

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/20/2024

General Information

Name: Hon Kevin B Weiss

CONFIDENTIAL

PID 238674

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (9Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 8,549,219.88.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 300,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence, Address Confidential; Value of Home from Zestimate	\$ 2,879,900.00
Wells Fargo- Weiss Family Trust Account	\$ 1,255.70
Wells Fargo- Checking	\$ 15,403.38
American Express National Bank	\$ 4,960.81

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Description of Asset	Value of Asset
Barclay's Bank	\$ 11,693.31
Etrade Bank- Premium Savings	\$ 232,409.79
Wells Fargo Securities; Holdings are AT&T and Merck & Co., Insurance Products/Annuities are Lincoln National Life Ins. Co. and Venerable Ins. and Annuity Company	\$ 477,763.65
Etrade Brokerage Acct. includes AAPL, Cis, Gild, QYLD, GS, Ino, QQQ, MSFT, NFLX, NVIDIA, RVIC, GLD, SPY, SWK, SBUX, TRGP, TCN, UAA, UA, VO, VYM, VTHR, VAW, VOO, VTR, V, DIS, FCBFX, MWTRX, USATX, VBILX, VWITX	\$ 406,749.61
Etrade UMTA- {REDACTED}	\$ 1,840.93
Etrade UMTA- {REDACTED}	\$ 7,565.06
Etrade IRA- {REDACTED}	\$ 9,925.14
Etrade UMTA- {REDACTED}	\$ 4,877.01
Etrade Roth IRA- {REDACTED}	\$ 83,736.75
Etrade IRA- {REDACTED}	\$ 8,962.72
American Funds IRA- American Balanced Fund, American High Income Trust, Capital Income Builder, EuroPacific Growth Fund, Fundamental Investors, Growth Fund of America, SMALLCAP, Washington Mutual, AF 2010 Target Date, AF 2020 Target Date	\$ 1,929,053.85
529 Plan American Funds- College Enrollment Fund, American Balanced Fund, EuroPacific Growth Fund, Growth Fund of America, College 2027 Fund	\$ 8,499.52
State of FL Deferred Compensation Plan 457, Nationwide-T Row Price Retirement 2015 Trust, Vanguard Real Estate Index Fund	\$ 104,354.36
Florida College Prepaid Savings Plan (529 + 3 years tuition)	\$ 37,000.00
Northwestern Mutual Whole Life Policy- Cash Value	\$ 315,374.50
SITE Centers Corp. REIT	\$ 5,000.00
Ridgewood Energy - Oil & Gas Well, I Fund, O Fund, P Fund, Q Fund- Gulf of Mexico	\$ 25,000.00
Structured Settlements- Future guaranteed payments issued by the following companies: Monumental, Aviva, Fireman's Fund, Genworth, John Hancock, Pacific Life, Allstate, & Farmer's	\$ 1,487,863.04

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Description of Asset	Value of Asset
2021 KIA Telluride	\$ 40,000.00
2017 Hyundai Elantra Limited	\$ 12,000.00
CrescentBank 12 Month CD	\$ 103,030.75
2024 Hyundai Elantra SEL	\$ 25,000.00
Series I Savings Bond	\$ 10,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 East Gaines Street, Tallahassee, Florida 32399-0356	\$ 148,853.16
Allstate Life Ins. Co.- structured settlement	P.O. Box 60191, Dallas, TX 75266-0191	\$ 6,557.00
Etrade Securities, LLC	P.O. Box 484, Jersey City, NJ 07303-0484	\$ 1,890.92
American Express National Bank	P.O. Box 30384, Salt Lake City, UT 84130-0384	\$ 1,170.97
Ridgewood Energy Q & O Funds	230 Royal Palm Way, Suite 102, Palm Beach, FL 33480	\$ 2,256.00
Rutledge M. Bradford, PA	2900 East Robinson St., Orlando, FL 32803	\$ 36,000.00
Crescent Bank	1100 Poydras St., Suite 100, New Orleans, LA 70163	\$ 2,025.06
Apple Inc.	One Apple Park Way, Cupertino, CA	\$ 18,874.75

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kevin B Weiss

Digitally signed: 06/20/2024

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