

2023 Form 6F - Final Full and Public Disclosure of Financial Interests

Filed with COE: 06/21/2024

General Information

Name: Hon Charles Edward Roberts

CONFIDENTIAL

PID 29408

THE LAST DAY OF MY PUBLIC OFFICE OR POSITION WAS: 06/30/2023

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (12Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of June 30, 2023 was \$ 1,606,700.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home {REDACTED}	\$ 900,000.00
2016 Honda CRV	\$ 16,000.00
Mutual Funds Victory Capital	\$ 7,000.00
Deferred Comp Valic/Coreridge	\$ 180,000.00
Bank accounts (Bank of America)	\$ 18,000.00
Ameritrade/Schwab	\$ 7,200.00
2012 Hyundai Elantra	\$ 5,500.00
Morgan Stanley Brokerage	\$ 400,000.00
UBS Brokerage	\$ 320,000.00

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
Flagstar Bank (Mortgage)	PO Box 660263 Dallas TX 75266	\$ 297,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Please complete the following statement identifying each separate source and amount of income which exceeded \$1,000 received during the period from January 1, 2023, through the last date you held the office or position, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines, Tallahassee FL 32399	\$ 86,832.00
UBS	1000 Harbor Blvd Weehawken NJ	\$ 4,900.00
Morgan Stanley	1 New York Plaza, New York NY	\$ 8,800.00
Bank of America	PO Box 15293 Wilmington DE	\$ 2,715.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6F and that the facts stated in it are true.

Charles Edward Roberts

Digitally signed: 06/21/2024

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