

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/17/2024

General Information

Name: Rick Wilson

PID 274845

AGENCY INFORMATION

Organization	Suborganization	Title
Central Fla. Reg. Planning Council	Council Board	
Polk County	Elected Constitutional Officer	County Commissioner, District 2
Polk County	Harden/Parkway Community Redevelopment Agency	County Commissioner, District 2
Polk Regional Water Cooperative	Board of Directors	Alternate Board Member

Net Worth

My Net Worth as of December 31, 2023 was \$ 12,023,400.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 180,750.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
2400 Hwy 60 E, Bartow, FL 33830 (50% interest)	\$ 287,500.00
Parcels 25-29-33-000000-031020/033030; Hwy 17 N, Bartow (50% interest)	\$ 945,000.00
SouthState Bank checking account (50% interest)	\$ 86,478.00
SouthState Bank savings account (50% interest)	\$ 37,653.00
Truist Bank checking account	\$ 11,123.00
CSV of life insurance, New York Life	\$ 36,000.00
Individual Retirement Account; Wells Fargo Advisors	\$ 420,000.00
C Wilson Construction Co (50% interest)	\$ 250,465.00
C Wilson Ranch Inc (50% interest)	\$ 9,363,507.00
Rick Wilson Inc	\$ 105,000.00
Earth Transportation and Construction Inc (50% interest)	\$ 54,220.00
Agriquip LLC (42% interest)	\$ 100,000.00
Terico Enterprises LLC (50% interest)	\$ 181,862.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
C Wilson Ranch, Inc.	2400 Hwy 60 E, Bartow, FL 33830	\$ 113,843.00
Agriquip, LLC	5455 Scott View Ln, Lakeland, FL 33830	\$ 4,820.00
Social Security Administration	Baltimore, MD	\$ 35,292.00
Athene Annuity and Life Co	1275 Sandusky Rd, Jacksonville, IL 62650	\$ 15,175.00
Polk Co, A Political Subdivision of State of Florida	330 W Church St, Bartow, FL 33830	\$ 41,819.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Rick Wilson

Digitally signed: 06/17/2024

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