

General Information

Name: Roger Dean Eaton

CONFIDENTIAL**PID 264589****AGENCY INFORMATION**

Organization	Suborganization	Title
Charlotte County	Elected Constitutional Officer	Clerk of the Circuit Court

CANDIDATE FOR

Position	Agency Name	Position sought or held
Clerk of the Courts and Comptroller	Charlotte County Clerk of the Circuit Court and County Comptroller	Clerk of the Circuit Court

Net WorthMy Net Worth as of December 31, 2023 was \$ 526,034.12.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 41,615.60.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence {REDACTED}	\$ 326,678.00
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (Fidelity Contra Fund)	\$ 48,467.56
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NVIT Mult Mgr Sm Co I)	\$ 34,792.33
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NCIT Allspring Disc B)	\$ 33,119.76
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (S&P 500 Index Inst Svc)	\$ 29,099.26
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NW Intl Index A)	\$ 22,973.05
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NW Midcap Mkt Index A)	\$ 21,532.00
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NW Fixed Account)	\$ 13,097.96
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NewBer Genesis Trust)	\$ 2,665.91
VCSP/CollegeAmerica 529 Plan - Roger Eaton C/F Bryce D Eaton (AMCAP Fund)	\$ 19,932.57
VCSP/CollegeAmerica 529 Plan - Roger Eaton C/F Bryce D Eaton (Am Fds US Government Money Mkt)	\$ 9,097.88
Wells Fargo & Co - Savings Account	\$ 2,664.30
Wells Fargo & Co - Checking Account	\$ 2,090.25

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Florida Central Credit Union	3333 Henderson Blvd, Tampa FL 33609	\$ 81,792.31

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Charlotte County Clerk of the Circuit Court	350 E. Marion Ave, Punta Gorda FL 33950	\$ 155,322.12

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Roger Dean Eaton

Digitally signed: 06/10/2024

Filed with COE: 06/10/2024