0.			
b Enter the gain from line 19 of Schedule D as refigured for the AMT			
c Add lines 11a and 11b.			0.
12 Enter the smaller of line 9 or line 11c			0.
13 Subtract line 12 from line 10. Also enter this amount on Form 6251, line 13.			172.

* Capital gain excess applies only if filing Form 2555, Foreign Earned Income.

► Keep for your records

Name(s) Shown on Return

hannon G Hankin

Social Security Number

Taxable Income — Line 1

1	Enter the amount from Form 1040 or 1040-SR, line 15, if more than zero. If Form 1040 or 1040-SR, line 15, is zero, subtract line 14 of Form 1040 or 1040-SR from line 11 of Form 1040 or 1040-SR and enter the result here. (If less than zero, enter as a negative amount.)	1	334,466.
2	Additions to income	2	
3	Add lines 1 and 2	3	334,466.
4	Subtractions from income	4	
5	Subtract line 4 from line 3. Enter on Form 6251, line 1	5	334,466.

Taxes — Line 2a

1	Generation skipping transfer taxes included on Schedule A, line 6	1	
---	---	---	--

Refund of Taxes — Line 2b

1	Taxable refund of state and local income tax	1	
2	Amount and description of any refund of state and local personal property taxes, foreign income or real property taxes.	2	
3	Total tax refund adjustment. Enter on Form 6251, line 2b.	3	

Alternative Tax Net Operating Loss Deduction (ATNOLD) — Line 2f

1	Alternative minimum taxable income (AMTI) without ATNOLD	1	362,166.
2	Enter adjustments	2	
3	Adjustment for domestic production activities deduction	3	
4	Adjusted AMTI without ATNOLD. Add lines 1-3	4	362,166.
5	ATNOLD limitation. Multiply line 4 by 90%.	5	325,949.
6	Enter ATNOL carried to 2022 from other year(s)	6	
7	Enter ATNOL included above attributable to qualified disaster losses	7	
8	ATNOL above not attributable to qualified disaster losses. Line 6 minus 7	8	
9	ATNOL deduction other than qualified disaster losses. Lesser of line 5 or 8	9	
10	ATNOL Disaster Deduction. Lesser of line 7 or (line 4 minus line 9)	10	
11	ATNOLD. Add lines 9 and 10. Enter on Form 6251, line 2f, as neg	11	

Incentive Stock Options — Line 2i

1	Incentive stock options adjustment from Schedule K-1 worksheets	1	
2	Incentive stock options from Employer Stock Transaction Worksheets	2	
3	Incentive stock options from Exercise of Stock Options Worksheets	3	
4	Other incentive stock options	4	
5	Total incentive stock options. Enter on Form 6251, line 2i.	5	

Disposition of Property – Line 2k

	Alternative Minimum Tax	Regular Tax	Difference
1 Net capital gain or loss (Schedule D)			
2 Ordinary gain or loss (Form 4797, Part II)			
3 Ordinary income from sale of Incentive Stock			
4 Total. Enter on Form 6251, line 2k			

Post-86 Depreciation – Line 2l

1 From depreciation worksheets	1	0 .
2 Plus amount from Schedule K-1 worksheets	2	
3 Add lines 1 and 2.	3	0 .
4 Any amount relating to an activity for which the partnership interest basis limits apply, for which you are not at risk, or which is a tax shelter farm activity.	4	
5 Total. Subtract line 4 from line 3. Enter on Form 6251, line 2l.	5	0 .

Passive Activities – Line 2m

1 Adjustment for recomputed income (loss) from passive activities	1	
2 Adjustment for recomputed income (loss) from publicly traded partnerships	2	
3 Other adjustments to passive activities	3	
4 Total. Add lines 1, 2, and 3. Enter on Form 6251, line 2m	4	

Circulation Costs – Line 2o

1 Circulation costs adjustment from Schedule K-1 Worksheets	1	
2 Other circulation costs adjustment	2	
3 Total. Add lines 1 and 2. Enter on Form 6251, line 2o	3	

Mining Costs – Line 2q

1 Mining costs adjustment from Schedule K-1 Worksheets	1	
2 Other mining costs adjustment	2	
3 Total. Add lines 1 and 2. Enter on Form 6251, line 2q	3	

Research and Experimental Costs – Line 2r

1 Research and Experimental costs adjustment from Schedule K-1 Worksheets	1	
2 Other research and experimental costs adjustment.	2	
3 Total. Add lines 1 and 2. Enter on Form 6251, line 2r	3	

Intangible Drilling Costs – Line 2t

1 Excess intangible drilling costs	1	
2 Net income from oil and gas wells	2	
3 Multiply line 2 by 65% (.65)	3	
4 Tentative intangible drilling costs preference. Subtract line 3 from line 1.	4	
5 Independent producers exception amount.	5	
6 Subtract line 5 from line 4. Enter this amount on Form 6251, line 2t	6	

Other Adjustments – Line 3

1 Pre-1987 depreciation from depreciation worksheets.	1	
2 Plus amount from Schedule K-1 worksheets	2	
3 Add lines 1 and 2	3	
4 Any amount relating to an activity for which the partnership interest basis limits apply, for which you are not at risk, or which is a tax shelter farm activity.	4	
5 Subtract line 4 from line 3	5	
6 Enter other adjustments, including income-based related adjustments	6	
7 Add lines 5 and 6	7	
8 Standard deduction if a qualified disaster loss was added to standard deduction.	8	
9 Total other adjustments. Add lines 7 and 8 and enter on Form 6251, line 3	9	

Alternative Minimum Taxable Income – Line 4

If married filing separately and Form 6251, line 4, is more than \$831,150:

1	Alternative minimum taxable income, Form 6251	1	
2	Threshold amount	2	
3	Subtract line 2 from line 1	3	
4	Multiply line 3 by 25% (.25)	4	
5	Smaller of line 4 or \$63,250	5	
6	Add line 1 and line 5. Enter on Form 6251, line 4	6	

Exemption – Line 5

1	Enter \$81,300 if single or head of household, \$126,500 if married filing jointly or qualifying surviving spouse, \$63,250 if married filing separately	1	126,500.
2	Enter your alternative minimum taxable income from Form 6251, line 4	2	362,166.
3	Enter \$578,150 if single or head of household, \$1,156,300 if married filing jointly or qualifying surviving spouse, \$578,150 if married filing separately	3	1,156,300.
4	Subtract line 3 from line 2. If zero or less, enter -0-	4	0.
5	Multiply line 4 by 25% (.25)	5	0.
6	Subtract line 5 from line 1. If zero or less, enter -0-. Enter on 6251, line 5	6	126,500.

Federal Carryover Worksheet**2023**

► Keep for your records

Name(s) Shown on Return

Shannon G Hankin

Social Security Number

2022 State and Local Income Tax Information

(a) State or Local ID	(b) Paid With Extension	(c) Estimates Pd After 12/31	(d) Total With- held/Pmts	(e) Paid With Return	(f) Total Over- payment	(g) Applied Amount
Totals . .						

2022 State Extension Information

(a) State	(b) Paid With Extension

2022 Locality Extension Information

(a) Locality	(b) Paid With Extension

2022 State Estimates Information

(a) State	(c) Estimates Paid After 12/31

2022 Locality Estimates Information

(a) Locality	(c) Estimates Paid After 12/31

2022 State Taxes Due Information

(a) State	(e) Paid With Return

2022 Locality Taxes Due Information

(a) Locality	(e) Paid With Return

2022 State Refund Applied Information

(a) State	(g) Applied Amount

2022 Locality Refund Applied Information

(a) Locality	(g) Applied Amount

2022 State Tax Refund Information

(a) State	(d) Total Withheld/Pmts	(f) Total Overpayment

2022 Locality Tax Refund Information

(a) Locality	(d) Total Withheld/Pmts	(f) Total Overpayment

Shannon G Hankin

Other Tax and Income Information		2022	2023
1	Filing status	2 MFJ	2 MFJ
2	Number of exemptions for blind or over 65 (0 - 4)		
3	Itemized deductions	14,281.	13,383.
4	Check box if required to itemize deductions	☐	☐
5	Adjusted gross income	393,465.	426,925.
6	Tax liability for Form 2210 or Form 2210-F	57,151.	64,705.
7	Alternative minimum tax		
8	Federal overpayment applied to next year estimated tax		

QuickZoom to the IRA Information Worksheet for IRA information ►

Excess Contributions		2022	2023
9 a	Taxpayer's excess Archer MSA contributions as of 12/31		
b	Spouse's excess Archer MSA contributions as of 12/31		
10 a	Taxpayer's excess Coverdell ESA contributions as of 12/31		
b	Spouse's excess Coverdell ESA contributions as of 12/31		
11 a	Taxpayer's excess HSA contributions as of 12/31		
b	Spouse's excess HSA contributions as of 12/31		

Loss and Expense Carryovers		2022	2023
Note: Enter all entries as a positive amount			
12 a	Short-term capital loss		
b	AMT Short-term capital loss		
13 a	Long-term capital loss		
b	AMT Long-term capital loss		
14 a	Net operating loss available to carry forward		
b	AMT Net operating loss available to carry forward		
15 a	Investment interest expense disallowed		
b	AMT Investment interest expense disallowed		
16	Nonrecaptured net Section 1231 losses from:		
	a 2023		
	b 2022		
	c 2021		
	d 2020		
	e 2019		
	f 2018		
17	AMT Nonrecap'd net Sec 1231 losses from:		
	a 2023		
	b 2022		
	c 2021		
	d 2020		
	e 2019		
	f 2018		

Credit Carryovers		2022	2023
18	General business credit		
19	Adoption credit from:		
	a 2023		
	b 2022		
	c 2021		
	d 2020		
	e 2019		
	f 2018		
20	Mortgage interest credit from:		
	a 2023		
	b 2022		
	c 2021		
	d 2020		
21	Credit for prior year minimum tax		
22	District of Columbia first-time homebuyer credit		
23	Residential Clean Energy Credit (Previously the Residential energy efficient property credit		

Shannon G Hankin

Other Carryovers				2022	2023
24	Section 179 expense deduction disallowed			24	
25	Excess foreign housing deduction:	a	Taxpayer (Form 2555, line 46)	25 a	
		b	Taxpayer (Form 2555, line 48)	b	
		c	Spouse (Form 2555, line 46)	c	
		d	Spouse (Form 2555, line 48)	d	

Charitable Contribution Carryovers

26	2022 Carryover of charitable contributions from:	Other Property		Capital Gain		Cash
		(a) 50%	(b) 30%	(c) 30%	(d) 20%	(e) 60%
a	2022					0.
b	2021					
c	2020					
d	2019					
e	2018					
27	2023 Carryover of charitable contributions from:	Other Property		Capital Gain		Cash
		(a) 50%	(b) 30%	(c) 30%	(d) 20%	(e) 60%
a	2023					0.
b	2022					
c	2021					
d	2020					
e	2019					
28	Amount overpaid less earned income credit					14,667.

Qualified Business Income Deduction (Section 199A) carryovers				2022	2023
29	Qualified business loss carryforward			29	
30	Qualified PTP loss carryforward			30	
31	Applicable percentage	2018	31 a	100.00	
		2019	b	100.00	
		2020	c	100.00	
		2021	d		
		2022	e		

2022 State Capital Loss Carryovers (For users not transferring from the prior year)

State ID	Short-term Capital Loss for State	AMT Short-term Capital Loss for State	Long-term Capital Loss for State	AMT Long-term Capital Loss for State	Capital Loss (combined) for State	AMT Capital Loss (combined) for State

► Keep for your records

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[illegible]

* Code: S = Sold, A = Auto, L = Listed, V = Vine with SDA in Year Planted/Grafted, X = Non-depreciated asset, H = Home Office

Additional Information From 2023 Federal Tax Return

Schedule E: Supplemental Income and Loss

Line 28: Income or Loss from Partnership and S corporations

Continuation Statement

L 2 7 T	Name	Code	For eign	EIN	Bas s Co mp	Not At Risk	Passive Loss Allowed Amt	Passive Income Amt	Nonpassive Loss Amt	Sec 179 Expense Dedn Amt	Nonpassive Income Amt
											27,256.
											245,185.
Total											272,441.

Form 2441: Child and Dependent Care Expenses

Line 31

Explanation Statement

Due Diligence in Requesting Care Provider Information

THE PROVIDER HAS MOVED AND I AM UNABLE TO FIND THE PROVIDER TO GET THE TIN.

Form 8960 Worksheet

Adjustment for trade or business income

Continuation Statement

127, LLC	19,231.
Red Lodge Capital III LLC	14,697.
	27,256.
	245,185.
Total	306,369.

Qualified Business Inc Deduction Summary

GROUPS

Continuation Statement

127, LLC	19,231.
127, LLC	19,231.
Red Lodge Capital III LLC	14,697.
	272,441.