

General Information

Name: Hon Lauren Frances Book

PID 267683

AGENCY INFORMATION

Organization	Suborganization	Title
Department Of Law Enforcement	Marjory Stoneman Douglas High School Public Safety Commission	State Senator, 32nd District
Office of Governor-(Boards)	Children and Youth Cabinet	State Senator, 32nd District
Senate	Elected Constitutional Officer	State Senator, District 35

Net WorthMy Net Worth as of December 31, 2023 was \$ 4,378,021.41.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 433,300.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence, 611 Carrot Wood Terrace, Plantation, FL 33324	\$ 2,000,000.00
Condominium, 300 South Duval St., Tallahassee, FL 32301	\$ 350,000.00
Intangible Assets - Schedule Attached	\$ 1,945,419.76
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
UBS Bank USA	PO Box 77404, Ewing, NJ 08628	\$ 350,698.35

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

PRIMARY SOURCES OF INCOME:

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Business Entity # 1

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Robert I Watkins CPA** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Robert I Watkins CPA

Digitally signed: 06/21/2024

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Lauren Frances Book

Digitally signed: 06/21/2024

Filed with COE: 06/21/2024

Lauren Frances Book, Florida Senate, District 32
Form 6, Financial Disclosure - 2023
Intangible Assets
As of 12/31/23

Form 6, Assets

Intangible Assets Individually Valued at Over \$1,000:

Description of Asset		Value of Asset	
Retirement Account, vested amount-Ronald L. Book, P.A. Retirement Plan		138,551.95	****
Bank Accounts - Bank of America		19,557.35	
Bank Account - Truist Bank		16,750.11	
Cash and Money Accounts - UBS Bank USA Deposit Accounts		91,221.55	
Cash and Money Accounts - Merrill		165,938.36	
STOCKS-UBS Financial Services, Inc.:			
125 shares-Agilent Technologies, Inc	\$17,378.75		
300 shares-Alphabet Inc CL A	41,907.00		
45 shares-Amgen Inc	12,960.90		
300 shares-Apple Inc	57,759.00		
50 shares- Berkshire Hathaway Inc New CL B	17,833.00		
75 shares-Boeing Company	19,549.50		
200 shares-Bristol Myers Squib Co	10,262.00		
19 shares-Broadcom Inc	21,208.75		
100 shares Chevron Corp	14,916.00		
200 shares-Cisco Systems	10,104.00		
30 shares-Deere and Co	11,996.10		
128 shares-Eastman Chemical Co	11,496.96		
83 shares EOG Resources Inc	10,038.85		
40 shares-Home Depot Inc	13,862.00		
100 shares-Johnson & Johnson Com	15,674.00		
125 shares-JPMorgan Chase & Co	21,262.50		
50 shares-Lockheed Martin Corp	22,662.00		
150 shares-Nextera Energy Inc Com	9,111.00		
100 shares-Nike Inc CL B	10,857.00		
75 shares-Pepsico Inc	12,738.00		
250 shares-Pfizer Inc	11,516.00		
200 shares-Restaurant Brands Intl Inc CAD	15,626.00		
50 shares-Rockwell Automation Inc New	15,524.00		
75 shares-Stryker Corp	22,459.50		
150 shares-United Parcel Service Inc CL B	23,584.50		
100 shares-Walt Disney Co (Holding Co)	9,029.00		
100 shares-Yumi Brands Inc	13,066.00	\$474,382.31	
MUTUAL FUNDS-UBS Financial Services, Inc.:			
4194.007 shares-John Hancock Fundamental Large Cap Core Fund Class A	\$261,915.73		
200 shares-Ark Innovative ETF	\$10,474.00		
100 shares-Spdr S&P Dividend ETF	12,497.00		
354.871 shares-Amg Yachman Fund Class I	8,282.68		
86.937 shares-Baron Growth Fund Institutional Class	8,787.59		
312.58 shares-Baron International Growth Fund Instl Class	8,120.82		
202.245 shares-Columbia Dividend Opportunity Fund Class Institutional	7,155.42		
1532.341 shares-Delaware Value Fund Institutional Class I	25,697.35		
436.330 shares-First Eagle Overseas Fund Class I	10,847.16		
650.485 shares-Polen Growth Fund Class I	27,574.05		
346.244 shares Polen International Growth Fund Class I	5,636.85		
518.387 sharesTouchstone Mid Cap Fund Institutional Class Y	27,023.51		
978.055 shares-Catalyst/Millburn Hedge Strategy Fund Class I	34,319.94		
401.276 JPMorgan Hedged Equity Fund Class I	11,328.02	\$459,660.12	
TRADITIONAL IRA-UBS Financial Services, Inc.:			
295.410 shares-Guggenheim Directional Allocation Fund Class A	\$4,572.94		
262.132 shares-Allspring Asset Allocation Fund A	3,620.04	\$8,192.98	
STOCKS-Merrill			
210 shares Amazon. Com Inc Com	31,907.40		
18 shares Apple Inc	3,465.54		
11 shares Alphabet Inc	1,536.59		
100 shares Alps O'Shares U.S.	4,609.00		
6 shares Allstate Corp Del com	839.88		
10 shares American Express	1,873.40		
11 shares Amphenol Corp CL A New	1,090.43		
7 shares Becton Dickinson Co	1,706.81		
5 shares Blackrock Inc	4,059.00		
66 shares Blue Owl Cap Inc.	983.40		
5 shares Boeing Company	1,303.30		
22 shares Boston Scientific	1,271.82		
3 shares Broadcom Inc	3,348.75		
5 shares Chevron Corp	745.80		
38 shares Comcast Corp New CI A	1,666.30		
6 shares Conocophillips	696.42		
12 shares Cosolidated Edison Inc	1,091.64		

Lauren Frances Book, Florida Senate, District 32
Form 6, Financial Disclosure - 2023
Intangible Assets
As of 12/31/23

Form 6, Assets

Intangible Assets Individually Valued at Over \$1,000:

Description of Asset		Value of Asset
3 shares Costco Wholesale Crp Del	1,980.24	
42 shares CSX Corp	1,456.14	
2 shares Deere Co	799.74	
14 shares Digital Rlty TR Inc	1,884.12	
100 shares Disney(walt) Co Com Stk	9,029.00	
10 shares D R Horton Inc	1,519.80	
6 shares Eaton Corp PLC	1,444.92	
4 shares Eli Lilly & Co	2,331.68	
18 shares Emerson Elec Co	1,751.94	
34 shares Exxon Mobil Corp	3,399.32	
2 shares Ferrari NV	676.86	
301 shares Ford Motor Co	3,669.19	
2 shares Genl Dynamics Corp	519.34	
100 General Motors Co	3,592.00	
50 shares Global X Lithium & Battery Tech	2,547.00	
5 shares Healthcare Inc	1,353.40	
83 shares Hewlett Packard	1,409.34	
4 shares Hilton Worldwide	728.36	
5 shares Home Depot Inc	1,732.75	
3 shares Honeywell Intl Inc	629.13	
28 shares HP Inc	842.52	
12 shares Intl Business Machines	1,962.60	
44 shares Intrpublic Grp of Co	1,436.16	
24 shares JPMorgan Chase & Co	4,082.40	
45 shares Kenvue Inc.	968.85	
75 shares Kinder Morgan Inc Del	1,323.00	
39 shares Kraft (THE) Heinz Co Shs	1,442.22	
28 shares Magna Intl Inc Cl A Vtg	1,654.24	
6 shares McDonalds Corp	1,779.06	
20 shares Medtronic PLC Shs	1,647.00	
1103.2423 shares Microsoft Corp	414,863.23	
3 shares Netflix Com Inc.	1,460.64	
4 shares Nvidia	1,980.88	
1 share O'reilly Automotive Inc	950.08	
2 shares Palo Alto networks Inc	589.76	
3 shares Parker Hannifin Corp	1,382.10	
9 shares Pepsico	1,528.56	
14 shares Principal Financial Grp	1,101.38	
3 shares Proctor & Gamble Co	439.62	
8 shares Progressive Crp Ohio	1,274.24	
10 shares Prologis Inc	1,333.00	
14 shares Realty Incm Crp Md Pv\$1	803.88	
4 shares Ross Stores Inc Com	553.56	
3 shares S&P Global Inc	1,321.56	
13 shares Schlumberger Ltd	676.52	
1 share Servicenow Inc	706.49	
42 shares Synchrony Finl Com	1,603.98	
3 shares Tesla Inc	745.44	
5 shares Texas Instruments	852.30	
1 shares Thermo Fisher Scientific	530.79	
8 shares Toronto Dominion Bank	516.96	
32 shares Truist Finl Corp	1,181.44	
5 shares Union Pacific Corp	1,228.10	
5 shares Unitedhealth Group Inc	2,632.35	
1 share United Rentals Inc	573.42	
26 shares VICI PPTYS Inc	828.88	
6 shares Visa Inc CL A	1,562.10	
7 shares Walmart Inc	1,103.55	
21 shares WellTower Inc.	1,893.57	
51 shares Williams Companies Del	1,776.33	
333 shares WTO7 Wheels Up	0.33	
7 shares Zoetis Inc	1,381.59	\$571,165.03

Total	\$1,945,419.76
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****Investments of the Ronald L. Book Retirement Plan are not under the candidate's direction or control.
Details of the specific investments were not provided by the Plan.