

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/24/2024

General Information

Name: Mr Jack A Baker Jr

PID 299482

AGENCY INFORMATION

Organization	Suborganization	Title
Baker County School Board	Elected Constitutional Officer	School Board Member District 2

Net Worth

My Net Worth as of December 31, 2023 was \$ 2,394,081.19.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 175,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
Primary Residence	\$ 475,000.00
vacant Land N 6th St Macclenny, Fl.	\$ 355,000.00
Vacan land 10 acres Sydnee Lane Macclenny Fl	\$ 400,000.00
Bank Accounts First Federal Bank	\$ 9,276.00
Bank Account Campus USA	\$ 3,804.00
BlackRock Mid Cap Growth Fund	\$ 15,379.73
Citibank	\$ 1,998.87
Fidelity advisor growth Fund	\$ 23,312.30
Fidelity Advisor Value Fund	\$ 15,626.95
Morgan Stanley Insight Fund	\$ 16,235.70
PGIM Jennison Global Opportunities Fund	\$ 15,372.63
Principal Blue Chip Fund	\$ 39,316.35
T Rowe Price Dividend Growth Investor Fund	\$ 15,068.22
Virtus Kar Mid Cap Growth Fund	\$ 14,724.86
Fidelity Advisor Growth Opportunity Fund	\$ 44,454.86
Fidelity Advisor New Insights Fund	\$ 52,002.81
JP Morgan Liquid Assets Money Market	\$ 46,749.79
The Growth Fund of America R2	\$ 75,636.49
FRS US Stock Market Index Fund 120	\$ 4,043.08
FRS US Stock Fund 340	\$ 1,461.36
HSA Health Equity Cash	\$ 2,000.17
HSA Vanguard Growth Index Fund	\$ 3,869.27
HSA Vanguard Mid Cap Value Index Fund	\$ 3,672.39
Stock of Lee & Baker Properties Inc	\$ 345,000.00
Stock Jack A Baker Jr Inc	\$ 450,000.00
Member of Elite Realty of North Fl LLC	\$ 5,000.00
Life Ins Cash Value Southern Farm Bureau Life	\$ 63,000.00
Personal Property	\$ 175,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Americu Mortgage	2170 E Big Beaver Rd Troy MI 48083	\$ 110,400.00
First Federal Bank	802 S 6TH ST, MACCLENNY, FL, 320639608	\$ 25,100.00
TRUFI CU	602 S 6th St. Macclenny FL 32063	\$ 36,100.00
Farm Bureau Bank	PO Box 33427 San Antonio TX	\$ 13,048.91
Citibank	PO Box 6062 Sioux Falls SD 57117	\$ 1,344.56
Bank of America	PO Box 851001 Dallas TX 75285	\$ 10,338.19
Capital One	PO Box 60519 City Of Industry CA 91716	\$ 7,573.69
Mark Lee	539 S 6th St Macclenny FL 32063	\$ 45,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Jack A Baker Jr Inc	539 S 6th St Macclenny FL 32063	\$ 240,000.00
Lee & Baker Properties	539 S 6th St Macclenny FL 32063	\$ 60,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Lee & Baker Properties Inc	Lee & Baker Properties Inc	539 S 6th St Macclenny FL 32063	Real Estate Investments
Jack A Baker jr Inc	Jack A Baker jr Inc	539 S 6th St Macclenny FL 32063	Insurance Agency

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jack A Baker Jr

Digitally signed: 06/24/2024

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