

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/17/2024

General Information

Name: Hon Stacy Morris Youmans

CONFIDENTIAL

PID 44579

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (5Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 550,399.72.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 149,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home, {REDACTED}	\$ 560,000.00
Checking Account, Bank of America	\$ 20,265.21
Savings Account, Bank of America	\$ 57,104.16
Retirement Account, TransAmerica	\$ 115,088.29
Florida Prepaid College Account	\$ 8,615.53
Florida Prepaid College Account	\$ 11,223.60
FRS 2040 Retirement Date Fund	\$ 122,946.54
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Loancare, LLC	P.O. Box 8068, Virginia Beach, VA 23450	\$ 354,696.19
First Florida Credit Union	P.O. Box 43310, Jacksonville FL 32203-3310	\$ 14,713.06
Wells Fargo Auto	P.O. Box 29703, Phoenix, AZ 85038-9703	\$ 12,757.31
Mohela	633 Sprint Drive, Chesterfield, MO 63005-1243	\$ 47,641.12
Capital One Auto	1680 Capital One Drive, McLean, VA 22102	\$ 28,585.23

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Florida State Courts-Fifth Judicial Circuit	110 NW First Avenue, Ocala, FL 34475	\$ 182,060.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Stacy Morris Youmans

Digitally signed: 06/17/2024

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SECURITIES	VALUE	WEIGHT
iShares Core S&P 500 ETF	\$44,516.15	38.68%
iShares Core MSCI EAFE ETF	\$25,146.79	21.85%
iShares Core S&P Small-Cap ETF	\$10,910.37	9.48%
iShares Core MSCI Emerging Markets ETF	\$9,287.63	8.07%
iShares Core U.S. Aggregate Bond ETF	\$7,756.95	6.74%
Xtrackers USD High Yield Corp Bd ETF	\$7,077.93	6.15%
VANGUARD BD INDEX FDS SHORT TRM BOND	\$2,520.43	2.19%
Vanguard Real Estate ETF	\$2,209.70	1.92%
iShares J.P. Morgan USD Emerging Markets Bond ETF	\$1,829.90	1.59%
Vanguard Total International Bond ETF	\$1,772.36	1.54%
PERSHING SWEEP 1	\$1,150.88	1%
Schwab U.S. TIPS ETF	\$909.20	0.79%

iShares Core S&P Small-Cap ETF	\$10,910.37	9.48%
iShares Core MSCI Emerging Markets ETF	\$9,287.63	8.07%
iShares Core U.S. Aggregate Bond ETF	\$7,756.95	6.74%
Xtrackers USD High Yield Corp Bd ETF	\$7,077.93	6.15%
VANGUARD BD INDEX FDS SHORT TRM BOND	\$2,520.43	2.19%
Vanguard Real Estate ETF	\$2,209.70	1.92%
iShares J.P. Morgan USD Emerging Markets Bond ETF	\$1,829.90	1.59%
Vanguard Total International Bond ETF	\$1,772.36	1.54%
PERSHING SWEEP 1	\$1,150.88	1%
Schwab U.S. TIPS ETF	\$909.20	0.79%
Vanguard Short-Term Treasury ETF	\$0.00	0%
Vanguard Short-Term Inflation-Protected Securities ETF	\$0.00	0%
iShares Short Treasury Bond ETF	\$0.00	0%

Portfolio Structure

Underlying Fund Holdings

Fund Name	% of Fund
FRS U.S. Stock Market Index Fund (120)	35.50
FRS Foreign Stock Index Fund (200)	30.60
Prudential Retirement Real Estate Fund II	6.80
FRS U.S.Bond Enhanced Index Fund (80)	6.60
Principal Diversified Real Asset Fund	4.20
FIAM Intermediate Duration Pool	3.70
PGIM Higher Quality High Yield	3.40
Allspring Core Bond Fund;Adm	2.60
Prudential Core Plus Bond Fund	1.80
Ariel Investments SMID Value	1.40
Stephens Mid Cap Growth	1.40
BlackRock US TIPS CIT F	1.30
T Rowe Price Institutional Small-Cap Stock Fund	0.70