

General Information

Name: Hon Cyndi Stevenson

PID 99874

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net WorthMy Net Worth as of December 31, 2023 was \$ 3,389,646.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 125,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
148 Cattail Circle, St Johns, FL 32259	\$ 398,757.00
5930 A1A South, Unit 12D, St Augustine, FL 32080	\$ 327,878.00
5930 A1A South, Unit G-8, St Augustine, FL 32080	\$ 24,304.00
215 W. College Ave, Unit 905, Tallahassee, FL 32301	\$ 228,375.00

2023 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
4650 Links Village Dr., Unit C207, Ponce Inlet, FL 32127	\$ 235,103.00
3 Oceans West Blvd., Unit 4A6, Daytona Beach Shores, FL 32118	\$ 231,304.00
FRS 2025 Retirement Date Fund (2025)	\$ 244,694.00
Baron Select Funds Emerging Markets Fund	\$ 20,086.00
Baron Invt Funds Trust Small Cap Fund	\$ 15,386.00
Baird Fds Inc Aggregate Bd Bd Instl	\$ 22,831.00
Dodge & Cox Stock Fund	\$ 9,472.00
Eaton Vance Ser II Income Fund	\$ 9,140.00
American Funds Washington Mutual Fd	\$ 19,117.00
Invesco Developing Markets Fund	\$ 15,101.00
MFS Ser Tr I Value Fd	\$ 26,636.00
Mainstay Winslow Large Cap Growth Fund	\$ 51,788.00
Pimco Commoditiesplus Strategy Fd	\$ 5,447.00
Pimco Commodityrealreturn Strat Fd	\$ 7,814.00
T Rowe Price Intl Fd	\$ 38,690.00
T Rowe Price Mid-Cap Growth Fund	\$ 15,411.00
Virtus Assed Tr Cerdex Mid Cap	\$ 23,521.00
Victory Sycamore Small Co Oppty Fund	\$ 20,611.00
Invesco Floating Rate Fund - Class A	\$ 100,368.00
US Savings Bonds Series EE Patriot Bond	\$ 60,000.00
Stock (Landstar System, Inc)	\$ 840,140.00
Diamond Hill Fds Large Cap Fd	\$ 15,532.00
Fidelity 500 Index Fund	\$ 11,063.00
Brown Advisory Fds Advisory Small Cap	\$ 3,473.00
Invesco Developing Markets Fund	\$ 6,935.00
Jensen Portfolio Inc Class I	\$ 5,615.00
Mainstay Mackay High Yield Municipal Bond Fund	\$ 8,415.00
T Rowe Price Summit Mun Fds Inc Mun Income	\$ 3,673.00

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Description of Asset	Value of Asset
T Rowe Price Summit Mun Fds Inc - Mun Inter	\$ 22,018.00
T Rowe Price Intl Fd Overseas Stk	\$ 12,370.00
T Rowe Price Tax Free Short Intermediate Fund	\$ 4,887.00
T Rowe Price Mid-Cap Growth Fund	\$ 6,422.00
Allspring Special Mid Cap Value Fd	\$ 6,919.00
Harbor Fund Small Cap Value Fd	\$ 6,890.00
Harbor Fd Cap Appreciation Fd	\$ 7,774.00
Stock (Bank of America)	\$ 20,269.00
Bank Accounts (Vystar Credit Union)	\$ 134,601.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E Gaines Street, Tallahassee, FL 32399-0356	\$ 26,506.00
Invesco Investment Svcs, Inc.	PO Box 219319, Kansas City, MO 64121-9319	\$ 8,511.00
Landstar System, Inc.	13410 Sutton Park Dr S, Jacksonville, FL 32224	\$ 1,429.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Cyndi Stevenson

Digitally signed: 06/20/2024

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