

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/10/2024

General Information

Name: Charles Pease

PID 281215

AGENCY INFORMATION

Organization	Suborganization	Title
Cape Coral Charter School Authority	Governing Board	
Lee County Public Schools	Employees	Principal/Director Technical

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 6	Cape Coral	City Council District 5

Net Worth

My Net Worth as of March 31, 2024 was \$ 535,076.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 65,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
227 SE 10th Ter, Cape Coral, FL	\$ 525,000.00
214 SE 1st Pl, Cape Coral, FL	\$ 395,000.00
Bank Accounts (Bank of America)	\$ 76,200.00
FRS 2050 Retirement Date Fund (2050)	\$ 112,334.00
MetLife Stock Index Portfolio	\$ 1,047.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Department of Education	P.O. Box 87130, Lincoln, NE 68501	\$ 88,900.00
Lake Michigan Credit Union	P.O. Box 2088, Grand Rapids, MI 49501	\$ 354,400.00
Newrez	P.O. Box 619063, Dallas, TX 75261	\$ 189,600.00
Enterprise Auto Finance C/O Chase	P.O. Box 78232, Phoenix, AZ 85062	\$ 6,605.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
School District of Lee County - Employer	2855 Colonial Blvd, Fort Myers, FL 33966	\$ 112,399.00
Rental Property - Tenant Stephen Pease	214 SE 1st Pl, Cape Coral, FL 33990	\$ 14,400.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Charles Pease

Digitally signed: 06/10/2024

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