

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/11/2024

General Information

Name: Michelle Whitman

PID 286635

AGENCY INFORMATION

Organization	Suborganization	Title
Davie	Community Redevelopment Agency	Boardmember
Davie	Mayor And Town Council	Councilmember

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,293,209.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 154,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
Residential Home - Primary 6270 SW 41 Pl, Davie	\$ 415,000.00
Second RE Property - 3720 SW 55 Ave, Davie	\$ 282,850.00
Cemetery Plots	\$ 20,000.00
Vehicle	\$ 7,000.00
Jewelry, Art, Clothing, Equip. & Furnishings	\$ 147,000.00
Wells Fargo- Checking	\$ 21,600.00
Wells Fargo -Business Account (First Place Trophy)	\$ 6,664.00
Life Insurance - State Farm	\$ 6,861.91
Life Insurance - All State	\$ 2,340.84
Life Insurance - Lincoln Benefit Life	\$ 65,637.98
Trailer - peach cargo	\$ 7,000.00
Prime America Financial Svcs Investments IRA	\$ 1,654.23
Prime America Financial Svcs Investments IRA	\$ 165,423.00
Prime America Financial Svcs Investments Custodian for the IRA	\$ 97,173.00
Prime America Financial Svcs Investments Cust for the Roth IRA	\$ 44,419.00
Prime America Financial Svcs Investments CF the Coverdell ESA	\$ 10,924.00
Prime America Financial Svcs Cust UTMA FL	\$ 5,956.00
Prime America Financial Svcs Cust UTMA FL	\$ 45,028.00
Prime America Financial Svcs Investments IRA	\$ 11,123.00
Prime America Financial Svcs Investments IRA	\$ 16,107.00
Prime America Financial Svcs TOD received Subject to PSS TOD Rules	\$ 9,003.00
Voya VY TRowePrice Captl Apprec Pt Inst	\$ 3,494.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
CONNEXUS	PO Box 219745, Kansas City, MO	\$ 35,000.00
Wells Fargo	Wells Fargo 420 Montgomery Street San Francisco, CA 94104.	\$ 26,708.00
Closets By Design	PO Box 645775, Cincinnati, OH	\$ 6,000.00
Kin Homes	139 Hunters Grove Lane, Lehi, Utah	\$ 33,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Town of Davie	8800 SW 36 Street, Davie	\$ 19,301.62

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

Name of Business Entity	First Place Trophies of America, Inc.
Address of Business Entity	6270 SW 41 Place, Davie, FL
Principal Business Activity	6270 SW 41 Place, Davie, FL
Postion Held with Entity	Director President
I own more than a 5% Interest in the Business	No
Nature of my Ownership Interest	None

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michelle Whitman

Digitally signed: 06/11/2024

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