

2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 07/23/2024

General Information

Name: Mr Joseph Hudgins

PID 34563

AGENCY INFORMATION

Organization	Suborganization	Title
Office of Governor-(Boards) Sarasota	Florida Housing Finance Corporation Board Bd Of Trustees, Police Pension Bd.	Board Member

Net Worth

My Net Worth as of December 31, 2023 was \$ 6,145,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 133,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
1220 Bay Road Sarasota	\$ 1,800,000.00
3696 Wears Mtn Way, Sevierville TN	\$ 350,000.00
19 Pleasant Street Blue Hill, ME	\$ 445,000.00
Lot 7 Timber Ridge Sevierville, TN	\$ 50,000.00
225 Turtle Lake Ct, #102 Naples, FL	\$ 260,000.00
3700 S.Osprey Ave #322 Sarasota, FL	\$ 250,000.00
107 N Pearl St Wister, OK	\$ 60,000.00
Fifth Third Bank DDA	\$ 3,118.00
Fifth Third Bank Savings	\$ 243,500.00
First Foundation Bank DDA	\$ 13,088.00
First Foundation Bank MMDA	\$ 5,008.00
Fidelity 401k	\$ 29,494.00
Fidelity HSA	\$ 1,605.00
Seacoast Bank - BankersTwo DDA	\$ 8,922.00
Midland Trust SDIRA - First Foundation	\$ 130,000.00
Midland Trust SDIRA - Note Grant and Sara Hudgins	\$ 444,000.00
Midland Trust SDIRA - DDA	\$ 13,427.00
Broadridge - First Foundation Subordinated Notes	\$ 1,370,000.00
BankersTwo LLC - Kim Holdings Promissory Note	\$ 50,000.00
BankersTwo LLC - BradentopnVenttures Promissory Note	\$ 400,000.00
BankersTwo LLC - Arlington Partners Promissory Note	\$ 45,000.00
G & S Hudgins Promissory Note	\$ 40,000.00

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Firstt Foundation Subordinated Notes	Irvine, CA	\$ 90,000.00
BankersTwo LLC	Sarasota, FL	\$ 37,575.00
Plaza Gardens -3700 S Osprey Ave	Sarasota, FL	\$ 25,200.00
Turtle Lake Condominium	Naples, FL	\$ 26,400.00
FNB Retirement PEnson	Hermitage PA	\$ 10,498.00
Social Security Income	Washington DC	\$ 65,833.00
Grant & Sara Hudgins	Sarasota FL	\$ 21,780.00
Graduate School of Banking at LSU	Baton Rouge, LA	\$ 5,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?

I failed to put the city state for real estate located at 19 Pleasant St #1

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

Joseph Hudgins

Digitally signed: 07/23/2024

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