

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/21/2024

General Information

Name: Mr Donald T O'Brien Jr

PID 265668

AGENCY INFORMATION

Organization	Suborganization	Title
CareerSource Flagler-Volusia, Region 11	Board Members	County Commissioner, District 5
Flagler County	Elected Constitutional Officer	County Commissioner, District 5

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,171,692.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 125,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence - 42 Bickford Drive	\$ 365,000.00
Vacant Lot - 41 Clinton Ct North	\$ 295,000.00
Vacant Lot - 19 DelPalma Drive	\$ 215,000.00
Stock Purchase Loan - J. Sullivan	\$ 129,229.00
Stock Purchase Loan - J. Boudreau	\$ 258,459.00
401(k) - Empower Retirement - T Rowe Price Retirement 2040 Mutual Fund	\$ 121,496.00
Florida Retirement System - FRS 2025 Retirement Date Fund	\$ 57,685.00
Fidelity Financial - Money Market Fund	\$ 11,229.00
Rollover IRA - Fidelity Financial - Stock - Berkshire Hathaway B Shares	\$ 18,421.00
Rollover IRA - Fidelity Financial - Money Market	\$ 1,483.00
Bank Account - Intracoastal Bank	\$ 1,100.00
Roth IRA - Charles Schwab - Money Market Fund	\$ 1,120.62
Roth IRA - Charles Schwab - Stock -NVIDIA Corp	\$ 18,818.36
Rollover IRA - Charles Schwab - Money Market Fund	\$ 2,685.00
Bank Account - PNC Bank	\$ 10,657.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mortgage - SouthState Bank - 42 Bickford Drive	PO Box 118068, Charleston, SC 29423	\$ 226,002.00
Mortgage - SouthState Bank - 41 Clinton Ct N.	PO Box 118068, Charleston, SC 29423	\$ 56,012.00
Mortgage - SouthState Bank - 19 DelPalm Drive	PO Box 118068, Charleston, SC 29423	\$ 117,381.00
Student Loan - Navient Solutions	Wilkes Barre, PA	\$ 5,810.00
Car Loan - Ford Credit	Dearborn, Michigan	\$ 46,593.00
Boat Loan - Banterra Bank	Eldorado, Illinois	\$ 73,897.00
Judgement - 2010 - BB&T Bank/Truist Bank	Atlanta, Georgia	\$ 54,743.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Hayward Brown Flagler Inc.	3200 E Moody Blvd, Bunnell, FL 32110	\$ 107,673.00
Flagler County BOCC	1769 E Moody Blvd., Bunnell, FL 32110	\$ 63,507.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Donald T O'Brien Jr

Digitally signed: 06/21/2024

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