# 2023 Form 6 - Full and Public Disclosure of Financial Interests

**Filed with COE: 06/19/2024**

## General Information

Name: Mr David William Fina

**CONFIDENTIAL**

**PID 8654**

### AGENCY INFORMATION

| Organization | Suborganization | Title |
|---|---|---|
| Judicial Circuit (3Rd) | Elected Constitutional Officer | Circuit Court Judge |

## Net Worth

My Net Worth as of December 31, 2023 was $ 3,377,911.00.

Filed with COE: 06/19/2024

## Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 151,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

| Description of Asset | Value of Asset |
|---|---|
| State of FL Deferred Compensation Fund | $ 1,042,473.00 |
| Edward Jones Investments - Stocks & Mutual Funds | $ 473,443.00 |
| SEI | $ 943,266.00 |
| Invesco Funds | $ 138,935.00 |
| Invesco Funds | $ 55,207.00 |
| BNY Mellon | $ 25,230.00 |
| JP Morgan Chase | $ 36,119.00 |
| TD Bank, Savings Account | $ 82,700.00 |
| First Federal, Savings Account | $ 50,805.00 |
| Bank of America Stock | $ 2,251.00 |
| Comcast Stock | $ 1,579.00 |
| Ameris Bank CD | $ 51,385.00 |
| TD Bank CD | $ 50,040.00 |

Filed with COE: 06/19/2024

## Liabilities

LIABILITIES IN EXCESS OF $1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|---|---|---|
| N/A | | |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|---|---|---|
| N/A | | |

Filed with COE: 06/19/2024

## Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding $1,000 | Address of Source of Income | Amount |
|---|---|---|
| State of Florida | 500 S Duval Street, Tallahassee, FL | $ 153,041.00 |
| Edward Jones | 201 Progress Parkway, Maryland Heights, MO | $ 9,281.00 |
| SEI Trust Company | 1 Freedom Valley Drive, Oaks, PA | $ 18,527.00 |
| Invesco | 1555 Peachtree NE Suite 1800, Atl. GA | $ 1,785.00 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|---|---|---|---|
| N/A | | | |

## Interests in Specified Businesses

| Business Entity # 1 |
|---|
| N/A |

**Filed with COE: 06/19/2024**

## Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

## Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***David William Fina***

Digitally signed: **06/19/2024**

**Filed with COE: 06/19/2024**