

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/07/2024

General Information

Name: Mr Joseph Hudgins

PID 34563

AGENCY INFORMATION

Organization	Suborganization	Title
Office of Governor-(Boards) Sarasota	Florida Housing Finance Corporation Board Bd Of Trustees, Police Pension Bd.	Board Member

Net Worth

My Net Worth as of December 31, 2023 was \$ 6,174,208.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 133,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
1220 Bay Road Sarasota, FL	\$ 1,800,000.00
3696 Wears Mountain Lane Sevierville, TN	\$ 350,000.00
19 Pleasant Street, #1	\$ 450,000.00
3700 S Osprey Ave, #322 Sarasota, FL	\$ 250,000.00
225 Turtle Lake Court, #102 Naples, FL	\$ 260,000.00
Lot 7, Timber Ridge Subdivision Sevierville, TN	\$ 65,000.00
107 N Pearl Street Wister, OK	\$ 60,000.00
Cash in Bank - Fifth Third	\$ 236,500.00
Cash in Bank - First Foundation Bank	\$ 20,623.00
Fidelity Investments	\$ 30,800.00
Equity Trust - SDIRA Loan Receivable Grant Hudgins	\$ 444,000.00
Equity Trust - SDIRA First Foundation Bank Subordinated Notes	\$ 130,000.00
Equity Trust - SDIRA Cash	\$ 11,492.00
Seacoast Bank - Bankers Two LLC	\$ 3,603.00
Broadridge Investments - First Foundation Bank Subordinated Notes	\$ 1,370,000.00
Loan Receivable - Bradenton Ventures through Bankers Two LLC	\$ 400,000.00
Loan Receivable - Kim Holdings through Bankers Two LLC	\$ 50,000.00
Loan Receivable - Arlington Partners through Bankers Two LLC	\$ 45,000.00
Loan Receivable - Grant and Sara Hudgins	\$ 40,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
First Foundation Bank	Irvine, CA	\$ 90,000.00
Bankers Two, LLC	Sarasota, FL	\$ 37,575.00
Rental Income -	3700 S Osprey Ave #322 Sarasota FL	\$ 25,200.00
Rental Income	225 Turtle Lake Court Naples FL	\$ 26,400.00
Social Security	Sarasota FL	\$ 67,103.00
Grant & Sara Hudgins	Orchid Street Sarasota, FL	\$ 21,780.00
Graduate School of Banking at LSU	Baton Rouge, LA	\$ 5,500.00
Fifth Third Bank - Interest Income	Sarasota, FL	\$ 11,250.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Joseph Hudgins

Digitally signed: 06/07/2024

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