

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/18/2024

General Information

Name: Hon James A Edwards

CONFIDENTIAL

PID 254438

AGENCY INFORMATION

Organization	Suborganization	Title
5Th District Court Of Appeal	Elected Constitutional Officer	Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 4,714,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 300,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home (Ten by Ent)	\$ 1,750,000.00
Vacation Home (Ten by Ent)	\$ 775,000.00
Vacant land jointly owned, my 1/3 % value	\$ 20,000.00
Bank Accounts - joint TRUIST, WinterPark National, Seacoast National Bank	\$ 199,205.00

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Description of Asset	Value of Asset
Stock Disney (DIS)(IRA)	\$ 9,029.00
Gold stock (GOLD)(IRA)	\$ 1,809.00
Nvidia stock (NVDA)(IRA)	\$ 9,904.00
Tesla stock(TSLA)(IRA)	\$ 17,393.00
United Parcel Service stock (UPS)(IRA)	\$ 3,144.00
West Fraser Timber stock (WFG)(IRA)	\$ 7,541.00
Walmart stock (WLT)(IRA)	\$ 3,941.00
Weyerhaeuser Co stock (WY)(IRA)	\$ 3,477.00
John Hancock Bond R6 fund(IRA)	\$ 27,630.00
Fidelity Contrafund K6 fund(IRA)	\$ 46,945.00
Fidelity Mid Cap Index fund	\$ 68,204.00
MFS Value R6 fund	\$ 87,609.00
Wilmington/Blackrock EAFE Equity Index R	\$ 38,735.00
Morgan Stanley Bank cash (joint)	\$ 57,737.00
Morgan Stanley Savings (joint)	\$ 26,765.00
Disney stock (DIS) (joint)	\$ 9,029.00
Putnam Tax-Ex Mut Fund (joint)	\$ 12,121.00
Morgan Stanley Bank (IRA) cash	\$ 651,078.00
Abbott Labs stock (IRA)	\$ 26,216.00
Apple Inc. stock (IRA)	\$ 67,682.00
Axon Enterprises stock (IRA)	\$ 90,415.00
Chevron stock (IRA)	\$ 31,993.00
Costco Wholesale stock (IRA)	\$ 53,197.00
Cracker Barrel stock (IRA)	\$ 19,047.00
Delta Airline stock (IRA)	\$ 8,046.00
Duke Energy stock (IRA)	\$ 32,884.00
Kimberly Clark stock (IRA)	\$ 21,048.00
Lowes Co stock (IRA)	\$ 29,908.00
Medtronics stock IRA	\$ 8,238.00

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Description of Asset	Value of Asset
Microsoft stock IRA	\$ 14,289.00
Pepsico stock IRA	\$ 39,834.00
Raytheon Tech stock IRA	\$ 36,179.00
Verizon stock IRA	\$ 13,006.00
Walt Disney Hld stock IRA	\$ 9,626.00
Wells Fargo stock IRA	\$ 4,922.00
Invesco S&P Low Vol Fund IRA	\$ 63,094.00
SPDR S&P 500 ETF FUND IRA	\$ 28,993.00
WISDOM TREE HED EQTY FUND IRA	\$ 18,159.00
PRUDENTIAL FIN FXD TO BOND IRA	\$ 19,901.00
Boat 1	\$ 50,000.00
Boat 2 & trailer	\$ 25,000.00
Car 1	\$ 25,000.00
Car 2	\$ 25,000.00
State Florida Retirement System	\$ 60,000.00
T. Rowe Price Retirement 2020 Fund	\$ 183,443.00
Morgan Stanley Priv Bank E*Trade	\$ 1,643.00
Carrier Global Corp	\$ 11,087.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
JPMORGAN CHASE (mtg vac home joint w spouse)	700 Kansas LN, Monroe, LA	\$ 133,937.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
STATE FLORIDA	200 E GAINES ST., TALLAHASSEE, FL 32399-056	\$ 198,115.00
SOCIAL SECURITY RETIREMENT	DEPT TREASURY, SOC SEC ADMIN,, WASHINGTON,DC	\$ 42,510.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James A Edwards

Digitally signed: 06/18/2024

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