

## 2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/23/2024

### General Information

Name: Ms Susan Diane Duval

**CONFIDENTIAL**

**PID 254068**

### AGENCY INFORMATION

| Organization                    | Suborganization                | Title                             |
|---------------------------------|--------------------------------|-----------------------------------|
| School Board Of Hernando County | Elected Constitutional Officer | School Board Member<br>District 5 |

### Net Worth

My Net Worth as of December 31, 2023 was \$ 1,818,817.00.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

| Description of Asset                   | Value of Asset |
|----------------------------------------|----------------|
| {REDACTED} Brooksville FL              | \$ 691,932.00  |
| {REDACTED} Gulfport FL                 | \$ 491,847.00  |
| Duval Family Farms, LLC (50% interest) | \$ 200,000.00  |
| Retirement Plans (LPL Financial)       | \$ 842,549.41  |
| Retirement Plan (Virginia)             | \$ 2,400.00    |
| Bank Accounts (Suncoast Credit Union)  | \$ 37,423.12   |
| Annuity (Nationwide)                   | \$ 31,000.00   |

**Liabilities****LIABILITIES IN EXCESS OF \$1,000:**

| Name of Creditor      | Address of Creditor                 | Amount of Liability |
|-----------------------|-------------------------------------|---------------------|
| Nationstar Mortgage   | 8950 Cypress Waters Blvd Coppell TX | \$ 230,447.28       |
| Nationstar Mortgage   | 8950 Cypress Waters Blvd Coppell TX | \$ 282,294.70       |
| Suncoast Credit Union | PO Box 11904 Tampa FL               | \$ 57,767.19        |

**JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:**

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

## PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income     | Amount       |
|--------------------------------------------|---------------------------------|--------------|
| Florida Retirement System                  | PO Box 9000 Tallahassee FL      | \$ 67,049.94 |
| Social Security Admin                      | 6401 Security Blvd Baltimore MD | \$ 35,507.00 |
| Hernando Co School Board                   | 919 N Broad St Brooksville FL   | \$ 35,948.82 |
| LPL Financial                              | 1055 LPL Way Fort Mill SC       | \$ 15,299.35 |
| Nationwide Trust Co                        | PO Box 183046 Columbus OH       | \$ 1,107.43  |

## SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

### Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

### Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Susan Diane Duval***

Digitally signed: 06/23/2024

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