

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/12/2024

General Information

Name: Dr Jephtha Lotfield Holness

PID 300986

AGENCY INFORMATION

Organization	Suborganization	Title
Broward County Public Schools	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
District School Board	Broward County Public Schools	Broward County School Board Member, District 5

Net Worth

My Net Worth as of June 12, 2024 was \$ 1,134,073.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 25,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Land 30+Acres Sebring Memorial Dr/Valerie Blvd	\$ 640,000.00
14728 NW 268 Street Okeechobee	\$ 45,000.00
16536 NW 268 Street Okeechobee	\$ 45,000.00
15031 NW 262 Street Okeechobee	\$ 45,000.00
Coral Beach Condo	\$ 150,000.00
Bank Account 1 Truist - Coral Springs	\$ 18,000.00
Bank Account 2 -Truist Coral Springs	\$ 9,500.00
Bank Account 3 - Bank of America Coral Springs	\$ 17,500.00
Bank Account 4 - Wells Fargo Coral Springs	\$ 35,582.00
Fidelity PO Box 770001 Cincinnati, OH	\$ 7,500.00
Other Investment Accts (Coinbase, Binance, Crypto.com, Robinhood)	\$ 7,000.00
Annuity	\$ 2,000.00
Allianz Investment PO Box 59060 Minneapolis, MN	\$ 20,063.00
Florida Prepaid (Tuition/Dorm)	\$ 32,585.00
Automobile 250 Mercedes	\$ 12,000.00
Kumon of Coral Springs South 1317 N University Dr	\$ 260,000.00
Kumon of Town Center 10280 W Sample Road	\$ 60,000.00
Campaign Loan	\$ 1,120.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Sloan Student Loan Servicing	P.O. Box 87865 Lincoln, NE 68501	\$ 87,000.00
Sloan Student Loan Servicing	P.O. Box 87865 Lincoln, NE 68501	\$ 76,000.00
SBA Loan	409 3rd St., SW Washington, DC 20416	\$ 25,000.00
Lending Point	1201 Roberts Blvd Bldg 8200	\$ 23,000.00
Lightstream Truist	P.O Box 849 Wilson NC 27894	\$ 29,000.00
Discover Personal Loan	P.O Box 30954 Salt Lake City UT 84130	\$ 25,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Kumon of Coral Springs South	1317 N University Drive Coral Springs FL 33071	\$ 45,000.00
School Board of Broward County	KCW 600 SE 3rd Ave	\$ 47,139.00
Fidelity stocks sale	FIDELITY PO Box 770001 Cincinnati, OH	\$ 11,867.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jeptha Lotfield Holness

Digitally signed: 06/12/2024

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