

General Information

Name: Hon Matt Thomas Morgan

PID 271820

AGENCY INFORMATION

Organization	Suborganization	Title
Longwood	Mayor And City Commission	Commissioner

Net Worth

My Net Worth as of June 7, 2024 was \$ 434,303.88.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 5,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
1678 Grange Circle Longwood,FL 32750	\$ 448,500.00
Cash-Bank of America	\$ 13,991.32
401k-JP Morgan-Cash	\$ 33,793.26
2021 Cheverolet Silverado C1500	\$ 30,000.00
Mutual Fund-Custom RET TD 2045-401k-Fidelity	\$ 99,004.81
Money Market Account-Merrill Lynch-IRA	\$ 22,475.92
2019 Ford Escape	\$ 16,347.21

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
McCoy Federal Credit Union	3540 US HWY 1792 Lake Mary,FL 32746	\$ 46,806.45
All In Credit Union-Solar Loan	PO Drawer 8 Daleville, AL 36322	\$ 58,398.92
Ally Financial-Car Loan	PO Box 380901 Bloomington,MN 55438	\$ 16,347.21
Bank of America-Credit Card	4501 West Lake Mary Blvd. Lake Mary,FL 32746	\$ 17,999.00
Rocket Mortgage-Mortgage	1050 Woodward Ave. Detroit, MI 48226	\$ 95,407.51

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Advanced Recovery Systems	750 S. Orlando Ave. Suite 201 Winter Park, FL 32789	\$ 115,734.85
City of Longwood	175 W. Warren Ave. Longwood, FL 32750	\$ 12,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Matt Morgan

Digitally signed: 06/07/2024

Filed with COE: 06/07/2024