

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2024

General Information

Name: Hon Sarah Shullman

CONFIDENTIAL

PID 248353

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (15Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 6,903,227.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 358,274.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Sarah Shullman

Digitally signed: 06/29/2024

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PART B - ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Primary residence [address redacted]	\$ 6,400,000
Bank accounts (Truist)	\$ 63,375
Savings accounts (Sallie Mae)	\$ 532,261
Savings accounts (Goldman Sachs Bank USA)	\$ 1,311,580
Bank accounts (South State Bank N.A.)	\$ 90,785
Brokerage account (Charles Schwab):	
<i>Cash and Money Market Funds</i>	
SCHWAB GOVERNMENT MONEY MARKET: SWGXX	\$ 28,873
<i>Equities</i>	
CONSOL ENERGY INC	\$ 5,027
<i>Exchange Traded Funds</i>	
ALPS ALERIAN MLP ETF	\$ 4,252
INVESCO QQQ TRUST	\$ 8,190
ISHARES RUSSELL 2000 ETF	\$ 14,853
ISHARES TIPS BOND ETF	\$ 2,687
SCHWAB US DIVIDEND EQUITY	\$ 9,897
SPDR GOLD SHARES ETF	\$ 4,779
TECHNOLOGY SELECT SECTOR SPDR ETF	\$ 19,248
<i>Mutual Funds</i>	
AMERICAN FUNDS STRATEGIC BOND F3	\$ 20,975
LORD ABBETT INFLATION FOCUSED I	\$ 4,987
PIMCO INCOME INSTL	\$ 35,066
VANGUARD EMERGING MARKETS BOND ADMIRAL	\$ 12,892
VANGUARD GNMA ADM	\$ 4,478
<i>Equity Funds</i>	
AQR LARGE CAP DEFENSIVE STYLE I	\$ 19,861
FIDELITY INTL REAL ESTATE	\$ 2,074
SCHWAB FDMTL INTL LG CO IDX	\$ 13,070
TIAA-CREF REAL ESTATE SEC INSTL	\$ 2,814
VANGUARD INTERNATIONAL GROWTH ADM	\$ 9,286
Nationwide Deferred Compensation Plan:	
Nrs Florida Fixed Fund	\$ 28,641
TRowePr 2040 Trust F	\$ 33,027
Florida FRS - Investment Plan:	
Rtrmt 2030	\$ 41,328
Rtrmt 2040	\$ 42,762
CorePlusBnd 310	\$ 38,941
USStkMktIdx 120	\$ 45,776
IRA's:	
<i>Cash/Money Market</i>	\$ 56,054
AB CAP FD INC CONCENTRATED GROWTH FD ADV CL	\$ 16,208
AB VALUE FUND ADVISOR CL	\$ 15,750
Life Insurance - Securian (State of FL)	\$ 25,000
Florida Prepaid	\$ 34,612

PART C - LIABILITIES IN EXCESS OF \$1,000:

<u>Name of Creditor</u>	<u>Address of Creditor</u>	<u>Amount of Liability</u>
South State Bank N.A.,	P.O. Box 118068, Charleston, SC 29423	\$ 2,456,132

PART D - INCOME:

<u>Name of Source of Income Exceeding \$1,000</u>	<u>Address of Source of Income</u>	<u>Amount</u>
State Courts - State of Florida	200 E. Gaines St., Tallahassee, FL 32399	\$ 176,316
Sallie Mae (interest income)	175 S. West Temple Ste. 600, Salt Lake City, UT 84101	\$ 21,902
Charles Schwab (dividends, interest, capital gains distributions)	120 Kearny Street, San Francisco, CA 94108	\$ 11,248
Goldman Sachs Bank USA (interest income)	PO Box 1978, Cranberry Twp., PA 16066	\$ 54,797