

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/25/2024

General Information

Name: Hon Jay Trumbull Jr

PID 256217

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 2

Net Worth

My Net Worth as of December 31, 2023 was \$ 3,026,436.26.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 89,610.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Home 203 Hollis Ave Panama City, FL 32401	\$ 759,043.00
Southern Air Experts, LLC	\$ 910,025.00
T&S Construction Solutions, LLC	\$ 238,822.80
5th Generation Services, LLC	\$ 674,484.00
Empower Roth IRA	\$ 126,148.56
Empower Traditional IRA	\$ 39,583.24
Genesis Land Development, LLC	\$ 508,199.25
See Attached	

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
Trustmark National Bank	201 Place Parkway Suite B Jackson, MS 39208	\$ 319,479.59

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Southern Air Experts LLC	327 E 15th St Panama City, FL 32405	\$ 60,000.00
5th Generation Services LLC	1601 Frankford Ave Panama City, FL 32405	\$ 65,000.00
Florida Legislature	402 South Monroe Street Tallahassee, FL 32399	\$ 26,564.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jay Trumbull Jr

Digitally signed: 06/25/2024

Filed with COE: 06/25/2024

Empower
PO Box 5430
Denver, CO 80217-5430

EMPOWER TRADITIONAL AUTOMATIC ROLLOVER IRA

JAY TRUMBULL
[REDACTED]
PANAMA CITY FL 32401-3932

Statement Period: 10/01/2023 - 12/31/2023
Participant ID: [REDACTED]
Plan: [REDACTED]
Empower Retirement IRA

What is my account balance?

\$39,583.24

As of 12/31/2023

Where can I go for help?

Website: www.empowerinvesting.com
Phone: 1-877-495-2472
Mail: Empower
PO Box 5430
Denver, CO 80217-5430

How has my account changed?

	<u>Total</u>
Balance as of September 30, 2023	\$0.00
Additional Deposits	39,572.71
Change in Value	10.53
Balance as of December 31, 2023	\$39,583.24

How will my future contributions be invested?

100% Empower Guaranteed Income Fund



EMPOWER TRADITIONAL AUTOMATIC ROLLOVER IRA

JAY TRUMBULL
32034936

How is my account invested?

	<u>Beginning Balance</u>	<u>Deposits</u>	<u>Change in Value</u>	<u>Transfers</u>	<u>Withdrawals /Expenses</u>	<u>Ending Balance</u>	<u>Ending Units/ Shares</u>
Fixed							
Empower Guaranteed Income Fund	0.00	39,572.71	10.53			39,583.24	
Totals	0.00	39,572.71	10.53			39,583.24	

How has my account changed over time?

Average Annual Effective Yield For This Reporting Period:

Empower Guaranteed Income Fund 0.75%

What activity took place this period?

	<u>Payroll Date</u>	<u>Effective Date</u>	<u>Dollar Amount</u>
Deposits/Contributions			
Additional Deposit	Dec 18, 2023	Dec 18, 2023	39,572.71
Total Deposits/Contributions			39,572.71

If you have not yet claimed your account, visit www.empowerinvesting.com and select the Register option. By claiming your account, you'll have access to a Premier IRA. You can then take advantage of no annual account fees, over 100 investment options, and you will be able to add and change beneficiaries online.

As a reminder, this will be the last quarterly statement mailed to your address of record. Effective as of December 31, 2023, statements for Empower Traditional and Roth Automatic Rollover IRAs will be mailed on an annual basis. Account information is always available online or by contacting Empower.

Securities, when presented, are offered and/or distributed by Empower Financial Services, Inc., Member FINRA/SIPC. EFSI is an affiliate of Empower Retirement, LLC; Empower Funds, Inc.; and registered investment adviser Empower Advisory Group, LLC. This material is for informational purposes only and is not intended to provide investment, legal, or tax recommendations or advice.

Please review this statement carefully to confirm that we have properly acted on your instructions. Corrections will be made only for errors which have been communicated within 30 calendar days of the last calendar quarter. Any verbal communication provided should be reconfirmed in writing to protect your rights. Empower reserves the right to limit our liability if inaccuracies are not reported promptly. If applicable, the time your request was received is available upon request. Please direct all questions, inquiries or complaints to the contact located on the first page of this statement.

Representatives of Empower do not offer or provide investment, fiduciary, financial, legal or tax advice or act in a fiduciary capacity for any client unless explicitly described in writing. Please consult with your investment advisor, attorney and/or tax advisor as needed.

Empower
PO Box 5430
Denver, CO 80217-5430

EMPOWER ROTH AUTOMATIC ROLLOVER IRA

JAY TRUMBULL
[REDACTED]
PANAMA CITY FL 32401-3932

Statement Period: 10/01/2023 - 12/31/2023
Participant ID: [REDACTED]
Plan: [REDACTED]
Empower Retirement IRA

What is my account balance?

\$126,148.56

As of 12/31/2023

Where can I go for help?

Website: www.empowerinvesting.com
Phone: 1-877-495-2472
Mail: Empower
PO Box 5430
Denver, CO 80217-5430

How has my account changed?

	<u>Total</u>
Balance as of September 30, 2023	\$0.00
Additional Deposits	126,114.99
Change in Value	33.57
Balance as of December 31, 2023	\$126,148.56

This statement reflects financial information only. At the time this statement was generated, current vesting information was not available. Please see your Employer for information on your vested balance.

How will my future contributions be invested?

100% Empower Guaranteed Income Fund



EMPOWER ROTH AUTOMATIC ROLLOVER IRA

JAY TRUMBULL
[REDACTED]

How is my account invested?

	<u>Beginning Balance</u>	<u>Deposits</u>	<u>Change in Value</u>	<u>Transfers</u>	<u>Withdrawals /Expenses</u>	<u>Ending Balance</u>	<u>Ending Units/ Shares</u>
Fixed							
Empower Guaranteed Income Fund	0.00	126,114.99	33.57			126,148.56	
Totals	0.00	126,114.99	33.57			126,148.56	

How has my account changed over time?

Average Annual Effective Yield For This Reporting Period:

Empower Guaranteed Income Fund 0.75%

What activity took place this period?

	<u>Payroll Date</u>	<u>Effective Date</u>	<u>Dollar Amount</u>
Deposits/Contributions			
Additional Deposit	Dec 18, 2023	Dec 18, 2023	126,114.99
Total Deposits/Contributions			126,114.99

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