

General Information

Name: Mr Todd Watzel

PID 233572

AGENCY INFORMATION

Organization	Suborganization	Title
Bay Lake	City Council	Council Member & Mayor, City of Bay Lake

Net WorthMy Net Worth as of December 31, 2023 was \$ 1,645,569.85.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 216,612.89.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
717 Bay Ct. Orlando, FL	\$ 53,186.61
Crypto (Bitcoin)	\$ 173,525.55
Crypto (Ethereum)	\$ 19,728.74

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Description of Asset	Value of Asset
ETF (iShares Core S&P Total U.S. Stock Market ETF)	\$ 110,251.48
ETF (Vanguard Value ETF)	\$ 21,740.59
EFT (Vanguard Total Stock Market ETF)	\$ 59,312.31
ETF (Schwab U.S. Large-Cap Value ETF)	\$ 3,675.61
ETF (Vanguard Mid-Cap Value ETF)	\$ 24,462.73
ETF (iShares S&P 500 Value ETF)	\$ 20,298.82
ETF (Vanguard Small-Cap Value ETF)	\$ 32,528.73
ETF (iShares Russell Midcap Value ETF)	\$ 20,769.59
ETF (iShares Russell 2000 Value ETF)	\$ 6,938.03
ETF (Schwab International Equity ETF)	\$ 80,227.81
ETF (Vanguard FTSE Developed Markets)	\$ 71,996.88
ETF (iShares Core MSCI Emerging Markets ETF)	\$ 41,324.29
ETF (Vanguard FTSE Emerging Markets)	\$ 47,796.47
ETF (SPDR S&P 500 Value ETF)	\$ 8,964.89
ETF (Schwab U.S. Broad Market ETF)	\$ 35,302.02
Bank Accounts (Partners Federal Credit Union)	\$ 25,135.98
Bank Account (Betterment - Truist Bank)	\$ 6,047.71
Stock (Apple)	\$ 1,004.81
Bank Account (Optum Bank)	\$ 2,084.21
Mutual Fund (Vanguard 500 Index)	\$ 2,918.45
Mutual Fund (Vanguard Global Equity)	\$ 4,378.63
Mutual Fund (Vanguard Small Cap Index)	\$ 1,794.97
Mutual Fund (Vanguard Total Bond Mkt Index)	\$ 2,945.81
Mutual Fund (Vanguard Total Stock Markets)	\$ 5,740.85
Stock (Disney)	\$ 71,118.27
ETF (Van Inst 500 Trust)	\$ 210,639.70
ETF (Vang MD CP Idx IS PL)	\$ 125,266.10
ETF (Baron Growth Unitized)	\$ 69,545.16
ETF (BlkRk EAFE Eq Idx)	\$ 28,142.27

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Description of Asset	Value of Asset
ETF (Fid Div Intl PI Cl D)	\$ 27,050.72
ETF (BTC LifePath 2040 F)	\$ 28,868.40

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Partners Federal Credit Union	PO Box 10000 Lake Buena Vista, FL 32830-1000	\$ 10,050.30

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Walt Disney World Resort	PO Box 10125 Lake Buena Vista, FL 32830	\$ 213,211.82
Dividends (Betterment - Vanguard FTSE Developed Markets)	8 West 24th Street, 6th Floor New York, NY 10010	\$ 1,796.41
Dividends (Betterment - Vanguard FTSE Emerging Markets)	8 West 24th Street, 6th Floor New York, NY 10010	\$ 1,437.80
Dividends (Betterment - iShares S&P Total ETF)	8 West 24th Street, 6th Floor New York, NY 10010	\$ 1,157.15
Dividends (Betterment - iShares MSCI ETF)	8 West 24th Street, 6th Floor New York, NY 10010	\$ 1,519.34
Dividends (Betterment - Schwab International Equity ETF)	8 West 24th Street, 6th Floor New York, NY 10010	\$ 2,570.66

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Todd Watzel

Digitally signed: 06/09/2024

Filed with COE: 06/09/2024