

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/13/2024

General Information

Name: James Lee Calkins

PID 277187

AGENCY INFORMATION

Organization	Suborganization	Title
Santa Rosa County	Elected Constitutional Officer	County Commissioner, District 3

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,725,170.06.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 72,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
3408 Green Briar Cir. Gulf Breeze, FL 32563	\$ 401,200.00
5112 Holcombe Rd Milton FL 32583	\$ 155,600.00
1900 Presidio St A-C Navarre FL 32566	\$ 382,000.00
3 Elm Ave A-D Fort Walton Beach, FL 32548	\$ 916,000.00
5496 Heatherton Rd Milton FL 32570	\$ 402,000.00
Cash in bank as of December 31 2023	\$ 122,500.29

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Quicken Loans	1050 Woodward Ave Detroit, MI 48226	\$ 719,159.29
Discover credit card	P.O. Box 30943 Salt Lake City UT 84130-0493	\$ 5,830.89
Chase credit card	111 8th Ave New York, NY 10011	\$ 1,140.05

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Santa Rosa County BOCC salary per year	6495 Caroline St Ste C, Milton FL 32570	\$ 87,359.00
Rental Income per month	3408 Green Briar Cir. Gulf Breeze, FL 32563	\$ 3,600.00
Rental Income per month	1900 Presidio St. A-C Navarre, FL 32566	\$ 3,650.00
Rental Income per month	3 Elm Ave A-D Fort Walton Beach, FL 32548	\$ 6,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James Lee Calkins

Digitally signed: 06/11/2024

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