

General Information

Name: Hon Thirrel A Altman Jr

PID 74566

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Commission	Brevard County Commission	Brevard County Commission District 5

Net WorthMy Net Worth as of June 1, 2024 was \$ 4,440,320.05.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 205,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
The Pines Resort, Snead Rd Indian Harbour Beach FL 32937	\$ 2,716,667.00
House 2237 Rockledge Dr Rockledge FL 32955	\$ 1,147,500.00
Residence 1225 N Hwy A1A Indialantic FL 32903	\$ 413,798.00
Mortgage 2106 Lionel Drive Viera FL 32940	\$ 255,100.00
Checking: Wells Fargo, 802 Cheney Hwy Titusville FL 32780	\$ 1,019.29
Chchecking/Savings, Launch Credit Union, Merritt Island FL 32952	\$ 2,390.29
Checking/Savings Bank of America 202 Eau Gallie Blvd. Indian Harbour Beach, FL 32937	\$ 13,251.92
Retirement saving TIAA 730 Third Ave New York, NY 10017	\$ 292,969.70
Surrender Value of Life Insurance State Farm 366 North Babcock Street Melbourne FL 32935	\$ 26,198.31
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Car Loan: Capital One Auto Finance	8050 Dominion Pkwy, Plano, TX 75024	\$ 31,162.69
Note: Roberta Altman	10846 S Tropical Trail Merritt Island FL 32952	\$ 200,000.00
Car Loan: Wells Fargo Auto	PO Box 5075 Coraopolis PA 15108-5075	\$ 28,911.77

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E Gaines Street Tallahassee, FL 32399-0356	\$ 27,319.08
Mortgage Payments Received form sale of 2106 Lionel Drive, Viera FL 32940	2106 Lionel Drive Viera FL 32940	\$ 11,261.00
TARA Management	10 Palmer Road, Indian Harbour Beach FL 32937	\$ 13,000.00
The Astronauts Memorial Foundation	Mail Code AMF, Kennedy Space Center, FL 32899	\$ 181,506.18

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Thirrel A Altman Jr

Digitally signed: 06/10/2024

Filed with COE: 06/10/2024



730 Third Avenue, New York, NY 10017-3206

Your quarterly retirement savings portfolio statement

For January 1, 2024 to March 31, 2024

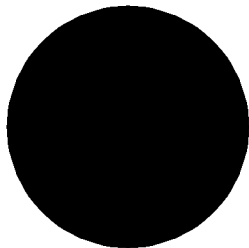
THIRREL A ALTMAN JR
2237 ROCKLEDGE DR
ROCKLEDGE FL 32955-5403

Your balance on March 31, 2024: **\$292,969.70**

Personal rate of return this quarter: **8.48%**

For more details, see the “Summary of your portfolio activity” on Page 2.

How your portfolio is allocated



Asset class	Value as of Mar 31, 2024	Percent of your total portfolio
■ Equities	\$292,969.70	100.00%
Total	\$292,969.70	100.00%

These asset allocation percentages may not be exact due to rounding.

Thirrel, TIAA-CREF Fund Family Updates:

Beginning May 1, 2024, certain TIAA-CREF Funds will be renamed as Nuveen Funds. Nuveen is TIAA's global asset manager. Learn more at tiaa.org.

Questions about your portfolio?

Sign on to [TIAA.org](https://tiaa.org)

Call **800-842-2252** for 24-hr automated information

Hearing impaired: TTY **800-842-2755**

Call center hours: Weekdays 8 a.m. to 10 p.m. (ET). (Español disponible)

Summary of your portfolio activity

	This quarter	This year
Beginning balance	\$262,777.14	\$262,777.14
Employer contributions	7,562.60	7,562.60
Gains/Loss	22,629.96	22,629.96
Ending balance	\$292,969.70	\$292,969.70
Personal rate of return	8.48%	8.48%

This figure is an estimate of the performance of the assets in your retirement portfolio, as reflected on this statement, that are maintained at TIAA during the period(s) specified. Past performance is not a guarantee of future results. Please refer to the "Information about your portfolio" section for more information.

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ASTRONAUTS MEMORIAL FOUNDATION

Plan #

This plan includes the following annuity contracts and other investments. The annuity contracts are indicated with either TIAA or CREF followed by a number.

TIAA , CREF

Summary of your activity

Balance as of Jan 1, 2024	\$262,777.14
Employer contributions	7,562.60
Gains/Loss	22,629.96
Balance as of Mar 31, 2024	\$292,969.70

What you have vested

Annuity contracts and other investments	Your employer's contributions	
	Vested percent	Vested balance
Annuity Contracts (TIAA CREF)	100%	\$292,969.70
Total		\$292,969.70

Your investments

Annuity contracts and other investments	Number of units/shares	Unit/share price as of Mar 31, 2024	Value as of Mar 31, 2024	Percent of your total plan
Pre-Tax Investments				
Equities				
CREF Stock R1 (CREF)	55.1614	\$833.2130	\$45,961.20	15.69%
TI Acc T-C Intl Equity T4 (TIAA)	1,225.8623	38.9080	47,695.85	16.28%
TI Acc T-C Mid Cap Grw T4 (TIAA)	606.8556	86.5317	52,512.25	17.92%
TI Acc T-C Sml Cap Eq T4 (TIAA)	1,062.2466	83.0075	88,174.43	30.10%
TI Acc T-C Lrg Cap Gr T4 (TIAA)	378.0006	155.0949	58,625.97	20.01%
Total Equities			\$292,969.70	100.00%
Total value of your investments			\$292,969.70	100%

ASTRONAUTS MEMORIAL FOUNDATION (Continued)

How the value of your investments changed this period

To view the current performance for your specific investments, log in to your account at TIAA.org or you can visit TIAA.org/performance for general performance information.

Investments	Value as of Jan 1, 2024	Net result of transactions	TIAA interest/ Gain or loss	Value as of Mar 31, 2024
CREF Stock R1	\$41,298.03	\$1,134.40	\$3,528.77	\$45,961.20
TI Acc T-C Intl Equity T4	42,773.00	1,512.52	3,410.33	47,695.85
TI Acc T-C Mid Cap Grw T4	47,347.63	1,512.52	3,652.10	52,512.25
TI Acc T-C Sml Cap Eq T4	79,841.90	2,268.79	6,063.74	88,174.43
TI Acc T-C Lrg Cap Gr T4	51,516.58	1,134.37	5,975.02	58,625.97
Total value of your investments	\$262,777.14	\$7,562.60	\$22,629.96	\$292,969.70

Your transaction details

Processing date	Effective date	Description	Number of units/shares	Unit/ share price	Amount
Employer					
1/12/2024	1/12/2024	Contribution (CREF ██████████) CREF Stock R1	0.2962	\$765.9573	\$226.88
1/12/2024	1/12/2024	Contribution (TIAA ██████████) TI Acc T-C Intl Equity T4	8.3646	36.1653	302.51
1/12/2024	1/12/2024	Contribution (TIAA ██████████) TI Acc T-C Mid Cap Grw T4	3.8303	78.9789	302.51
1/12/2024	1/12/2024	Contribution (TIAA ██████████) TI Acc T-C Sml Cap Eq T4	6.0387	75.1436	453.77
1/12/2024	1/12/2024	Contribution (TIAA ██████████) TI Acc T-C Lrg Cap Gr T4	1.6203	140.0266	226.88
1/12/2024	1/12/2024	Contribution (CREF ██████████) CREF Stock R1	0.2962	765.9573	226.88
1/12/2024	1/12/2024	Contribution (TIAA ██████████) TI Acc T-C Intl Equity T4	8.3646	36.1653	302.51
1/12/2024	1/12/2024	Contribution (TIAA ██████████) TI Acc T-C Mid Cap Grw T4	3.8303	78.9789	302.51
1/12/2024	1/12/2024	Contribution (TIAA ██████████) TI Acc T-C Sml Cap Eq T4	6.0387	75.1436	453.77
1/12/2024	1/12/2024	Contribution (TIAA ██████████) TI Acc T-C Lrg Cap Gr T4	1.6203	140.0266	226.88
2/2/2024	2/2/2024	Contribution (CREF ██████████) CREF Stock R1	0.2892	784.4061	226.88
2/2/2024	2/2/2024	Contribution (TIAA ██████████) TI Acc T-C Intl Equity T4	8.2916	36.4826	302.50
2/2/2024	2/2/2024	Contribution (TIAA ██████████) TI Acc T-C Mid Cap Grw T4	3.6936	81.8974	302.50
2/2/2024	2/2/2024	Contribution (TIAA ██████████) TI Acc T-C Sml Cap Eq T4	5.9098	76.7796	453.75



ASTRONAUTS MEMORIAL FOUNDATION (Continued)

Your transaction details - continued

Processing date	Effective date	Description	Number of units/shares	Unit/share price	Amount
2/2/2024	2/2/2024	Contribution (TIAA [REDACTED]) TI Acc T-C Lrg Cap Gr T4	1.5308	148.2068	226.87
3/4/2024	3/4/2024	Contribution (CREF [REDACTED]) CREF Stock R1	0.2789	813.5710	226.88
3/4/2024	3/4/2024	Contribution (TIAA [REDACTED]) TI Acc T-C Intl Equity T4	7.9696	37.9567	302.50
3/4/2024	3/4/2024	Contribution (TIAA [REDACTED]) TI Acc T-C Mid Cap Grw T4	3.5337	85.6042	302.50
3/4/2024	3/4/2024	Contribution (TIAA [REDACTED]) TI Acc T-C Sml Cap Eq T4	5.5606	81.6006	453.75
3/4/2024	3/4/2024	Contribution (TIAA [REDACTED]) TI Acc T-C Lrg Cap Gr T4	1.4749	153.8183	226.87
3/28/2024	3/28/2024	Contribution (CREF [REDACTED]) CREF Stock R1	0.2723	833.2130	226.88
3/28/2024	3/28/2024	Contribution (TIAA [REDACTED]) TI Acc T-C Intl Equity T4	7.7748	38.9080	302.50
3/28/2024	3/28/2024	Contribution (TIAA [REDACTED]) TI Acc T-C Mid Cap Grw T4	3.4958	86.5317	302.50
3/28/2024	3/28/2024	Contribution (TIAA [REDACTED]) TI Acc T-C Sml Cap Eq T4	5.4664	83.0075	453.75
3/28/2024	3/28/2024	Contribution (TIAA [REDACTED]) TI Acc T-C Lrg Cap Gr T4	1.4628	155.0949	226.87
Total employer contributions					\$7,562.60

How contributions are allocated

To view or change your current asset allocation or allocation of future contributions, visit TIAA.org and sign in to the secure portion of our website.

Investments	Employer contributions
CREF Stock R1	15.00%
TI Acc T-C Intl Equity T4	20.00%
TI Acc T-C Mid Cap Grw T4	20.00%
TI Acc T-C Sml Cap Eq T4	30.00%
TI Acc T-C Lrg Cap Gr T4	15.00%
Total	100%

Wealth Management Advisor

Your Wealth Management Advisor conducts all advisory-related and financial planning services such as initial discovery, diagnosis, and presentation meetings, investment reviews, and planning for estate and investment management. Meets with clients by appointment.

MATT JOHANSEN

Wealth Management Advisor

(407) 393-2505

Matt.Johansen@tiaa.org

Information about your portfolio

Please review your statement and let us know promptly of any inaccuracies. To protect your rights, you should also notify us in writing. Unless we receive written notification within 60 days, we will assume our information is correct.

With respect to financial services provided by TIAA-CREF Individual & Institutional Services, LLC, please note that FINRA BrokerCheck is available to help you check the background of brokers and brokerage firms. FINRA has published an investor brochure that includes information regarding FINRA BrokerCheck. To learn more, please visit www.finra.org or call 800-289-9999.

Per Notice 2017-09 withholding agents may forego issuing a corrected tax withholding and information return or statement if the error is under \$25 or \$100, respectively. It is TIAA's longstanding practice to issue an amended form for all information returns that contain a valid error. TIAA reserves the right to change this policy at any time and will provide notification, as well as written instructions on how to opt out, in the event the policy changes.

As a client of TIAA-CREF Individual & Institutional Services, LLC, we deliver a Client Relationship Summary (Form CRS) to you at various points of our relationship and a Regulation Best Interest disclosure to you whenever we make a broker-dealer recommendation. You can find the current versions of these disclosures that describe our services, accounts and products along with other resources here: www.tiaa.org/regbi, or request that we send them to you by calling 800-842-2252.

Diversified and Well-Balanced Portfolio: To help achieve long-term retirement security, you should give careful consideration to the benefits of a well-balanced and diversified investment portfolio. Spreading your assets among different types of investments can help you achieve a favorable rate of return, while minimizing your overall risk of losing money. This is because market or other economic conditions that cause one category of assets, or one particular security, to perform very well often cause another asset category, or another particular security, to perform poorly.

It is also important to periodically review your investment portfolio, your investment objectives, and the investment options under the Plan to help ensure that your retirement savings will meet your retirement goals. For more information or additional resources regarding individual investing and diversification, visit the Internet website of the Department of Labor at www.dol.gov/agencies/ebsa/laws-and-regulations/laws/pension-protection-act/investing-and-diversification.

Information about your portfolio - continued

If you invest more than 20% of your retirement savings in any one company or industry, your savings may not be properly diversified. Although diversification is not a guarantee against loss, it is an effective strategy to help you manage investment risk. In deciding how to invest your retirement savings, you should take into account all of your assets, including any retirement savings outside of the Plan. No single approach is right for everyone because, among other factors, individuals have different financial goals, different time horizons for meeting their goals, and different tolerances for risk.

Fees and Expenses: The cumulative effect of fees and expenses can substantially reduce the growth of your retirement savings. Visit the Department of Labor's Web site for an example showing the long-term effect of fees and expenses at www.dol.gov/agencies/ebsa/about-ebsa/our-activities/resource-center/publications/understanding-your-retirement-plan-fees. Fees and expenses are only one of many factors to consider when you decide to invest in an option. You may also want to think about whether an investment in a particular option, along with your other investments, will help you achieve your financial goals. Expenses to pay for the administration of your plan(s) may be paid directly by you through the reduction of your account balance and reflected in the Plan Transaction Detail section of your quarterly statement. For the preceding quarter, plan administration expenses may also be paid from the total annual operating expenses of one or more of the plan's designated investment alternatives.

For information about fees and expenses under your annuity contract, and fees and expenses of your annuity product (including, if applicable, fees and expenses for any underlying mutual funds or other mutual funds in which you are invested through an annuity product), please refer to your annuity contract and/or our annuity product prospectus(es) and/or related underlying or other mutual fund prospectuses.

Our annuity prospectus(es) and, if applicable, related underlying or other mutual fund prospectuses are available for free by calling TIAA at 800-842-2252 or may be accessed for free at: www.tiaa.org/public/prospectuses.

Portions of this statement provide information about specific transactions that have occurred during the quarter. Other portions of the statement provide information about the total number of units or shares held in your account, gains and losses during the quarter, account balances and other account related information. Each entity listed in this statement may contract with other entities for services related to the described activities. Annuity products are issued by TIAA (Teachers Insurance and Annuity Association), New York, NY.

Transactions in securities, including variable annuities, are effected by TIAA-CREF Individual & Institutional Services, LLC, as agent ("TC Services").

Your right to direct investments or transfer funds may be subject to certain limitations and/or restrictions under your employer's plan, if applicable and the terms of any funding options. Contact your Benefits Manager or call TIAA at 800-842-2252 if you have questions.

Personalized Rate of Return is an estimate of the performance of the assets in your retirement portfolio maintained by TIAA during the period specified. The figure: (1) includes expenses, interest and dividend payments; (2) includes contributions and withdrawals, weighted by the number of days between the date of contribution or withdrawal and the end of the quarter; (3) excludes the performance of products purchased through TIAA's brokerage window and retirement healthcare program; and (4) may be different from the return of the individual funds or other investment options included in the portfolio. If your retirement portfolio included cash outflows or inflows the figure may differ from your actual rate of return depending on market volatility following these cash flows. The Personalized Rate of Return is based on the Modified Dietz Method of evaluating performance. Past performance is not a guarantee of future results.

TIAA-CREF Individual & Institutional Services, LLC (Services) is a broker/dealer registered with the Securities and Exchange Commission (SEC) and must comply with SEC Net Capital Rule 15c3-1. At Dec 31, 2023, Services had net capital of \$89,159,000 which exceeded its required net capital of \$8,749,000.00 by \$80,410,000. Services' Audited Statement of Financial Condition as of Dec 31, 2023 can be obtained free of charge by visiting TIAA.org and clicking the link at the bottom of the page or by calling 800-842-2252.

Federal & State Tax Withholding Information for Periodic Payments: The taxable portion of your periodic distribution will be

Information about your portfolio - continued

subject to the federal default withholding rate of single with no allowances unless you make a customized withholding election (or you elect no withholding) on a federal Form W-4P Withholding Certificate for Periodic Pension or Annuity Payments. If state withholding is mandatory, TIAA will withhold at the rate required by your state. Please note, the state may allow you to elect not to have withholding applied, to choose additional withholding, or to specify the rate of withholding. Caution: If you have too little tax withheld, you will generally owe tax when you file your tax return and may owe a penalty unless you make timely payments of estimated tax. You are responsible for making estimated tax payments. If too much tax is withheld, you will generally be due a refund when you file your tax return. If your tax situation changes, or you chose not to have federal income tax withheld and you now want withholding, you should submit a new Form W-4P. You can make federal and state tax elections or obtain the necessary tax withholding forms by visiting TIAA.org. Your federal and state withholding elections for your periodic payments may be changed at any time and will remain in effect until revoked. For more information on federal and state tax withholding, go to TIAA.org/public/tax-withholding. Call TIAA if you have any questions at 800-842-2252.

The minimum guaranteed annual interest rate for TIAA Traditional in IRA contracts issued prior to 10/11/2010, most Retirement Annuity, Group Retirement Annuity, Supplemental Retirement Annuity and Group Supplemental Retirement Annuity contracts is 3%.

The minimum guaranteed annual interest rate for TIAA Traditional in most IRA contracts* issued on or after 10/11/2010 and in all Retirement Choice, Retirement Choice Plus and TIAA Stable Return Annuity contracts ranges from 1% to 3%. The current minimum rate for Retirement Choice contracts is 3.00%, is effective through December 31, 2024 and continues to be guaranteed for contributions and transfers made in 2024 through December 31, 2033. The current minimum rate for most IRA contracts* issued on or after 10/11/2010 and in all Retirement Choice Plus and TIAA Stable Return Annuity contracts is 2.75% and is guaranteed through February 28, 2025.

*All IRA Minimum Distribution Option contracts and IRA contracts issued as a result of a divorce settlement have the same guarantee and rate as the originating contract.

Effective Date: The date as of which the contribution unit/share price, transfer or payment began or ceased participating in the investment results of the investment option or account.

Processing Date: The date on which the transaction (contribution, transfer or payment) is processed by TIAA. We will furnish you, upon written request, the time when the transaction took place. "Processed" means when amounts are credited (for purchase) or debited (for redemptions) to you. Any transactions processed after the close of this quarter will appear on your next quarterly statement.

Gain/Loss: The change in portfolio balances due to : (i) Unrealized Gains/Losses from investment holdings (including variable annuity accounts) after expenses are deducted, (ii) Other Gains/Losses and (iii) TIAA Interest. Only Other Gains/Losses are shown in the Transaction Detail sections of this statement.

Portfolio Summary: A high-level overview that totals all your retirement and savings assets together and shows you how this value changed from the beginning Jan 01, 2024, and from the beginning of the year to, Mar 31, 2024

Asset Allocation: A breakdown of how your total retirement portfolio is allocated across six major asset classes - equities, fixed income, real estate, multi-asset, money market and guaranteed. For the illustrative pie chart asset class percentages may be rounded to the nearest full number percentage.