

## 2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/09/2024

### General Information

Name: Mr John E HALL

PID 99674

### AGENCY INFORMATION

| Organization                            | Suborganization | Title                  |
|-----------------------------------------|-----------------|------------------------|
| Southwest Fla Water Management District | Governing Board | Governing Board Member |

### CANDIDATE FOR

| Position          | Agency Name                               | Position sought or held        |
|-------------------|-------------------------------------------|--------------------------------|
| County Commission | Polk County Board of County Commissioners | County Commissioner District 5 |

### Net Worth

My Net Worth as of December 31, 2023 was \$ 825,716.00.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 35,000.00.

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

| Description of Asset                   | Value of Asset |
|----------------------------------------|----------------|
| 1154 Loop Road -- residential property | \$ 221,701.00  |
| Business                               | \$ 260,000.00  |
| Johnnie C Hall Trust                   | \$ 344,090.00  |
| Agricultural Equipment                 | \$ 55,000.00   |
| Campaign Loan                          | \$ 5,000.00    |
| Cattle                                 | \$ 53,250.00   |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor        | Address of Creditor                                      | Amount of Liability |
|-------------------------|----------------------------------------------------------|---------------------|
| Lending Point, LLC      | 1201 Roberts Boulevard Building B200, Kennesaw, GA 30144 | \$ 19,125.00        |
| Sallie Mae              | 300 Continental Drive, Newark, DE 19713                  | \$ 17,500.00        |
| GTE Financial           | 711 E. Hendersen, Tampa, FL 33602                        | \$ 84,500.00        |
| TD Auto Finance         | PO Box 9223, Farmingto, MI 48333                         | \$ 15,000.00        |
| Regions Bank            | 720 North 39th Street, Birmingham, AL 35222              | \$ 9,100.00         |
| MidFlorida Credit Union | PO Box 8008, Lakeland, FL 33802                          | \$ 3,100.00         |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

**PRIMARY SOURCES OF INCOME:**

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                      | Amount       |
|--------------------------------------------|--------------------------------------------------|--------------|
| Social Security                            | Washington DC                                    | \$ 36,000.00 |
| Polk Community Association Management      | 625 Commerce Drive suite 301, Lakeland, FL 33813 | \$ 53,000.00 |
| Cattle Sale                                | 1154 Loop Road, Auburndale, FL 33823             | \$ 25,000.00 |

**SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):**

| Name of Business Entity               | Name of Major Sources of Business' Income | Address of Source                            | Principal Business Activity of Source |
|---------------------------------------|-------------------------------------------|----------------------------------------------|---------------------------------------|
| Polk Community Association Management | Hallam Preserve, HOA                      | 6411 Evergreen Park Drive, Lakeland, FL      | Homeowner Association                 |
| Polk Community Association Management | Spring Lake Towers                        | 700 Mirror Terrace NW, Winter Haven, Florida | Condominium Association               |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***John E HALL***

Digitally signed: 06/09/2024

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