

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2024

General Information

Name: Mr Douglas A Dodd

CONFIDENTIAL

PID 256882

AGENCY INFORMATION

Organization	Suborganization	Title
Citrus County School Board	Elected Constitutional Officer	Board Member
Department Of Law Enforcement	Marjory Stoneman Douglas High School Public Safety Commission	Board Member

Net Worth

My Net Worth as of June 9, 2024 was \$ 5,747,355.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 119,324.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home, protected address per FSS 119	\$ 681,284.00
Vacant land, protected address per FSS 119	\$ 153,000.00
Vacant land, protected address per FSS 119	\$ 140,800.00
Vacant land, protected address per FSS 119	\$ 125,090.00
House, {REDACTED} (1/2 ownership)	\$ 99,786.00
Bank account, Brannen Bank	\$ 15,940.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Citrus County School Board	1007 W Main St., Inverness, FL 34450	\$ 41,421.56
Florida Retirement System	PO Box 9000, Tallahassee, FL 32315	\$ 88,868.70
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Douglas A Dodd

Digitally signed: 06/26/2024

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Intangible AssetsStocks:

Apple Inc	\$	157,512
Abbvie Inc	\$	16,942
Home Depot Inc	\$	16,352
3M Corp	\$	5,043
NextEra Energy	\$	22,617
Solventum Corp	\$	677
TJX Companies Inc	\$	21,488
American Electric Power	\$	17,756
Berkshire Hathaway Inc	\$	30,900
Caterpillar	\$	18,124
ConocoPhillips	\$	22,964
McDonalds	\$	63,628
Proctor and Gamble	\$	35,616
Heartland Heritage LLC	\$	2,450,111

Funds:

Fidelity 500 Index Fund	\$	36,416
Fidelity Large Cap Growth Index Fund	\$	37,068
Nationwide True-Flex Fund	\$	79,077
American Fundamental Investors	\$	84,090
Growth Fund of America	\$	95,175
Investment Co of America	\$	175,468
American Mutual Fund	\$	247,175
American US Govt. Money Mkt Fund	\$	256,741
Washington Mutual Investors	\$	188,179
MFIS Money Mkt Fund	\$	15,898
Mass Investors Growth Fund	\$	200,143
Vanguard Div Index	\$	18,716
Vanguard Instit Index	\$	76,025
Etrade Brokerage Cash Fund	\$	8,013

Bonds:

Jacksonville Transportation Refunding Bond	\$	23,679
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Primary Income (continued)

Heartland Heritage LLC, 6004 Twin Lakes Dr., Oviedo, FL 32765	\$	167,025
Mass Investors Growth Fund, 111 Huntington Ave, Boston, MA 02199	\$	5,380
American Mutual Fund, 333 S Hope St, Los Angeles, CA 90071	\$	1,970
Vanguard Instit. Index Fund, PO Box 2600 V26, Valley Forge, PA 19482	\$	1,001
McDonalds stock, 110 N Carpenter St, Chicago, IL 60607	\$	1,558
Money Mkt Fund, Edward Jones, 201 Progress Pky, Maryland Heights, MO 63043	\$	2,408
CD interest, Edward Jones, 201 Progress Pky, Maryland Heights, MO 63043	\$	6,312