

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2024

General Information

Name: David Alexander Williams

PID 255862

AGENCY INFORMATION

Organization	Suborganization	Title
Sumter County School Board	Elected Constitutional Officer	School Board Member

Net Worth

My Net Worth as of December 31, 2023 was \$ 677,959.58.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 162,389.85.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
House: 11670 CR207w Oxford FL 34484	\$ 300,000.00
Land: CR216 Oxford FL 34484 (Real Property ID: D19-070)	\$ 200,000.00
Truist Bank	\$ 4,389.95
Suncoast Credit Union	\$ 6,270.73
United Southern Bank	\$ 33,148.55
Lincoln Financial 457B PLAN (VNGRD TRGT RTRMT 2045)	\$ 143,879.72
Lincoln Financial 401A PLAN (VNGRD TRGT RTRMT 2045)	\$ 2,617.80
Wells Fargo - Washington Mutual Invest Fund Class A AWSHX	\$ 5,828.72
Corebridge Financial - Systematic Growth Fund	\$ 2,065.97
Corebridge Financial - Mid Cap Strategic Growth	\$ 1,782.16

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Suncoast Credit Union	P.O. Box 11904 Tampa FL 33680	\$ 164,765.40
Deere & Company	6400 NW86th Street PO Box 6600 Johnston IA 50131-6600	\$ 1,570.58

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
The Villages Land Operating Company LLC	3619 Kiessel Road The Villages FL 32163	\$ 117,191.29
Village Center Community Development Districts	984 Old Mill Run The Villages FL 32162	\$ 36,073.68
Sumter County School Board	2680 WC-476 Bushnell FL 33513	\$ 39,764.54

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

[illegible]

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

David A. Williams

Digitally signed: 06/26/2024

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