2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/17/2024

General Information

Name: Mrs Gladys M Roann-Watson

PID 268373

AGENCY INFORMATION

Organization	Suborganization	Title
Jefferson County School Board	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
District School Board	Jefferson County School Board	District One, Jefferson County School Board

Net Worth

My Net Worth as of June 17, 2024 was $ 828,742.80.

Filed with COE: 06/17/2024

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 115,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
440 South Railroad Street, Monticello, Florida	$ 11,980.00
430 South Railroad Street, Monticello, Florida	$ 10,870.00
860 Second Street, Monticello, Florida	$ 60,000.00
224 Meadow Lane, Monticello, Florida	$ 47,475.00
105 Georgia Street, Monticello, Florida	$ 36,026.00
115 Hopkins Street, Thomasville, Georgia	$ 36,200.00
5 1/2 Acres at Pig Sauls Road, Boston, Georgia	$ 20,000.00
510 Martin Luther King Avenue, Monticello, Florida	$ 26,459.00
520 Martin Luther King Avenue, Monticello, Florida	$ 22,848.00
1435 State Line Road, Monticello, Florida	$ 160,000.00
439 Midway Road, Thomasville, Georgia	$ 17,500.00
540 Railroad Street, Monticello, Florida	$ 56,477.00
1334 Revelstoke Cove, Riverdale, Georgia 30296	$ 149,500.00
North West 62nd Avenue, Starke, Florida (1.5 Acres)	$ 11,500.00
North Waukeenah Street (Corner Lot Waukeenah/Cherry Street, Monticello, Florida 32344	$ 5,000.00

Filed with COE: 06/17/2024

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Rushmore Loan Management, LLC	15480 Laguna Canyon Road, Suite 100, Irvine, California 92618	$ 81,414.08
Jefferson County Teachers Credit Union	1500 West Washington Street, Monticello, Florida 32344	$ 123,315.77

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Filed with COE: 06/17/2024

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
North Florida Housing Authority	PO Box 218, Greenville, Florida 32440	$ 8,848.00
Rental Income	List of Rental Property	$ 46,000.00
Jefferson County School System	1490 West Washington Street, Monticello, Florida 32344	$ 31,316.96
Social Security	Post Office Box 63220, Wilkes-Barr, PA 18767	$ 29,928.40
Florida Retirement System	Post Office Box 9000, Tallahassee, Florida 32315	$ 34,440.78
Defense Finance and Accounting Services	US Military Annuitant Pay, 8899 East 56th Street, Indianapolis, Indiana 46249	$ 7,896.00
Employee Retirement System of Georgia	Two Northside 75, Suite 300, Atlanta, Georgia 30318	$ 24,000.97
Jefferson County Teacher's Credit Union	1500 West Washington Street, Monticello, Florida 32344	$ 7,759.85

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Filed with COE: 06/17/2024

Interests in Specified Businesses

Business Entity # 1	
Name of Business Entity	Jefferson County Teachers Credit Union
Address of Business Entity	1500 West Washington Street, Monticello, Florida 32344
Principal Business Activity	Credit Union
Postion Held with Entity	Chair, Board of Directors
I own more than a 5% Interest in the Business	No
Nature of my Ownership Interest	Non-Paid Position

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 06/17/2024

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Gladys M Roann-Watson

Digitally signed: **06/17/2024**

Filed with COE: 06/17/2024